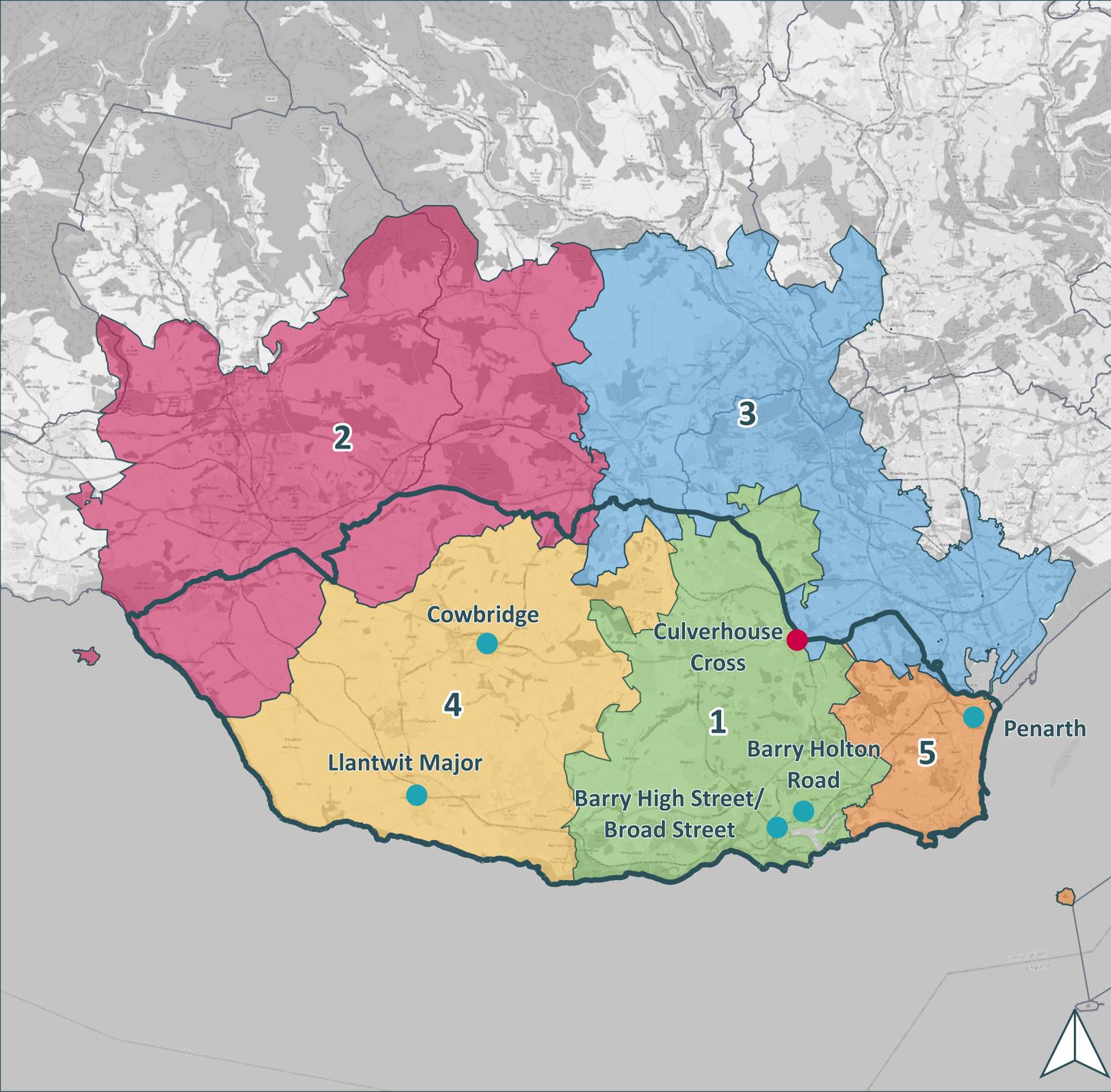


APPENDIX A – STUDY AREA PLAN

Study Area



- Centres
- Out of centre
- ▭ Vale of Glamorgan

- Zones
- Zone 1 - Barry
 - Zone 2 - Bridgend Fringe
 - Zone 3 - Cardiff Fringe
 - Zone 4 - Llantwit Major and Cowbridge
 - Zone 5 - Penarth

APPENDIX B – HOUSEHOLD SURVEY RESULTS



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**Vale of Glamorgan Household Survey
for
Nexus Planning**

February 2022

Job Ref: 020A23

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Table of Contents

Introduction:

Research Background & Objectives	3
Research Methodology	3
Sampling	3
Weightings	6
Statistical Accuracy	7
Data Tables	8

Appendices:

Data Tabulations -	
By Zone Filtered Nulls & SFT (Weighted)	10 - 142
By Q23 (Weighted)	144 - 147
Sample Questionnaire	
Food Expenditure Tables	

Introduction

1.1 Research Background & Objectives

To conduct a survey amongst residents in and around the Vale of Glamorgan Council area to assess shopping habits for main food and grocery, top-up food, non-food shopping and leisure activities.

1.2 Research Methodology

A total of 502 interviews were conducted between Wednesday 8th and Thursday 23rd February 2023. Interviews were conducted using NEMS in-house CATI (Computer Assisted Telephone Interviewing) Unit. Respondents were contacted during the day and in the evening. All respondents were the main shopper in the household, determined using a preliminary filter question.

1.3 Sampling

1.3.1 Survey Area

The survey area was segmented into five zones defined by postcode sector. The zone details were:

Zone	Postcode Sectors	Number of Interviews
1	CF5 6, CF62 3, CF62 5, CF62 6, CF62 7, CF62 8, CF62 9, CF63 1, CF63 2, CF63 3, CF63 4	97
2	CF31 1, CF31 2, CF31 3, CF31 4, CF31 5, CF32 0, CF32 9, CF35 5, CF35 6, CF39 8, CF72 9	103
3	CF5 1, CF5 2, CF5 3, CF5 4, CF10 1, CF10 2, CF10 3, CF10 4, CF10 5, CF11 0, CF11 6, CF11 7, CF11 9, CF14 1, CF14 2, CF14 7, CF15 7, CF15 8, CF15 9, CF23 5, CF24 0, CF24 1, CF24 2, CF24 3, CF24 4, CF24 5, CF37 1, CF37 5, CF38 1, CF38 2, CF72 8, CF83 2, CF5 5, CF11 8	100
4	CF61 1, CF61 2, CF62 4, CF71 7	101
5	CF64 1, CF64 2, CF64 3, CF64 4, CF64 5	101
Total		502

1.3.2 Telephone Numbers

The landline numbers are generated through a process known as Random Digit Dialling (RDD), whereby we start with known 'seed' numbers and then generate all possible number combinations around these. Known business numbers are removed and the remaining numbers are randomly sorted to give each number the same and equal chance of being selected.

The benefit of using RDD numbers (as opposed to those generated from pre-existing lists such as telephone directories and Electoral Register entries) is that ex-directory numbers are also included in the survey sample. In practice, this means that the sample provided is in no way preselected, and that consumers who had opted-out of providing their telephone contact details to directory operators had the opportunity to take part in the research, thereby removing potential bias in the sample.

Mobile numbers were also included in the survey sample to further increase the inclusivity of the survey, given the increase in the number of mobile-only households amongst certain demographic groups (especially younger people and lower income households). These numbers are generated from a variety of commercial sources, where permission has been given to use such contact information for research and marketing purposes.

We don't screen against the TPS (Telephone Preference Service) database, again because the demographic profile of TPS registered numbers is slightly different to the rest of the population. In addition, there is no legal requirement to screen against TPS registered numbers; market research is not classified as unsolicited sales and marketing.

1.3.3 Time of Interviewing

Approximately two-thirds of all calls are made outside normal working hours.

1.3.4 Sample Profile

It should be noted that as per the survey's requirements, the profile of respondents is that of the main shopper / person responsible for most of the food shopping in the household. As such it will always differ from the demographic profile of all adults within the survey area. With any survey among the main shopper / person responsible for most of the food shopping in the household the profile is typically biased more towards females and older people. The age of the main shopper / person responsible for most of the food shopping in the household is becoming older due to the financial constraints on young people setting up home.

A number of measures are put in place to ensure the sample is representative of the profile of the person responsible for most of the food / shopping in the household.

First of all, interviewing is normally spread over a relatively long period of time, certainly longer than the theoretical minimum time it would take. This allows us time to call back people who weren't in when we made the first phone call. If we only interview people who are at home the first time we call, we over-represent people who stay at home the most; these people tend to be older / less economically active.

We also control the age profile of respondents; this is a two-stage process. First of all, we look at the age profile of the survey area according to the latest Census figures. Using a by-product from additional data we collect from a weekly telephone survey of a representative sample of all adults across the country we know the age profile of the main shopper in any given area. This information is from data based on in excess of 100,000 interviews and is regularly updated and is therefore probably the most accurate and up to date information of its kind.

Stratified random sampling helps ensure that the sample is as representative as possible. While the system dials the next randomly selected number for interviewers, all calls are made by interviewers; no automated call handling systems are used.

1.3.5 Monitoring of Calls

At least 5% of telephone interviews are randomly and remotely monitored by Team Leaders to ensure the interviewing is conducted to the requisite standard. Both the dialogue and on-screen entries are monitored and evaluated. Interviewers are offered re-training should these standards not be met.

1.4 Weightings

To correct the small differences between the sample profile and population profile, the data was weighted. The population is of the main shopper in the household. Weightings have been applied to age bands based on an estimated age profile of main shoppers (see section 1.3.3 for details). The weighted totals differ occasionally from the adjusted population due to rounding error. Details of the age weightings are given in the table below:

Age	Main Shopper Profile (%)	Interviews Achieved	Age Weightings
18-34	25.6%	55	2.3333
35-44	18.9%	39	2.4306
45-54	17.4%	56	1.5522
55-64	16.7%	110	0.7693
65+	21.4%	242	0.4425
Total		502	

Further weightings were then applied to the zone data, to adjust zone samples to be representative by population. Details of those weightings are given in the table below:

Zone	Population *	Interviews Achieved	Interviews Achieved (Weighted by Age)	Zone Weightings
1	63,150	97	61	0.6512
2	106,873	103	104	1.0659
3	286,844	100	278	2.8962
4	24,165	101	23	0.1983
5	36,574	101	35	0.3678
Total	517,606	502	502	

* Source: 2011 Census

1.5 Statistical Accuracy

As with any data collection where a sample is being drawn to represent a population, there is potentially a difference between the response from the sample and the true situation in the population as a whole. Many steps have been taken to help minimise this difference (e.g. random sample selection, questionnaire construction etc) but there is always potentially a difference between the sample and population – this is known as the standard error.

The standard error can be estimated using statistical calculations based on the sample size, the population size and the level of response measured (as you would expect you can potentially get a larger error in a 50% response than say a 10% response simply because of the magnitude of the numbers).

To help understand the significance of this error, it is normally expressed as a confidence interval for the results. Clearly to have 100% accuracy of the results would require you to sample the entire population. The usual confidence interval used is 95% - this means that you can be confident that in 19 out of 20 instances the actual population behaviour will be within the confidence interval range.

For example, if 50% of a sample of 500 answers “Yes” to a question, we can be 95% sure that between 45.6% and 54.4% of the population holds the same opinion (i.e. +/- 4.4%). The following is a guide showing confidence intervals attached to various sample sizes from the study:

%ge Response	95% confidence interval
10%	±2.6%
20%	±3.5%
30%	±4.0%
40%	±4.3%
50%	±4.4%

1.6 Data Tables

Tables are presented in question order with the question number analysed shown at the top of the table. Those questions where the respondent is prompted with a list of possible answers are indicated in the question text with a suffix of [PR].

The sample size for each question and corresponding column criteria is shown at the base of each table. A description of the criteria determining to whom the question applies is shown in italics directly below the question text; if there is no such text evident then the question base is the full study sample. If the tabulated data is weighted (indicated in the header of the tabulations), in addition to the sample base, the weighted base is also shown at the bottom of each table.

Unless indicated otherwise in the footer of the tabulations, all percentages are calculated down the column. Arithmetic rounding to whole numbers may mean that columns of percentages do not sum to exactly 100%. Zero per cent denotes a percentage of less than 0.05%.

Percentages are calculated on the number of respondents and not the number of responses. This means that where more than one answer can be given to a question the sum of percentages may exceed 100%. All such multi-response questions are indicated in the tabulated by a suffix of [MR] on the question text.

Where appropriate to the question, means are shown at the bottom of response tables. These are calculated in one of two ways: if the data is captured to a coded response a weighted mean is calculated and the code weightings are shown as a prefix above the question text; if actual specific values were captured from respondents these individual numbers are used to calculate the mean.

Appendix 1:

Data Tabulations

By Zone Filtered Nulls & SFT

(Weighted)

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
--	-------	--------	--------	--------	--------	--------

We now have a few questions about where you go Food shopping. In answering these questions the location may be a store, a town, a specific road or area, or it could be the internet.

Q01 Where did you last undertake your main food and grocery shopping?

Excl. Nulls & SFT

Zone 1

Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	1.3%	6	5.5%	3	0.0%	0	0.9%	2	4.4%	1	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	3.5%	16	25.1%	14	0.0%	0	0.0%	0	6.7%	1	1.9%	1
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Colcot Road, Barry, CF62 8HJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Pontypridd Road, Barry, CF62 7LT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.3%	2	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Jacquie's Fruit & Vegetables, High Street, Barry, CF62 7EA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	2.1%	10	13.7%	8	0.0%	0	0.0%	0	2.4%	0	4.2%	1
Local shops, Barry Road, Barry, CF62 9BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Barry Town Centre, CF62 7DX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Daniel Street, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	1.1%	5	0.9%	1	0.0%	0	0.0%	0	1.2%	0	13.4%	4
Morrisons Superstore, Penny Way, Barry, CF63 4BA	3.6%	16	23.1%	13	0.0%	0	0.0%	0	5.2%	1	7.2%	2
One Stop, Broad Street, Barry, CF62 7AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, Winston Road, Barry, CF62 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Fontygary Road, Rhoose, Barry, CF62 3DR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Park Crescent, Barry, CF62 6HE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Fontygary Road, Rhoose, Barry, CF62 3DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Barry Road, Cadoxton, Barry, CF63 1BA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0
Tesco Express, Fontygary Road, Rhoose, Barry, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Holton Road, Barry, CF63 4SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	4.7%	22	7.2%	4	0.0%	0	5.6%	14	2.5%	0	7.7%	3
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	2.4%	11	16.3%	9	0.0%	0	0.0%	0	2.5%	0	4.3%	1
Vic Hopkins & Son Family Butchers, High Street, Barry, CF62 7DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.5%	2	0.0%	0	2.3%	2	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	3.5%	16	0.0%	0	15.7%	15	0.0%	0	8.0%	2	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Bridgend Road, Bryncae, Llanharan, Pontyclun, CF72 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Canolfan, Brackla, Bridgend, CF31 2LL	0.1%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cowbridge Road, Pontyclun, CF72 9EA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Penrhwiwer Road, Tonyrefail, Porth, CF39 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Penybont Road, Pencoed, Bridgend, CF35 5NP	0.1%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Greggs, The Triangle Shopping Centre, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.1%	1	0.0%	0	0.5%	0	0.0%	0	0.4%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	1.0%	5	0.0%	0	3.1%	3	0.0%	0	8.2%	2	0.0%	0
Lidl, Maesteg Road, Tondu, CF32 9DF	1.4%	6	0.0%	0	6.7%	6	0.0%	0	0.0%	0	0.0%	0
Local shops, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Bridgend Town Centre, CF31 1BX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Pontyclun Village Centre, CF72 9EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, St Brides Major Village Centre, CF32 0SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Canolfan, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Southall Street, Brynna, Pontyclun, CF72 9QH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Heol Ty Llwyd, Tonyrefail, Porth, CF39 8YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	2.0%	9	0.0%	0	8.3%	8	0.0%	0	2.5%	0	2.6%	1
Spar, Brackla Way, Brackla, Bridgend, CF31 2JS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, High Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Tonyrefail, Porth, CF39 8PL												
Spar, Llangewydd Road, Bridgend, CF31 4JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Quarella Road, Bridgend, CF31 1JS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
T & H Butchers, Dunraven Place, Bridgend, CF31 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.4%	2	0.0%	0	1.9%	2	0.0%	0	0.0%	0	0.0%	0
Tesco Express, District Centre Broadlands, Gentle Way, Bridgend, CF31 5EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.6%	3	0.0%	0	2.7%	2	0.0%	0	0.4%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	3.3%	15	0.0%	0	14.8%	14	0.0%	0	5.8%	1	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	1.4%	7	0.0%	0	6.4%	6	0.0%	0	2.9%	1	0.0%	0
The Corner Shop, The Square, Llanharan, Pontyclun, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Farm Pantry, Bridgend Road, Aberkenfig, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	2.0%	9	0.0%	0	0.0%	0	2.6%	7	0.0%	0	7.4%	2
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	1.3%	6	0.0%	0	2.3%	2	1.5%	4	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	3.3%	15	0.0%	0	0.0%	0	5.9%	15	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.6%	3	0.0%	0	0.0%	0	1.0%	3	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	2.1%	10	0.0%	0	0.0%	0	3.1%	8	0.0%	0	5.3%	2
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.4%	2	0.0%	0	0.5%	0	0.5%	1	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	6.0%	28	0.0%	0	0.0%	0	10.7%	28	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Taff's Well, CF15 7RF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Southgate Avenue, Llantrisant, CF72 8DQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Station Road, Llandaff North, Cardiff, CF14 2FF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Precinct, Church Village, CF38 1SB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Tyndall Street, Cardiff, CF10 4BQ	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	1.9%	9	0.0%	0	0.0%	0	3.2%	8	0.0%	0	1.7%	1

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laura's Fruiterers, Cowbridge Road East, Pontcanna, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1
Lidl, East Tyndall Street, Cardiff, CF24 5EH	0.5%	2	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	1.9%	9	0.0%	0	0.0%	0	3.2%	8	0.0%	0	1.4%	0
Lidl, Maindy Road, Cardiff, CF24 4HQ	0.5%	2	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff, CF14 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Cardiff City Centre, CF10 1AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Llantrisant Road, Llantwit Fardre, CF38 2HA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.2%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	4.7%	22	0.0%	0	0.0%	0	8.1%	21	0.0%	0	2.2%	1
Sainsbury's Local, Bute Place, Cardiff, CF10 5AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, St Mary Street, Cardiff, CF10 1DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Woodville Road, Cardiff, CF24 4DZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Common Approach, Beddau, Pontypridd, CF38 2BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Gabalfa Avenue, Cardiff, CF14 2PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Queen Street, Cardiff, CF10 2BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, St Mary Street, Cardiff, CF10 1AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Station Terrace, Cardiff, CF10 2FY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Capitol Shopping Centre, Cardiff, CF10 2HQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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Tesco Express, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.1%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Clifton Street, Cardiff, CF24 1LR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road East, Cardiff, CF11 9AN	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Tesco Express, Main Road, Tonteg, Church Village, CF38 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Mermaid Quay, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Wellfield Road, Cardiff, CF24 3NZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Ffordd Pengam, Cardiff, CF24 2HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	4.7%	21	0.0%	0	0.0%	0	8.4%	21	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	8.0%	37	0.0%	0	14.6%	14	9.0%	23	1.2%	0	0.0%	0
Zone 4												
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Precinct, Boverton Road, Llantwit Major, CF61 1XA	0.3%	2	0.0%	0	0.0%	0	0.0%	0	8.0%	2	0.0%	0
Farmers Pantry, East Street, Llantwit Major, CF61 1XY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Filco Supermarket, Boverton Road, Llantwit Major, CF61 1XZ	0.2%	1	0.0%	0	0.0%	0	0.0%	0	4.9%	1	0.0%	0
Filco Supermarket, High Street, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lifestyle Express, Rock Road, St Athan, CF62 4PG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Cowbridge Town Centre, CF71 7DD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Local shops, Llantwit Major Town Centre, CF61 1XA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Boverton Road, Llantwit Major, CF61 1XZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strawberry Fields, The Old Institute, Cowbridge, CF71 7DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, High Street, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	2.3%	11	2.3%	1	3.3%	3	0.0%	0	28.1%	6	2.6%	1
Zone 5												
Brutons The Bakers, Glebe Street, Penarth, CF64 1ED	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Windsor Road, Penarth, CF64 1JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmers Pantry, Glebe Street, Penarth, CF64 1EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lifestyle Express, Glyndwr Road, Penarth, CF64 3ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Cornerswell Road Local Centre, Penarth, CF64 2UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Penarth Town Centre, CF64 1JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Sully Village Centre, CF64 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

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Nisa Local, Cardiff Road, Dinas Powys, CF64 4JS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, South Road, Sully, CF64 5SL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Purcell Road, Penarth, CF64 3QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Sainsbury's Local, Windsor Road, Penarth, CF64 1JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Brockhill Way, Brockhill Rise, Penarth, CF64 5QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Petrol Station, Cardiff Road, Dinas Powys, CF64 4TX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Stanwell Road, Penarth, CF64 3LR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Castle Drive, Dinas Powys, CF64 4NR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	1
Tesco Express, Herbert Terrace, Penarth, CF64 2AH	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	2.3%	11	0.0%	0	0.0%	0	0.5%	1	0.0%	0	28.3%	9
Thompsons, Glebe Street, Penarth, CF64 1ED	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windsor Fruit Stores, Windsor Road, Penarth, CF64 1JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	1.7%	8	0.0%	0	0.0%	0	3.1%	8	0.0%	0	0.0%	0
Aldi, Cymmer Road, Porth, CF39 9BQ	0.7%	3	0.0%	0	3.5%	3	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Gallagher Retail Park, Caerphilly, CF83 3GX	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.5%	2	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	1.7%	8	0.0%	0	0.9%	1	2.7%	7	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.8%	4	0.0%	0	4.1%	4	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Danescourt Way, Llandaff, Cardiff, CF5 2SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Fairwater Green, Cardiff, CF5 3BA	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	1.6%	7	0.9%	1	0.0%	0	2.6%	7	0.0%	0	0.0%	0
Home Bargains, Cowbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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Road West, Cardiff, CF5 5TD (Near Fitspace Gym and Domino's Pizza)	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.5%	2	0.0%	0	2.7%	2	0.0%	0	0.0%	0	0.0%	0
Iceland, Dunraven Street, Tonypany, CF40 1AR	0.4%	2	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0
Iceland, Llynfi Road, Maesteg, CF34 9DS	0.5%	2	0.0%	0	0.0%	0	0.9%	2	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.4%	2	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0
Lidl, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Beechley Drive, Cardiff, CF5 3SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Birchgrove Local Centre, Cardiff, CF14 4QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Caerphilly Town Centre, CF83 1FQ	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Local shops, Cowbridge Road, Cardiff, CF5 1XB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Fairwater Local Centre, Cardiff, CF5 3JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Pontypridd Town Centre, CF37 2ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Swansea City Centre, SA1 3LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, Ty-Glas Avenue, Llanishen, Cardiff, CF14 5YP	2.9%	14	0.0%	0	0.0%	0	5.3%	14	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.6%	3	0.0%	0	0.0%	0	1.0%	3	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Beechley Drive, Cardiff, CF5 3SJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Heol Llanishen Fach, Cardiff, CF14 6RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Whitchurch Road, Cardiff, CF14 3LZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	2.1%	10	0.0%	0	0.0%	0	3.7%	10	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.6%	3	0.0%	0	0.0%	0	1.0%	3	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	1.5%	7	0.0%	0	0.0%	0	2.6%	7	0.0%	0	0.0%	0
Spar, Cowbridge Road East, Cardiff, CF5 1BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Fairwater Green, Cardiff, CF5 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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Spar, High Street Llandaff, Cardiff, CF5 2DZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road East, Cardiff, CF5 1JG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	4.1%	19	0.0%	0	0.0%	0	7.3%	19	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, M4 Motorway, Junction 30, Cardiff, CF23 8RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	460	57	94	257	20	33						
Sample:	453	93	93	90	86	91						

Q02 How do you usually travel to (STORE / LOCATION MENTIONED AT Q01)?*Not asked to those that said 'Internet / delivery' at Q01*

Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)	88.1%	406	97.6%	55	93.6%	88	83.6%	215	82.3%	16	95.4%	31
Bus (including the busway or guided bus), minibus or coach	5.1%	23	1.4%	1	4.1%	4	6.9%	18	4.9%	1	0.0%	0
Walk	6.6%	30	1.0%	1	2.3%	2	9.6%	25	8.1%	2	4.6%	2
Train	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bicycle	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Weighted base:	460	57	94	257	20	33						
Sample:	453	93	93	90	86	91						

Q03 How long did your last journey to (STORE / LOCATION MENTIONED AT Q01) take?*Not asked to those that said 'Internet / delivery' at Q01*

1 - 10 minutes	72.5%	334	58.5%	33	72.1%	68	77.2%	199	47.5%	9	75.4%	25
11 - 20 minutes	25.1%	115	37.6%	21	25.7%	24	22.3%	57	26.9%	5	22.0%	7
21 - 30 minutes	1.6%	8	2.8%	2	1.4%	1	0.0%	0	19.6%	4	2.6%	1
31 - 40 minutes	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
41 - 50 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
51 - 60 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
61 - 70 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
71 - 80 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
81 - 90 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Over 90 minutes	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0
(Don't know / varies)	0.7%	3	0.5%	0	0.9%	1	0.5%	1	3.6%	1	0.0%	0
(Refused)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
<i>Mean:</i>	<i>10.04</i>	<i>10.65</i>	<i>9.26</i>	<i>9.45</i>	<i>19.07</i>	<i>10.61</i>						
Weighted base:	460	57	94	257	20	33						
Sample:	453	93	93	90	86	91						

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Q04 How much did you spend on your last main food and grocery shopping at (STORE MENTIONED AT Q01)?						
£1 - £5	0.5%	2	1.7%	1	0.0%	0
£6 - £10	0.3%	2	0.0%	0	0.0%	0
£11 - £15	0.8%	4	0.5%	0	0.0%	0
£16 - £20	1.8%	9	0.9%	1	3.6%	4
£21 - £25	3.5%	17	1.4%	1	2.2%	2
£26 - £30	2.1%	10	0.9%	1	0.5%	0
£31 - £35	1.6%	8	2.1%	1	2.0%	2
£36 - £40	5.0%	25	5.4%	3	6.6%	7
£41 - £45	1.0%	5	3.0%	2	2.0%	2
£46 - £50	7.0%	35	8.9%	5	10.9%	11
£51 - £55	2.4%	12	3.9%	2	1.8%	2
£56 - £60	8.0%	40	4.3%	3	4.1%	4
£61 - £65	2.2%	11	3.1%	2	0.0%	0
£66 - £70	3.6%	18	6.0%	4	5.7%	6
£71 - £75	4.4%	22	4.2%	3	4.2%	4
£76 - £80	9.2%	46	17.9%	11	6.1%	6
£81 - £85	0.7%	4	0.0%	0	1.7%	2
£86 - £90	3.6%	18	1.6%	1	5.2%	5
£91 - £95	2.3%	12	1.6%	1	1.6%	2
£96 - £100	16.0%	80	7.0%	4	10.4%	11
£101 - £120	4.1%	20	7.3%	4	4.4%	5
£121 - £140	5.3%	27	3.0%	2	5.3%	6
£141 - £160	3.8%	19	4.2%	3	4.5%	5
£161 - £180	0.3%	1	0.8%	1	0.5%	0
£181 - £200	1.5%	8	5.0%	3	2.4%	2
£201 - £250	0.5%	2	0.0%	0	0.0%	0
£250+	0.2%	1	0.0%	0	0.8%	1
(Don't know)	4.9%	25	4.2%	3	11.8%	12
(Refused)	3.6%	18	0.9%	1	1.6%	2
Mean:	80.62	81.74	83.12	77.01	79.76	100.58
Weighted base:	502	61	104	278	23	35
Sample:	502	97	103	100	101	101

Meanscore: [Number of times per week]

Q05 How often do you do your main food shopping at (STORE MENTIONED AT Q01)?						
7 times a week	0.6%	3	0.0%	0	0.0%	0
4-6 times a week	0.6%	3	0.0%	0	1.2%	1
2-3 times a week	8.8%	44	8.1%	5	7.7%	8
Once a week	64.0%	321	66.2%	41	61.5%	64
Once a fortnight	16.9%	85	12.8%	8	20.2%	21
Once a month	5.5%	28	6.8%	4	2.8%	3
Less than once a month	0.8%	4	2.6%	2	1.6%	2
Have only used once	0.6%	3	0.5%	0	2.5%	3
(Don't know / varies)	2.1%	10	2.9%	2	2.4%	2
Mean:	1.06	0.98	1.01	1.08	1.36	0.98
Weighted base:	502	61	104	278	23	35
Sample:	502	97	103	100	101	101

Q06 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.

Yes	82.7%	415	87.2%	53	81.5%	84	82.7%	230	81.9%	19	78.9%	28
No	17.3%	87	12.8%	8	18.5%	19	17.3%	48	18.1%	4	21.1%	7
Weighted base:	502	61	104	278	23	35						
Sample:	502	97	103	100	101	101						

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q07 Where did you last undertake your 'top up' shopping?												
<i>Not asked to those that said 'No' at Q06 AND Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	3.6%	14	0.0%	0	0.0%	0	6.3%	14	1.6%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	1.7%	7	11.3%	6	0.0%	0	0.0%	0	5.1%	1	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.6%	2	2.9%	2	0.0%	0	0.0%	0	0.0%	0	3.1%	1
Co-Op Food, Colcot Road, Barry, CF62 8HJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Pontypridd Road, Barry, CF62 7LT	0.1%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.2%	1	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.2%	1	1.5%	1	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	1.5%	6	11.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.2%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Jacquie's Fruit & Vegetables, High Street, Barry, CF62 7EA	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	1.5%	6	9.2%	5	0.0%	0	0.0%	0	0.0%	0	4.1%	1
Local shops, Barry Road, Barry, CF62 9BG	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Barry Town Centre, CF62 7DX	0.2%	1	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Daniel Street, Barry, CF63 1QW	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	1.3%	5	0.6%	0	0.0%	0	1.0%	2	0.5%	0	9.6%	3
Morrisons Superstore, Penny Way, Barry, CF63 4BA	1.4%	6	7.8%	4	0.0%	0	0.0%	0	2.4%	0	4.4%	1
One Stop, Broad Street, Barry, CF62 7AJ	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, Winston Road, Barry, CF62 9SU	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Fontygary Road, Rhoose, Barry, CF62 3DR	0.1%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Park Crescent, Barry, CF62 6HE	0.8%	3	5.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Fontygary Road, Rhoose, Barry, CF62 3DS	0.1%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Barry Road, Cadoxton, Barry, CF63 1BA	0.5%	2	3.5%	2	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Tesco Express, Fontygary Road, Rhoose, Barry, CF62 3DT	0.7%	3	4.6%	2	0.0%	0	0.0%	0	2.5%	0	0.0%	0
Tesco Express, Holton Road, Barry, CF63 4SU	0.2%	1	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	2.6%	10	6.9%	4	0.0%	0	2.1%	5	3.2%	1	4.8%	1
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.7%	3	5.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vic Hopkins & Son Family Butchers, High Street, Barry, CF62 7DY	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aldi, Brackla Street, Bridgend, CF31 1BZ	1.4%	5	0.0%	0	6.9%	5	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Asda, Coychurch Road, Bridgend, CF31 3AG	1.0%	4	0.0%	0	5.0%	4	0.0%	0	0.0%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Bridgend Road, Bryncae, Llanharan, Pontyclun, CF72 9RP	0.2%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Canolfan, Brackla, Bridgend, CF31 2LL	1.0%	4	0.0%	0	5.0%	4	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cowbridge Road, Pontyclun, CF72 9EA	0.5%	2	0.0%	0	1.1%	1	0.6%	1	0.0%	0	0.0%	0
Co-Op Food, Penrhiwfer Road, Tonyrefail, Porth, CF39 8EY	1.0%	4	0.0%	0	5.3%	4	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Penybont Road, Pencoed, Bridgend, CF35 5NP	1.0%	4	0.0%	0	5.1%	4	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondy, CF32 9GP	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Greggs, The Triangle Shopping Centre, Bridgend, CF31 2LL	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.8%	3	0.0%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	1.2%	5	0.0%	0	5.5%	4	0.0%	0	2.5%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.3%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0
Local shops, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Local shops, Bridgend Town Centre, CF31 1BX	0.3%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0
Local shops, Pontyclun Village Centre, CF72 9EB	0.4%	2	0.0%	0	2.1%	2	0.0%	0	0.0%	0	0.0%	0
Local shops, St Brides Major Village Centre, CF32 0SD	0.2%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Canolfan, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Southall Street, Brynna, Pontyclun, CF72 9QH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Heol Ty Llwyd, Tonyrefail, Porth, CF39 8YU	0.4%	2	0.0%	0	2.1%	2	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	1.9%	8	0.0%	0	9.6%	8	0.0%	0	0.0%	0	0.0%	0
Spar, Brackla Way, Brackla, Bridgend, CF31 2JS	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, High Street, Tonyrefail, Porth, CF39 8PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Spar, Llangewydd Road, Bridgend, CF31 4JR	0.2%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0	0.0%	0
Spar, Quarella Road, Bridgend, CF31 1JS	0.6%	2	0.0%	0	3.2%	2	0.0%	0	0.0%	0	0.0%	0
T & H Butchers, Dunraven Place, Bridgend, CF31 1JB	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	1.3%	5	0.0%	0	5.0%	4	0.6%	1	0.5%	0	0.0%	0
Tesco Express, District Centre Broadlands, Gentle Way, Bridgend, CF31 5EJ	0.2%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.6%	2	0.0%	0	3.2%	2	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	2.0%	8	0.0%	0	10.3%	8	0.0%	0	0.0%	0	0.0%	0
The Corner Shop, The Square, Llanharan, Pontyclun, CF72 9NR	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
The Farm Pantry, Bridgend Road, Aberkenfig, CF32 9BA	0.2%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.4%	2	3.1%	2	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.9%	4	0.0%	0	3.2%	2	0.6%	1	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	1.8%	7	0.0%	0	0.0%	0	3.1%	7	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	2.1%	8	0.0%	0	0.0%	0	3.7%	8	0.5%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	0.9%	4	0.0%	0	0.0%	0	1.6%	4	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Taff's Well, CF15 7RF	1.8%	7	0.0%	0	0.0%	0	3.1%	7	0.0%	0	0.0%	0
Co-Op Food, Southgate Avenue, Llantrisant, CF72 8DQ	0.9%	4	0.0%	0	0.0%	0	1.6%	4	0.0%	0	0.0%	0
Co-Op Food, Station Road, Llandaff North, Cardiff, CF14 2FF	0.6%	3	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0
Co-Op Food, Station Road, Radyr, Cardiff, CF15 8AA	1.2%	5	1.0%	1	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Co-Op Food, The Precinct, Church Village, CF38 1SB	2.6%	10	0.0%	0	0.0%	0	4.6%	10	0.0%	0	0.0%	0
Co-Op Food, Tyndall Street, Cardiff, CF10 4BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5							
5BL													
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0
Iceland, Midway Retail Park, Pontypridd, CF37 5BL	2.1%	8	0.0%	0	0.0%	0	3.7%	8	0.0%	0	0.0%	0	0
Laura's Fruiterers, Cowbridge Road East, Pontcanna, Cardiff, CF11 9ND	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0
Lidl, East Tyndall Street, Cardiff, CF24 5EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Lidl, Maindy Road, Cardiff, CF24 4HQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Lidl, Station Road, Cardiff, CF14 2FB	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0	0
Local shops, Cardiff City Centre, CF10 1AF	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0	0
Local shops, Midway Retail Park, Pontypridd, CF37 5BL	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0
Londis, Llantrisant Road, Llantwit Fardre, CF38 2HA	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	5.1%	21	0.0%	0	0.0%	0	9.1%	21	0.0%	0	0.0%	0	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	1.4%	6	0.0%	0	3.2%	2	1.1%	3	2.4%	0	0.0%	0	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.3%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0	1.0%	0	0
Sainsbury's Local, Bute Place, Cardiff, CF10 5AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Sainsbury's Local, St Mary Street, Cardiff, CF10 1DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Sainsbury's Local, Woodville Road, Cardiff, CF24 4DZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	1.8%	7	0.0%	0	0.0%	0	3.1%	7	0.0%	0	0.0%	0	0
Spar, Common Approach, Beddau, Pontypridd, CF38 2BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Spar, Gabalfa Avenue, Cardiff, CF14 2PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Spar, Queen Street, Cardiff, CF10 2BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Spar, St Mary Street, Cardiff, CF10 1AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Spar, Station Terrace, Cardiff, CF10 2FY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0
Tesco Express, Albany Road, Cardiff, CF24 3LH	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0	0
Tesco Express, Capitol Shopping Centre, Cardiff, CF10 2HQ	1.7%	7	0.0%	0	0.0%	0	3.0%	7	0.0%	0	0.0%	0	0
Tesco Express, Cardiff Road, Creigiau, Cardiff, CF15	0.4%	2	1.0%	1	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
9NL												
Tesco Express, Clifton Street, Cardiff, CF24 1LR	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road East, Cardiff, CF11 9AN	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Tesco Express, Main Road, Tonteg, Church Village, CF38 1PW	0.6%	3	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0
Tesco Express, Mermaid Quay, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Wellfield Road, Cardiff, CF24 3NZ	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Tesco Extra, Ffordd Pengam, Cardiff, CF24 2HP	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	1.7%	7	0.0%	0	1.2%	1	2.6%	6	0.0%	0	0.0%	0
Zone 4												
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	1.3%	5	4.5%	2	0.0%	0	0.0%	0	6.5%	1	6.2%	2
Co-Op Food, The Precinct, Boverton Road, Llantwit Major, CF61 1XA	1.5%	6	0.0%	0	0.0%	0	1.0%	2	20.7%	4	0.0%	0
Farmers Pantry, East Street, Llantwit Major, CF61 1XY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0
Filco Supermarket, Boverton Road, Llantwit Major, CF61 1XZ	0.3%	1	0.0%	0	0.0%	0	0.0%	0	5.5%	1	0.0%	0
Filco Supermarket, High Street, Cowbridge, CF71 7AG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Lifestyle Express, Rock Road, St Athan, CF62 4PG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0
Local shops, Cowbridge Town Centre, CF71 7DD	0.2%	1	0.0%	0	0.0%	0	0.0%	0	5.0%	1	0.0%	0
Local shops, Llantwit Major Town Centre, CF61 1XA	0.5%	2	0.0%	0	0.0%	0	0.0%	0	9.6%	2	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Spar, Boverton Road, Llantwit Major, CF61 1XZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0
Strawberry Fields, The Old Institute, Cowbridge, CF71 7DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Tesco Express, High Street, Cowbridge, CF71 7AG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	2.3%	9	2.0%	1	3.3%	3	0.6%	1	18.4%	4	3.1%	1
Zone 5												
Brutons The Bakers, Glebe Street, Penarth, CF64 1ED	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Co-Op Food, Windsor Road, Penarth, CF64 1JH	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.1%	2
Farmers Pantry, Glebe Street, Penarth, CF64 1EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Lifestyle Express, Glyndwr Road, Penarth, CF64 3ND	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Local shops, Cornerswell Road Local Centre, Penarth, CF64 2UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Local shops, Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Local shops, Penarth Town Centre, CF64 1JA	0.7%	3	0.0%	0	0.0%	0	0.6%	1	0.0%	0	6.0%	2
Local shops, Sully Village Centre, CF64 5TG	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Nisa Local, Cardiff Road, Dinas Powys, CF64 4JS	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
One Stop, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
One Stop, South Road, Sully, CF64 5SL	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0
Premier Stores, Purcell Road, Penarth, CF64 3QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Windsor Road, Penarth, CF64 1JH	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	1
Spar, Brockhill Way, Brockhill Rise, Penarth, CF64 5QD	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1
Spar, Petrol Station, Cardiff Road, Dinas Powys, CF64 4TX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Stanwell Road, Penarth, CF64 3LR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Castle Drive, Dinas Powys, CF64 4NR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	1
Tesco Express, Herbert Terrace, Penarth, CF64 2AH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.9%	4	0.6%	0	0.0%	0	0.0%	0	0.0%	0	11.9%	3
Thompsons, Glebe Street, Penarth, CF64 1ED	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Windsor Fruit Stores, Windsor Road, Penarth, CF64 1JA	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1
Outside Survey Area												
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Cymmer Road, Porth, CF39 9BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Gallagher Retail Park, Caerphilly, CF83 3GX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	1.8%	7	0.0%	0	0.0%	0	3.1%	7	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.4%	2	0.0%	0	2.3%	2	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Danescourt Way, Llandaff, Cardiff, CF5 2SF	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Co-Op Food, Fairwater Green, Cardiff, CF5 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
abnd Domino's Pizza)												
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Dunraven Street, Tonypandy, CF40 1AR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Llynfi Road, Maesteg, CF34 9DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	2.0%	8	0.0%	0	0.0%	0	3.6%	8	0.0%	0	0.0%	0
Lidl, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Beechley Drive, Cardiff, CF5 3SP	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Local shops, Birchgrove Local Centre, Cardiff, CF14 4QD	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Local shops, Caerphilly Road, Cardiff, CF14 4QF	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Local shops, Caerphilly Town Centre, CF83 1FQ	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Local shops, Cowbridge Road, Cardiff, CF5 1XB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Fairwater Local Centre, Cardiff, CF5 3JT	0.4%	2	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Pontypridd Town Centre, CF37 2ST	0.9%	4	0.0%	0	0.0%	0	1.6%	4	0.0%	0	0.0%	0
Local shops, Swansea City Centre, SA1 3LP	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
M&S, Ty-Glas Avenue, Llanishen, Cardiff, CF14 5YP	3.4%	14	0.0%	0	0.0%	0	6.1%	14	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	1.7%	7	0.0%	0	0.0%	0	3.0%	7	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Beechley Drive, Cardiff, CF5 3SJ	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Sainsbury's Local, Heol Llanishen Fach, Cardiff, CF14 6RG	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1
Sainsbury's Local, Whitchurch Road, Cardiff, CF14 3LZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Cowbridge Road East, Cardiff, CF5 1BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Fairwater Green, Cardiff, CF5 3BA	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Spar, High Street Llandaff, Cardiff, CF5 2DZ	0.1%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Tesco Express, Cowbridge Road East, Cardiff, CF5 1JG	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Waitrose, M4 Motorway, Junction 30, Cardiff, CF23 8RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		401		52		78		225		19		28
Sample:		394		80		77		77		80		80

Q08 How much did you spend on your last top-up food and grocery shopping at (STORE MENTIONED AT Q07)?*Not asked to those that said 'No' at Q06 and 'Don't know / varies' at Q07*

£1 - £5	8.9%	36	4.1%	2	10.5%	8	9.8%	22	6.6%	1	7.8%	2
£6 - £10	14.4%	59	13.6%	7	13.6%	11	14.5%	33	20.4%	4	13.9%	4
£11 - £15	7.7%	31	12.6%	7	15.5%	12	3.1%	7	13.2%	3	10.9%	3
£16 - £20	12.1%	49	20.2%	11	14.4%	11	9.1%	21	17.4%	3	11.3%	3
£21 - £25	8.3%	34	10.2%	5	3.7%	3	9.7%	22	11.5%	2	4.3%	1
£26 - £30	10.8%	44	6.7%	4	4.9%	4	13.2%	30	8.5%	2	17.4%	5
£31 - £35	2.7%	11	1.5%	1	2.1%	2	3.5%	8	0.8%	0	0.6%	0
£36 - £40	16.4%	67	9.1%	5	8.1%	6	23.1%	53	6.3%	1	5.7%	2
£41 - £45	1.9%	8	0.9%	1	4.8%	4	1.1%	3	0.9%	0	3.2%	1
£46 - £50	2.1%	9	3.0%	2	2.1%	2	0.6%	1	3.4%	1	12.7%	4
£51 - £55	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£56 - £60	1.8%	7	0.5%	0	3.7%	3	1.1%	3	3.3%	1	3.1%	1
£61 - £65	2.1%	9	3.0%	2	0.0%	0	3.1%	7	0.0%	0	0.0%	0
£66 - £70	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£71 - £75	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£76 - £80	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£81 - £85	0.2%	1	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0
£86 - £90	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£91 - £95	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£96 - £100	0.4%	2	0.5%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
£101 - £120	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
£121 - £140	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£141 - £160	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£161 - £180	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£181 - £200	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£201 - £250	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£250+	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	9.0%	37	13.2%	7	13.4%	11	6.9%	16	3.8%	1	9.1%	3
(Refused)	0.9%	4	0.0%	0	2.1%	2	0.6%	1	3.4%	1	0.0%	0
Mean:		25.63		24.92		22.76		26.93		21.93		26.25
Weighted base:		406		53		79		228		19		28
Sample:		398		81		78		79		80		80

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Meanscore: [Number of times per week]						
Q09 How often do you do your top-up food shopping at (STORE MENTIONED AT Q07)?						
<i>Not asked to those that said 'No' at Q06 and 'Don't know / varies' at Q07</i>						
7 times a week	3.1%	13	0.5%	0	0.6%	0
4-6 times a week	1.1%	4	3.4%	2	2.2%	2
2-3 times a week	21.3%	87	32.5%	17	27.8%	22
Once a week	32.6%	132	25.9%	14	39.8%	31
Once a fortnight	10.4%	42	3.5%	2	16.0%	13
Once a month	9.8%	40	13.2%	7	1.2%	1
Less than once a month	6.9%	28	6.9%	4	6.4%	5
Have only used once	4.9%	20	5.7%	3	0.0%	0
(Don't know / varies)	9.8%	40	8.3%	4	6.0%	5
<i>Mean:</i>	<i>1.36</i>	<i>1.47</i>	<i>1.42</i>	<i>1.31</i>	<i>1.42</i>	<i>1.26</i>
Weighted base:	406	53	79	228	19	28
Sample:	398	81	78	79	80	80

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
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We now have a few questions about where you go for non-food shopping. In answering these questions, the location may be a town centre, a retail park, a free-standing store, or it could be facilities such as the internet, TV shopping or catalogue.

Q10 Where did you last buy clothing or footwear goods?*Excl. Nulls & SFT***Zone 1**

Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	0.3%	1	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	1.9%	6	17.0%	5	0.0%	0	0.0%	0	0.7%	0	1.0%	0
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	2.8%	8	7.5%	2	3.4%	2	1.3%	2	0.7%	0	7.2%	2
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	10.2%	31	15.9%	5	2.5%	1	8.6%	15	12.9%	2	26.8%	8
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.3%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, TY Verlon Industrial Estate, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	2.4%	7	0.0%	0	0.0%	0	3.8%	7	3.5%	0	0.0%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62	0.2%	1	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
8NX												
Toolstation, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Copthorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.3%	1	0.0%	0	1.8%	1	0.0%	0	0.7%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	8.3%	25	3.4%	1	24.6%	13	4.0%	7	19.3%	3	6.1%	2
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	0	0.0%	0
Bridgend Town Centre	1.8%	6	0.0%	0	10.0%	5	0.0%	0	3.2%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondy, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.2%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	2.2%	7	0.0%	0	0.0%	0	3.8%	7	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.6%	2	0.0%	0	0.0%	0	0.7%	1	0.0%	0	2.2%	1
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	0.7%	2	3.2%	1	0.0%	0	0.0%	0	0.0%	0	4.2%	1
Cardiff City Centre	37.3%	113	31.1%	10	22.9%	12	42.9%	76	36.4%	5	35.1%	10
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	1.5%	4	0.0%	0	0.0%	0	2.5%	4	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.1%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.8%	3	0.0%	0	0.0%	0	1.4%	3	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	1.6%	5	0.0%	0	6.7%	3	0.7%	1	0.7%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	1.2%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

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2DB												
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin, Pontypridd, CF37 5RW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	8.5%	26	0.0%	0	15.5%	8	9.9%	18	0.0%	0	0.0%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	0.8%	3	0.0%	0	0.0%	0	1.4%	3	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	2.2%	7	0.0%	0	1.6%	1	3.2%	6	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	1.6%	5	0.0%	0	0.9%	0	2.5%	4	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	1.3%	4	6.4%	2	1.6%	1	0.0%	0	7.7%	1	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5												
Brynawel Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	1.6%	5	1.8%	1	0.0%	0	0.0%	0	0.0%	0	14.6%	4

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

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Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64 5SL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.7%	2	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.7%	2	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.2%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.5%	2	5.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

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2WJ												
Cardiff Gate Retail Park, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.1%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff, CF14 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pysgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloys Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.2%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.8%	2	0.0%	0	4.8%	2	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.8%	3	0.0%	0	0.0%	0	1.4%	3	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.2%	1	0.0%	0	0.9%	0	0.0%	0	0.7%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Chepstow Road, Langstone, NP18 2JN						
Swansea City Centre	0.4%	1	0.0%	0	0.0%	0
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.8%	3	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadam Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	302	32	52	178	13	28
Sample:	318	60	56	63	58	81

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q11 Where did you last buy books, stationery, CDs, DVDs?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	1.0%	2	10.1%	1	0.0%	0	0.0%	0	5.7%	0	1.2%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	2.4%	5	27.0%	3	0.0%	0	0.0%	0	5.7%	0	6.4%	1
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.1%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.1%	1
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	1.3%	2	15.8%	2	0.0%	0	0.0%	0	3.8%	0	1.2%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.4%	1	6.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.2%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	1.4%	3	3.9%	1	5.3%	2	0.0%	0	7.8%	1	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	3.3%	6	0.0%	0	20.4%	6	0.0%	0	1.1%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.4%	1	0.0%	0	2.6%	1	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	1.5%	3	0.0%	0	8.0%	2	0.0%	0	5.9%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.4%	1	0.0%	0	2.6%	1	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.8%	2	0.0%	0	5.3%	2	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	1.8%	4	0.0%	0	10.6%	3	0.0%	0	4.0%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.2%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	3.4%	7	0.0%	0	0.0%	0	5.2%	7	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	0.7%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	3.6%	7	0.0%	0	0.0%	0	5.4%	7	0.0%	0	0.0%	0
Cardiff City Centre	49.7%	98	30.9%	4	10.9%	3	63.6%	83	8.6%	1	47.6%	7
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.3%	1	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	1.3%	3	0.0%	0	8.3%	3	0.0%	0	0.0%	0	0.0%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	1.3%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	2.8%	5	0.0%	0	13.3%	4	1.0%	1	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.7%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	1.3%	3	0.0%	0	2.6%	1	0.0%	0	20.9%	2	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.6%	1	0.0%	0	0.0%	0	0.0%	0	14.5%	1	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.2%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	0	0.0%	0
Zone 5												
Brynael Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	2.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	34.2%	5
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.9%	2	0.0%	0	0.0%	0	1.0%	1	0.0%	0	3.2%	0
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	7.0%	14	0.0%	0	0.0%	0	10.6%	14	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.7%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.4%	1	0.0%	0	2.6%	1	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.7%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	1.3%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	3.6%	7	0.0%	0	0.0%	0	5.4%	7	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	197	13	31	130	8	14						
Sample:	161	21	30	35	36	39						

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Q12 Where did you last buy small household goods such as home furnishings, jewellery, glass and china items?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	2.8%	7	23.3%	7	0.0%	0	0.0%	0	4.0%	0	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	1.2%	3	7.5%	2	0.0%	0	0.0%	0	6.6%	1	0.9%	0
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	5.6%	14	8.9%	3	1.3%	0	6.9%	11	0.8%	0	0.9%	0
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.6%	2	5.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.2%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	5.1%	13	5.4%	2	0.0%	0	1.5%	2	5.4%	1	44.3%	8
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	0.8%	2	1.0%	0	0.0%	0	0.8%	1	4.0%	0	0.0%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.6%	2	0.0%	0	4.0%	1	0.0%	0	1.5%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.2%	1	0.0%	0	1.3%	0	0.0%	0	0.8%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	1.6%	4	1.8%	1	8.3%	3	0.0%	0	4.1%	0	0.0%	0
Bridgend Town Centre	2.0%	5	0.0%	0	11.9%	4	0.0%	0	6.2%	1	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	1.6%	4	2.8%	1	5.9%	2	0.0%	0	8.6%	1	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	1.2%	3	0.0%	0	7.0%	2	0.0%	0	4.1%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.3%	1	0.0%	0	2.3%	1	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.8%	2	0.0%	0	4.7%	2	0.0%	0	2.6%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.2%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.6%	1	0.0%	0	3.6%	1	0.0%	0	0.8%	0	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	2.7%	7	0.0%	0	0.0%	0	4.4%	7	0.0%	0	0.0%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	1.2%	3	0.0%	0	4.7%	2	0.8%	1	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	1.1%	3	0.0%	0	1.3%	0	1.5%	2	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	1.4%	3	3.6%	1	0.0%	0	1.5%	2	0.0%	0	0.9%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	3.1%	8	0.0%	0	0.0%	0	4.6%	7	0.0%	0	3.0%	1
Cardiff City Centre	33.9%	84	18.7%	5	17.2%	6	42.5%	65	19.4%	2	27.5%	5
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.5%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	3.9%	1
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.2%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	1.9%	5	0.0%	0	0.0%	0	3.1%	5	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	3.4%	9	0.0%	0	2.3%	1	4.6%	7	1.3%	0	2.6%	0
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	1.7%	4	6.7%	2	0.0%	0	1.5%	2	0.0%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.2%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.5%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	1.9%	5	0.0%	0	9.6%	3	0.8%	1	0.0%	0	0.0%	0
Talbot Green Town Centre	0.3%	1	0.0%	0	2.3%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	0.9%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	2.1%	5	0.0%	0	3.6%	1	2.5%	4	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	0.9%	2	1.8%	1	0.0%	0	0.0%	0	15.2%	2	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.5%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Zone 5												
Brynawel Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	1.5%	4	5.4%	2	0.0%	0	0.0%	0	4.1%	0	9.6%	2
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	1.8%	4	0.0%	0	0.0%	0	2.9%	4	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	2.9%	7	0.0%	0	0.0%	0	4.6%	7	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.2%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	0.5%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	2.7%	7	0.0%	0	0.0%	0	4.4%	7	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.7%	2	0.0%	0	4.7%	2	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	1.6%	4	0.0%	0	0.0%	0	2.5%	4	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	1.8%	4	0.0%	0	0.0%	0	2.9%	4	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.9%	2	0.0%	0	1.5%	2
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	246	28	36	153	12	19
Sample:	211	40	38	47	44	42

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q13 Where did you last buy goods such as toys, games, bicycles and recreational goods?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	0.5%	1	1.9%	0	0.0%	0	0.0%	0	13.8%	0	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	1.1%	2	10.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	1.1%	2	9.2%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.2%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Daniel Street Local Centre, Barry, CF63 1QW	0.2%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Holton Road Local Centre, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.7%	1	6.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.2%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.4%	1	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	1.1%	2	0.0%	0	0.0%	0	1.4%	1	9.2%	0	0.0%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.5%	1	1.9%	0	0.0%	0	0.0%	0	9.2%	0	1.7%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.4%	1	3.4%	1	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	1.2%	2	0.0%	0	7.1%	2	0.0%	0	0.0%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	1.7%	2	0.0%	0	10.1%	2	0.0%	0	0.0%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.6%	1	0.0%	0	3.3%	1	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	3.2%	4	0.0%	0	0.0%	0	5.0%	4	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	14.3%	20	7.8%	1	16.7%	4	12.7%	11	18.3%	1	32.6%	3
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	2.9%	4	12.1%	2	0.0%	0	1.4%	1	0.0%	0	11.3%	1
Cardiff City Centre	37.9%	54	19.4%	3	18.5%	5	47.2%	43	24.1%	1	33.1%	3
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.3%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	1.2%	2	0.0%	0	6.7%	2	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	1
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.9%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leckwith Village Centre, CF11 8AZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	1.8%	3	0.0%	0	10.5%	3	0.0%	0	0.0%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.7%	1	6.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.6%	1	0.0%	0	3.3%	1	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	1.5%	2	0.0%	0	8.6%	2	0.0%	0	0.0%	0	0.0%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	4.7%	7	0.0%	0	0.0%	0	7.5%	7	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	1.2%	2	0.0%	0	6.7%	2	0.0%	0	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	0.4%	1	3.4%	1	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.8%	1	0.0%	0	3.3%	1	0.0%	0	9.8%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5												
Brynawel Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	0.5%	1	3.4%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.9%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.9%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.9%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	4.9%	7	0.0%	0	0.0%	0	7.8%	7	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	4.7%	7	0.0%	0	0.0%	0	7.5%	7	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.3%	0	0.0%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	2.5%	4	0.0%	0	0.0%	0	3.9%	4	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.2%	0	1.9%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.6%	1	0.0%	0	3.3%	1
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	143	15	25	90	3	9
Sample:	124	29	22	25	18	30

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q14 Where did you last buy chemist goods, including health and beauty products?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	1.2%	5	7.6%	4	0.0%	0	0.0%	0	4.2%	1	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.4%	2	2.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	5.5%	23	39.1%	22	0.0%	0	0.0%	0	2.5%	0	1.9%	1
Boots, Holton Road, Barry, CF63 4SW	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.6%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.5%	0
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	1
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.2%	4
Morrisons Superstore, Penny Way, Barry, CF63 4BA	1.4%	6	6.6%	4	0.0%	0	0.0%	0	0.0%	0	6.9%	2
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.4%	2	2.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	1.1%	5	8.2%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	2.3%	9	6.0%	3	0.0%	0	2.1%	5	0.8%	0	3.9%	1
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.6%	2	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	1.8%	7	0.0%	0	7.9%	7	0.0%	0	4.2%	1	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	2.7%	11	0.0%	0	12.6%	11	0.0%	0	2.1%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.2%	1	0.0%	0	0.6%	0	0.0%	0	0.8%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.3%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.6%	3	0.0%	0	3.0%	2	0.0%	0	0.9%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.6%	2	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.9%	4	0.0%	0	4.2%	4	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.9%	4	0.0%	0	4.5%	4	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.7%	3	0.0%	0	2.7%	2	0.0%	0	2.6%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.6%	2	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	2.1%	9	0.0%	0	10.0%	8	0.0%	0	0.9%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	1.1%	5	2.8%	2	3.7%	3	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.4%	2	0.0%	0	2.0%	2	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	1.0%	4	0.0%	0	4.9%	4	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	4.1%	17	0.0%	0	0.6%	0	7.3%	16	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	3.9%	16	3.3%	2	0.0%	0	6.2%	14	0.0%	0	1.9%	1
Cardiff City Centre	12.2%	50	3.8%	2	2.0%	2	20.1%	45	1.7%	0	4.5%	1
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.6%	3	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.5%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	1.9%	8	0.0%	0	0.0%	0	3.2%	7	0.0%	0	2.3%	1
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.9%	4	0.0%	0	3.1%	3	0.6%	1	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	1.9%	8	0.0%	0	0.0%	0	3.2%	7	0.0%	0	2.3%	1
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.5%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0

Column %ges.

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	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	2.7%	11	0.0%	0	8.5%	7	1.7%	4	0.0%	0	0.0%	0
Talbot Green Town Centre	1.2%	5	0.0%	0	0.6%	0	2.0%	4	0.5%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	3.7%	15	0.0%	0	0.0%	0	6.8%	15	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	3.0%	12	0.0%	0	10.1%	8	1.7%	4	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.5%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.5%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	1.6%	7	0.0%	0	0.0%	0	3.0%	7	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.6%	3	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.3%	1	0.0%	0	0.0%	0	0.0%	0	2.5%	0	2.7%	1
Cowbridge Town Centre	1.8%	7	6.2%	3	0.0%	0	0.0%	0	22.0%	4	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	2.1%	9	0.0%	0	0.0%	0	0.6%	1	39.0%	7	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.5%	2	0.0%	0	0.0%	0	0.0%	0	5.7%	1	2.7%	1
Zone 5												
Brynawel Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.1%	2
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Penarth Town Centre	3.4%	14	0.5%	0	0.0%	0	1.1%	3	0.0%	0	35.6%	11
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.6%	2
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.9%	4	0.0%	0	0.0%	0	1.6%	4	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	1.1%	4	0.0%	0	0.0%	0	2.0%	4	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.5%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	1.6%	7	0.0%	0	0.0%	0	3.0%	7	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	1.6%	7	0.0%	0	0.0%	0	3.0%	7	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.6%	2	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.3%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	1.5%	6	0.0%	0	0.0%	0	2.7%	6	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.5%	2	0.0%	0	2.5%	2	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	1.7%	7	0.0%	0	0.0%	0	3.2%	7	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.5%	2	0.0%	0	0.0%	0	1.0%	2	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	1.8%	7	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	1.7%	7	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	412	55	84	223	19	31
Sample:	410	85	81	78	79	87

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q15 Where did you last buy electrical items, such as televisions, washing machines and computers?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	0.9%	2	7.0%	2	0.0%	0	0.0%	0	4.2%	0	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.2%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	1.5%	4	11.0%	3	0.0%	0	0.0%	0	0.0%	0	3.6%	1
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	13.6%	31	37.7%	10	6.1%	2	6.8%	10	17.2%	1	49.6%	8
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	0.4%	1	3.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	2.0%	5	0.0%	0	0.0%	0	3.2%	4	0.0%	0	1.0%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.2%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	1.0%	2	7.8%	2	0.0%	0	0.0%	0	1.2%	0	1.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.2%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.2%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.2%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	9.5%	22	0.0%	0	33.9%	14	4.8%	7	21.7%	2	0.0%	0
Bridgend Town Centre	0.2%	1	0.0%	0	1.2%	0	0.0%	0	1.2%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.4%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.3%	1	0.0%	0	1.2%	0	0.0%	0	2.4%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.4%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.4%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.2%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.9%	2	5.9%	2	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	3.6%	8	0.0%	0	17.8%	7	0.0%	0	15.1%	1	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.6%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	1
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.7%	2	0.0%	0	4.1%	2	0.0%	0	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	1.0%	2	0.0%	0	0.0%	0	1.6%	2	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.7%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	1.8%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	3.1%	7	0.0%	0	0.0%	0	5.0%	7	0.0%	0	1.0%	0
Cardiff City Centre	23.9%	55	5.9%	2	10.5%	4	31.8%	45	14.5%	1	23.2%	4
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	1.4%	3	1.9%	1	0.0%	0	0.9%	1	6.6%	0	6.4%	1
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	2.0%	4	0.0%	0	0.0%	0	3.2%	4	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	1.3%	3	0.0%	0	6.4%	3	0.0%	0	6.6%	0	0.0%	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.4%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.6%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	1.0%	2	0.0%	0	2.3%	1	0.9%	1	1.2%	0	0.0%	0
Talbot Green Town Centre	0.6%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5												
Brynael Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	1.0%	2	5.9%	2	0.0%	0	0.0%	0	0.0%	0	5.1%	1
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	2.9%	7	0.0%	0	0.0%	0	4.8%	7	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	5.1%	12	0.0%	0	2.3%	1	7.7%	11	0.0%	0	0.0%	0
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.6%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	6.0%	14	0.0%	0	0.0%	0	9.8%	14	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.7%	2	5.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	4.0%	9	0.0%	0	0.0%	0	6.6%	9	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	2.9%	7	0.0%	0	0.0%	0	4.8%	7	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.6%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.6%	1	0.0%	0	0.9%	1
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	1.1%	3	1.1%	0	1.6%	2
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	230	27	40	140	7	16
Sample:	229	44	49	52	36	48

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Q16 Where did you last buy DIY or gardening goods?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	0.5%	2	3.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.9%	3	2.7%	1	0.0%	0	0.0%	0	0.0%	0	7.4%	2
Barry Town Centre	1.0%	3	5.1%	2	0.0%	0	0.0%	0	0.0%	0	3.9%	1
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.2%	1	0.7%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	1.6%	5	2.4%	1	0.0%	0	1.8%	4	0.0%	0	3.4%	1
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.4%	1	2.4%	1	0.0%	0	0.0%	0	2.2%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	2.0%	6	3.1%	1	0.0%	0	2.0%	4	0.6%	0	4.5%	1
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	1.8%	6	12.4%	5	0.0%	0	0.0%	0	0.0%	0	2.8%	1
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.8%	3	4.9%	2	0.0%	0	0.0%	0	0.0%	0	2.2%	1

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.2%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.1%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.2%	1	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	9.6%	32	0.0%	0	41.1%	21	4.1%	8	17.3%	2	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	1.6%	5	0.0%	0	7.3%	4	0.0%	0	9.9%	1	0.0%	0
Bridgend Town Centre	1.0%	3	0.0%	0	6.4%	3	0.0%	0	0.6%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.3%	1	0.0%	0	1.6%	1	0.0%	0	1.1%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.1%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	1.2%	4	0.0%	0	5.0%	3	0.0%	0	9.2%	1	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.1%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.1%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.8%	3	0.0%	0	4.1%	2	0.0%	0	3.3%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.2%	1	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.2%	1	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.4%	1	0.0%	0	1.6%	1	0.0%	0	3.3%	0	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.5%	2	0.0%	0	3.2%	2	0.0%	0	0.6%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	2.1%	7	0.0%	0	0.0%	0	3.5%	7	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	2.1%	7	0.0%	0	0.0%	0	3.5%	7	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff City Centre	4.2%	14	0.0%	0	0.0%	0	7.1%	14	0.6%	0	0.0%	0
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.2%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	1.4%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	3.2%	11	3.7%	2	13.0%	7	0.0%	0	3.4%	0	6.6%	2
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.7%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	2.1%	7	0.0%	0	0.0%	0	3.5%	7	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	2.6%	9	0.0%	0	0.0%	0	4.3%	8	0.0%	0	1.3%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.8%	3	0.0%	0	0.0%	0	1.3%	3	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	6.3%	1	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Zone 5												
Brynawel Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	1.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.9%	5
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	1
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	4.2%	14	0.0%	0	0.0%	0	7.1%	14	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	28.3%	93	51.6%	22	3.2%	2	28.3%	55	31.7%	4	39.3%	10
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	1.3%	4	3.6%	2	0.0%	0	1.3%	3	0.0%	0	0.6%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	2.1%	7	0.0%	0	0.0%	0	3.5%	7	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	6.5%	21	0.0%	0	1.6%	1	10.5%	20	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	0.7%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	3.2%	11	0.0%	0	0.0%	0	5.4%	11	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	2.1%	7	0.0%	0	0.0%	0	3.5%	7	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.2%	1	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.4%	1	0.0%	0	2.7%	1	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	0.0%	0	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	1.1%	4	0.0%	0	1.8%	4
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.7%	2	0.0%	0	1.1%	2
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	329	42	52	195	14	26
Sample:	308	61	54	64	58	71

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q17 Where did you last buy furniture, carpets and floor coverings?												
<i>Excl. Nulls & SFT</i>												
Zone 1												
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	0.5%	1	0.8%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	1
Barry Town Centre	2.6%	6	15.1%	6	0.0%	0	0.0%	0	7.0%	1	0.7%	0
Boots, Holton Road, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BUYology, Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	4.6%	11	4.3%	2	1.1%	0	6.2%	8	0.0%	0	4.0%	1
Daniel Street Local Centre, Barry, CF63 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Evans Pharmacy, Park Crescent, Barry, CF62 6HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holton Road Local Centre, Barry, CF63 4SW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Thompson Street, Barry, CF63 4JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Cardiff Road, Barry, CF63 2PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Holton Road, Barry, CF63 4HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Palmerston Road, Barry, CF63 2PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cennin Pedr, Barry, CF63 1BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	6.5%	16	5.5%	2	7.1%	3	6.9%	9	4.9%	0	5.4%	1
Morrisons Superstore, Penny Way, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MW Phillips Chemists, Barry Road, Barry, CF63 1BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pughs Garden Village, Port Road, Wenvoe, Cardiff, CF5 6AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Pharmacy, Fontygary Road, Rhose, CF62 3DT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, LDS House, Ty Verlon Industrial Estate, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Brides Pharmacy, Ramsey Road, Barry, CF62 9DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Ty Verlon Industrial Estate, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Barry, CF63 2BE												
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valegate Retail Park, Cophorne Way, Culverhouse Cross, Cardiff, CF5 6EH	0.2%	0	0.0%	0	0.0%	0	0.0%	0	4.9%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Quay Medical Centre, Hood Road, Barry, CF62 5QN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	1.2%	3	0.0%	0	6.8%	3	0.0%	0	0.0%	0	0.0%	0
Aldi, Brackla Street, Bridgend, CF31 1BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Coychurch Road, Bridgend, CF31 3AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, York Place, Retail Development, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Waterton Retail Park, Royal London Park, Bridgend, CF31 3TN	0.7%	2	0.0%	0	3.8%	2	0.0%	0	0.0%	0	0.0%	0
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.4%	1	0.0%	0	2.2%	1	0.0%	0	1.6%	0	0.0%	0
Bridgend Town Centre	1.4%	4	0.8%	0	6.8%	3	0.0%	0	3.3%	0	0.0%	0
Brynmenyn Village Centre, CF32 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
Dunelm, Waterton Road, Bridgend, CF31 3XX	0.5%	1	0.0%	0	1.1%	0	0.0%	0	7.0%	1	0.0%	0
Ewenny Garden Centre, Wick Road, Ewenny, Bridgend, CF35 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentre Felin Retail Park, Tondu, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gilfach Goch Village Centre, CF39 8SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hernston Retail Park, Cowbridge Road, Picton Gardens, Bridgend, CF31 3XX	0.3%	1	0.0%	0	1.1%	0	0.0%	0	1.6%	0	0.0%	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Bypass Road, Picton Close, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Market Street, Bridgend, CF31 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	1.0%	2	0.0%	0	5.8%	2	0.0%	0	0.0%	0	0.0%	0
Homebase, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Howdens, Bridgend Industrial Estate, Western Avenue, Bridgend, CF31	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
3RT												
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Laleston Gardening Club, Parkfields, Pen-y-fai, Bridgend, CF31 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Maesteg Road, Tondy, CF32 9DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llanharan Village Centre, CF72 9NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, London Road, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marie Curie Charity Shop, The Triangle, Brackla Way, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.2%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	0	0.0%	0
Paul Rogers Flooring, Dunraven Business Park, Coychurch Road, Bridgend, CF31 3AP	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	1.0%	2	0.0%	0	5.7%	2	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Samantha B, Wick Road, Ewenny, Bridgend, CF35 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarn Village Centre, CF32 9NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bridgend Industrial Estate, Bridgend, CF31 3TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Coedcae Lane Industrial Estate, Coedcae Lane, Pontyclun, CF72 9HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Ewenny Road, Bridgend, CF31 3HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Village Centre, CF39 8EN	1.0%	2	0.0%	0	5.8%	2	0.0%	0	0.0%	0	0.0%	0
Toolstation, Raven Close, Bridgend Industrial Estate, Bridgend, CF31 3RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	3.4%	8	0.8%	0	18.3%	8	0.0%	0	1.9%	0	0.0%	0
Well Pharmacy, Park Lane, Mill Street, Tonyrefail, CF39 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Well Pharmacy, The Triangle, Brackla, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Crowbridge Road, Waterton Link Centre, Waterton Road, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
3D Flooring Supplies, Llandough Trading Estate, Penarth Road, Llandough, Cardiff, CF11 8RR	0.9%	2	0.0%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arthur Llewellyn Jenkins, Mwyndy Cross, Mwyndy, Cross, Pontyclun, CF72 8PN	1.3%	3	5.7%	2	0.0%	0	0.0%	0	1.9%	0	4.0%	1
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Capital Retail Park, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Garden Centre, Old Nantgarw Road, Nantgarw, Cardiff, CF15 7UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	2.4%	6	7.1%	3	0.0%	0	1.7%	2	0.0%	0	4.7%	1
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	0.4%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	1.3%	0
Cardiff City Centre	15.9%	39	0.0%	0	0.0%	0	25.8%	35	10.2%	1	15.5%	4
Cardiff Trade Park, Hadfield Road, Cardiff, CF11 8AQ	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1
Church Village Centre, CF38 1PY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.5%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Clifton Pharmacy, Clifton Street, Cardiff, CF24 1PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cardiff Road, Creigiau, Cardiff, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	0.4%	1	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Cardiff Road, Upper Boat Road, Pontypridd, CF37 5BP	0.5%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
FW Homestores, Hadfield Road, Cardiff, CF11 8AQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	1.2%	3	3.5%	1	3.8%	2	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8NN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Ferry Road, Cardiff, CF11 0XR	12.1%	30	17.5%	6	1.1%	0	12.2%	16	14.7%	1	22.9%	5
Leckwith Village Centre, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leekes, Cowbridge Road, Talbot Green, Pontyclun, CF72 8XU	9.8%	24	3.5%	1	9.0%	4	10.5%	14	15.1%	1	15.3%	3
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.4%	1	0.8%	0	0.0%	0	0.0%	0	5.8%	1	0.7%	0
Lord & Butler, The Old Warehouse, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Market, Portmanmoor Road, Cardiff, CF24 5HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midway Retail Park, Pontypridd, CF37 5BL	0.5%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Morganstown Village Centre, CF15 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ninian Park Local Centre, Cardiff, CF11 8ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacocks, Albany Road, Cardiff, CF24 3LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Savers, Albany Road, Cardiff, CF24 3LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Main Avenue, Pontypridd, CF37 5UD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Penarth Road, Cardiff, CF11 8TU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selco Builders Warehouse, Glynstell Close, Hadfield Road, Cardiff, CF11 8EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Commercial Street, Beddau, Pontypridd, CF38 2DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheppards Pharmacy, Dyffryn Road, Rhydyfelin,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontypridd, CF37 5RW												
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	0.5%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Talbot Green Town Centre	0.5%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Pumping Station, Penarth Road, Cardiff, CF11 8TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tongwynlais Pharmacy, Merthyr Road, Cardiff, CF15 7LF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Sloper Road, Cardiff, CF11 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Village Centre, CF37 1SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Retail Park, A473, Pontyclun, CF72 8PZ	0.6%	2	4.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Church Road, Tonteg, CF38 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Station Road, Radyr, Cardiff, CF15 8AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Local Centre, Cardiff, CF14 1DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Woodland Walk, Heol Creigiau, Pontypridd, CF38 1BG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Chase Living, A48, Cowbridge, CF71 7DT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Co-Op Food, Boverton Road, Llantwit Major, CF61 1XA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	0	0.0%	0
Cross Farm Nursery, Cowbridge, CF71 7RN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.3%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	1.0%	2	0.0%	0	1.9%	1	1.0%	1	4.2%	0	0.0%	0
Londis, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Place for Homes Furniture Store, Sutton Road, Llandow, CF71 7PA	0.2%	0	0.8%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5												
Brynael Fuchsia & Garden Centre, Sully Road, Dinas Powys, Penarth, CF64 2TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cogan Local Centre, Penarth, CF64 2LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ivor Owen Pharmacy, Cornerswell Road, Penarth, CF64 2UW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	2.1%	5	2.2%	1	0.0%	0	1.0%	1	0.0%	0	13.9%	3
Stanwell Road Local Centre, Penarth, CF64 3LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
5SL												
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Abergavenny Town Centre, NP7 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Treseder Way, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Argos, Ynysangharad Road, Pontypridd, CF37 4DA	0.6%	2	4.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Castle Street, Maesteg, CF34 9UN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pontygwindy Road, Caerphilly, CF83 3SX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Riverside Retail Park, Aberdare, CF44 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Ashbourn Way, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, John Street, Porthcawl, CF36 3BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Cowbridge Road West, Culverhouse Cross, Cardiff, CF5 5TG	0.6%	2	4.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Gallagher Retail Park, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barnstaple Town Centre, EX31 1HG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bath City Centre, BA1 1UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Boots, Heath Park Way, Cardiff, CF14 4XW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
British Heart Foundation Furniture & Electrical, Wimborne Road, Bournemouth, BH9 2EY	1.0%	2	0.0%	0	5.8%	2	0.0%	0	0.0%	0	0.0%	0
Brown Lennox Retail Park, Ynysangharad Road, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.5%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Canton Local Centre, Cardiff, CF5 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Garden Centre, Newport Road, St. Mellons, Cardiff, CF3 2WJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road,	3.3%	8	2.9%	1	0.0%	0	5.2%	7	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontprennau, Cardiff, CF23 8NL												
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	2.7%	7	0.0%	0	0.0%	0	5.0%	7	0.0%	0	0.0%	0
Carpet Castle, Nantgarw Road, Caerphilly, CF83 1BW	1.8%	4	4.1%	2	3.8%	2	1.0%	1	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cirencester Town Centre, GL7 1QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cribbs Causeway, Kessels Road, Patchway, Bristol, BS34 5DG	0.9%	2	0.0%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0
Currys, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cwmbran Town Centre, NP44 1PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cyfarthfa Retail Park, Merthyr Tydfil, CF48 1HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
District Shopping Centre, Excalibur Drive, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Siemens Way, Bon-y-maen, Swansea, SA7 9FT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Spytty Road, Newport, NP19 4QT	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%	1
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fforestfach Retail Park, Pontardulais Road, Cadle, Fforest-fach, Swansea, SA5 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gallagher Retail Park, Parc Pontypandy, Caerphilly, CF83 3GX	4.3%	11	0.0%	0	0.0%	0	7.9%	11	0.0%	0	0.0%	0
Go Outdoors, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Heathrow Airport, Longford, London, TW6 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Bargains, Pontygwindy Road, Caerphilly, CF83 3HF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
In Stitches, New Road, Porthcawl, CF36 5DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kenfig Hill Village Centre, CF33 6DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingston upon Thames Town Centre, KT1 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Station Road, Cardiff,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
CF14 2FB												
Llandaff North Local Centre, Cardiff, CF14 2LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Pisgah Street, Kenfig Hill, CF33 6BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lloyds Pharmacy, Ton-Y-Felin Road, Caerphilly, CF83 1PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lowestoft Town Centre, NR32 1JB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Merthyr Tydfil Town Centre, CF47 8AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mind, Cowbridge Road East, Cardiff, CF5 1HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre, OX1 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.6%	2	4.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontycymmer Village Centre, CF32 8NW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porth Town Centre, CF39 9PU	0.7%	2	0.0%	0	3.8%	2	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre, PO1 4RL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pyle Garden Centre, Heol Mostyn, Pyle, Bridgend, CF33 6BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raglan Garden Centre, Abergavenny Road, Raglan, Usk, NP15 2BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	1.0%	3	0.0%	0	0.0%	0	1.7%	2	3.3%	0	0.0%	0
SofaSofa, Viaduct Works, Crumlin, Newport, NP11 3PL	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0
Sunnyside Nursery, Chepstow Road, Langstone, NP18 2JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Crossways Retail Park, Parc Pontypandy, Caerphilly, CF83 3NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Trago Mills, Swansea Road, Merthyr Tydfil, CF48 1HT	2.7%	7	0.0%	0	0.0%	0	5.0%	7	0.0%	0	0.0%	0
Tredz Bikes, Enterprise Park, Castell Close, Llansamlet, Swansea, SA7 9FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilko, Colchester Avenue, Pen-y-lan, Cardiff, CF23 9AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	246		37		43		134		9		23	
Sample:	225		51		39		45		37		53	

Q18 Which of the following forms of shopping do you carry out? [MR]

Internet	77.5%	389	72.5%	44	73.2%	76	78.5%	218	80.0%	19	89.1%	32
Portable internet shopping (through mobile phone)	39.0%	196	55.4%	34	40.4%	42	36.3%	101	43.0%	10	25.8%	9
TV Shopping	3.8%	19	2.2%	1	2.5%	3	4.8%	13	1.5%	0	4.2%	2
(None of these)	15.2%	76	8.1%	5	21.2%	22	15.7%	44	12.8%	3	8.4%	3
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q19 Which goods or services do you currently purchase via Internet or TV shopping? [MR]												
<i>Not asked to those who said 'None of these' at Q18</i>												
Antiques / ornaments / collectables / paintings / frames	0.5%	2	0.0%	0	0.0%	0	0.0%	0	4.7%	1	3.3%	1
Baby items	0.9%	4	0.0%	0	3.0%	2	0.0%	0	6.9%	1	0.0%	0
Banking / finance / insurance / utilities	8.8%	38	8.8%	5	6.1%	5	8.9%	21	19.3%	4	8.8%	3
Batteries	1.3%	5	0.0%	0	0.0%	0	1.0%	2	10.8%	2	2.8%	1
Books	25.0%	106	38.3%	22	21.1%	17	23.4%	55	31.1%	6	19.6%	6
CDs, DVDs, Vinyl (physical products)	20.0%	85	25.3%	14	17.7%	14	18.2%	43	19.5%	4	29.7%	10
Cleaning products	2.7%	11	3.3%	2	0.6%	0	3.0%	7	7.3%	1	1.9%	1
Clothes / shoes	59.0%	251	60.7%	34	54.8%	45	61.0%	143	66.9%	14	47.2%	15
Computer / printer accessories	3.8%	16	3.3%	2	3.0%	2	4.1%	10	9.2%	2	0.9%	0
Console / PC games	0.8%	3	2.8%	2	0.0%	0	0.0%	0	4.6%	1	2.8%	1
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0
Craft / hobby items (including stationary and cards)	4.3%	18	3.7%	2	2.2%	2	4.0%	9	12.3%	3	8.3%	3
DIY / hardware goods / tools	10.4%	44	18.3%	10	3.6%	3	10.5%	25	15.4%	3	9.2%	3
Domestic electrical appliances (white goods)	18.4%	78	27.6%	16	15.2%	12	16.0%	37	19.2%	4	27.9%	9
Downloadable / streaming content (e.g. music / movies / tv / games / apps)	11.7%	50	8.3%	5	7.2%	6	12.8%	30	20.0%	4	15.7%	5
Food / groceries / alcohol / coffee pods (not takeaways)	10.2%	43	11.0%	6	10.7%	9	9.4%	22	19.4%	4	7.5%	2
Furniture / soft furnishings / floor coverings	6.7%	29	20.2%	11	4.6%	4	3.9%	9	7.8%	2	7.8%	3
Garden items / flowers / plants	4.4%	19	5.1%	3	5.0%	4	1.1%	3	15.7%	3	17.9%	6
Gifts	14.5%	62	9.7%	5	5.0%	4	14.8%	35	39.3%	8	29.6%	10
Health / beauty / chemist goods	11.4%	49	11.0%	6	6.8%	6	12.9%	30	24.2%	5	5.5%	2
Holiday and / or Travel / Event Tickets	7.7%	33	3.7%	2	1.0%	1	10.3%	24	11.3%	2	10.8%	4
Jewellery / watches	4.2%	18	3.3%	2	6.6%	5	3.5%	8	8.4%	2	2.3%	1
Mobile phone / tablet / pad accessories	5.5%	23	6.5%	4	0.0%	0	6.9%	16	9.2%	2	5.0%	2
Musical instruments / accessories	0.7%	3	0.0%	0	1.6%	1	0.0%	0	7.3%	1	0.0%	0
Pet food / products	9.0%	38	7.8%	4	11.9%	10	8.6%	20	10.9%	2	5.4%	2
Photographs	0.5%	2	2.8%	2	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc.)	16.2%	69	26.2%	15	4.0%	3	16.1%	38	25.2%	5	24.0%	8
Small household goods	14.3%	61	18.6%	10	11.3%	9	13.4%	31	20.3%	4	17.6%	6
Sports goods (includes fishing & cycling items)	10.5%	45	10.5%	6	4.8%	4	11.8%	28	11.4%	2	15.0%	5
Takeaway food	5.7%	24	2.7%	2	4.0%	3	6.0%	14	6.9%	1	11.7%	4
Toys	7.9%	33	4.7%	3	7.7%	6	9.7%	23	3.5%	1	3.3%	1
TVs, Hi-Fi's, computers	7.6%	32	17.2%	10	0.0%	0	6.4%	15	14.2%	3	13.9%	5
Vehicle parts	1.0%	4	0.9%	1	3.0%	2	0.0%	0	6.2%	1	0.5%	0
Vehicles	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Wood / Coal / Gas bottles (e.g. home fuel items)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Solar Panels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	5.8%	25	3.7%	2	9.4%	8	5.9%	14	1.2%	0	2.6%	1
(Nothing / Nothing else)	0.9%	4	3.2%	2	0.6%	0	0.5%	1	0.4%	0	0.5%	0
Weighted base:		425		56		82		235		20		32
Sample:		393		82		75		74		75		87

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q20 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping? [MR]												
<i>Not asked to those who said 'None of these' at Q18 or Don't know / varies at Q19</i>												
Antiques / ornaments / collectables / paintings / frames	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1
Baby items	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banking / finance / insurance / utilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Batteries	1.2%	5	0.0%	0	3.4%	2	1.0%	2	0.0%	0	0.0%	0
Books	1.6%	6	0.0%	0	0.0%	0	2.0%	4	5.5%	1	2.7%	1
CDs, DVDs, Vinyl (physical products)	0.5%	2	0.0%	0	0.0%	0	0.0%	0	4.7%	1	2.7%	1
Cleaning products	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clothes / shoes	7.1%	28	0.0%	0	5.6%	4	9.8%	22	3.7%	1	6.6%	2
Computer / printer accessories	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	2
Console / PC games	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	2
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Craft / hobby items (including stationary and cards)	0.6%	3	0.0%	0	0.0%	0	0.6%	1	2.3%	0	2.7%	1
DIY / hardware goods / tools	4.8%	19	3.8%	2	0.0%	0	6.1%	14	5.4%	1	8.4%	3
Domestic electrical appliances (white goods)	5.1%	20	0.0%	0	1.1%	1	6.7%	15	10.9%	2	8.4%	3
Downloadable / streaming content (e.g. music / movies / tv / games / apps)	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	2
Food / groceries / alcohol / coffee pods (not takeaways)	9.5%	38	9.1%	5	5.7%	4	11.5%	25	4.7%	1	8.3%	3
Furniture / soft furnishings / floor coverings	1.4%	6	2.8%	2	0.0%	0	0.0%	0	7.9%	2	8.4%	3
Garden items / flowers / plants	6.3%	25	1.9%	1	0.0%	0	8.9%	20	9.4%	2	8.4%	3
Gifts	4.3%	17	7.5%	4	0.0%	0	4.1%	9	10.6%	2	6.3%	2
Health / beauty / chemist goods	4.9%	20	5.7%	3	0.0%	0	6.1%	14	7.1%	1	5.7%	2
Holiday and / or Travel / Event Tickets	11.0%	44	19.9%	11	9.1%	7	10.0%	22	6.1%	1	10.8%	3
Jewellery / watches	0.7%	3	2.9%	2	0.0%	0	0.0%	0	2.3%	0	2.8%	1
Mobile phone / tablet / pad accessories	0.6%	3	2.9%	2	0.0%	0	0.0%	0	4.6%	1	0.0%	0
Musical instruments / accessories	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pet food / products	0.5%	2	0.0%	0	0.0%	0	0.6%	1	4.3%	1	0.0%	0
Photographs	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc.)	8.6%	35	0.9%	1	1.7%	1	13.3%	29	4.7%	1	8.3%	3
Small household goods	6.2%	25	3.7%	2	0.0%	0	9.2%	20	4.8%	1	5.5%	2
Sports goods (includes fishing & cycling items)	3.4%	14	5.7%	3	0.0%	0	3.2%	7	4.7%	1	8.3%	3
Takeaway food	0.6%	3	2.9%	2	0.0%	0	0.0%	0	4.6%	1	0.0%	0
Toys	0.9%	4	0.0%	0	0.0%	0	1.6%	4	0.4%	0	0.0%	0
TVs, Hi-Fi's, computers	2.3%	9	0.0%	0	0.0%	0	3.2%	7	2.4%	0	5.7%	2
Vehicle parts	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vehicles	0.5%	2	2.9%	2	0.0%	0	0.0%	0	2.3%	0	0.0%	0
Wood / Coal / Gas bottles (e.g. home fuel items)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Solar Panels	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
(Don't know)	12.7%	51	10.5%	6	13.4%	10	13.5%	30	9.7%	2	11.5%	4
(Nothing / Nothing else)	46.3%	186	51.0%	28	64.6%	48	38.7%	85	42.6%	9	51.2%	16
Weighted base:	401		54		74		221		20		32	
Sample:	368		78		65		68		73		84	

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q21 For your last Internet or TV order, how did you receive your goods? [MR]												
<i>Not asked to those who said 'None of these' at Q18</i>												
Collection at store	5.6%	24	4.6%	3	4.6%	4	7.0%	16	2.4%	0	1.4%	0
Home delivery	94.0%	400	95.0%	53	88.6%	72	95.5%	224	95.7%	20	94.5%	31
Delivery to place of work	0.4%	2	0.0%	0	1.0%	1	0.0%	0	0.0%	0	2.8%	1
Collection at click and collect hub	1.9%	8	1.8%	1	6.2%	5	0.5%	1	1.9%	0	0.5%	0
Collection at other location	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1
(Don't know / can't remember)	1.1%	5	3.2%	2	0.6%	0	1.0%	2	0.0%	0	0.0%	0
Weighted base:		425		56		82		235		20		32
Sample:		393		82		75		74		75		87

Q22 Which click and collect hub did you collect your order from?*Asked to those who said 'Collection at click and collect hub' at Q21*

Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M&S, Copthorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	12.8%	1	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Matalan, Vale Retail Park, A473, Pontyclun, CF72 8PZ	16.2%	1	0.0%	0	0.0%	0	100.0%	1	0.0%	0	0.0%	0
Sainsbury's Superstore, Derwen, Bridgend, CF32 9ST	10.4%	1	0.0%	0	16.2%	1	0.0%	0	0.0%	0	0.0%	0
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	10.4%	1	0.0%	0	16.2%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Herbert Terrace, Penarth, CF64 2AH	2.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.1%	0
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	10.4%	1	0.0%	0	16.2%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Birds Lane, Cowbridge, CF71 7YP	1.1%	0	0.0%	0	0.0%	0	0.0%	0	22.3%	0	0.0%	0
(Don't know / can't remember)	36.7%	3	0.0%	0	51.3%	3	0.0%	0	77.9%	0	0.0%	0
Weighted base:		8		1		5		1		0		0
Sample:		9		1		4		1		2		1

I would now like to ask you some questions about your views on certain Town Centres as a place for shopping, leisure activities, and using other other town centre services.

Q23 Which of these centres do you visit most often?

Barry - Holton Road	6.6%	33	37.5%	23	0.0%	0	2.5%	7	5.1%	1	5.0%	2
Barry - High Street	8.7%	44	40.3%	25	2.4%	2	4.2%	12	6.3%	1	9.8%	3
Cowbridge District Centre	16.1%	81	6.9%	4	29.9%	31	13.1%	37	38.2%	9	0.0%	0
Llantwit Major District Centre	3.4%	17	1.8%	1	4.1%	4	0.5%	1	45.2%	11	0.0%	0
Penarth District Centre	26.1%	131	6.0%	4	4.5%	5	33.8%	94	2.1%	0	79.8%	28
(None of these)	39.1%	196	7.5%	5	59.2%	61	45.9%	128	3.1%	1	5.4%	2
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

Q24 Apart from (CENTRE MENTIONED AT Q23), which of the other centres do you visit second most often?*Not asked to those who said 'None of these' at Q23*

Barry - Holton Road	10.1%	31	39.2%	22	0.0%	0	0.0%	0	9.8%	2	19.1%	6
Barry - High Street	21.6%	66	16.8%	9	9.8%	4	31.4%	47	4.1%	1	12.4%	4
Cowbridge District Centre	16.4%	50	6.9%	4	12.8%	5	18.3%	28	24.1%	5	23.2%	8
Llantwit Major District Centre	5.3%	16	1.4%	1	10.0%	4	4.5%	7	19.9%	5	0.0%	0
Penarth District Centre	9.9%	30	13.5%	8	3.9%	2	9.6%	14	14.8%	3	9.8%	3
(Nowhere else)	36.7%	112	22.2%	13	63.5%	27	36.3%	55	27.3%	6	35.5%	12
Weighted base:		306		57		42		150		23		34
Sample:		365		90		42		42		96		95

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q24X Composite of Q23 & Q24 combined: [MR]												
Barry - Holton Road	12.7%	64	73.8%	45	0.0%	0	2.5%	7	14.6%	3	23.1%	8
Barry - High Street	21.8%	109	55.8%	34	6.4%	7	21.1%	59	10.2%	2	21.5%	8
Cowbridge District Centre	25.7%	129	13.3%	8	33.5%	35	23.0%	64	61.6%	14	21.9%	8
Llantwit Major District Centre	6.7%	33	3.1%	2	8.2%	8	2.9%	8	64.5%	15	0.0%	0
Penarth District Centre (None of these)	32.0%	160	18.5%	11	6.0%	6	39.0%	108	16.4%	4	86.1%	31
	39.1%	196	7.5%	5	59.2%	61	45.9%	128	3.1%	1	5.4%	2
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

Q25 How do you usually travel to (CENTRE MENTIONED IN Q23)?*Not asked to those who said 'None of these' at Q23*

Car / van / Motorcycle, scooter or moped (as driver or passenger)	75.8%	232	73.4%	42	92.2%	39	78.9%	119	65.2%	15	52.3%	18
Bus (including the busway or guided bus), minibus or coach	6.6%	20	4.7%	3	1.9%	1	10.7%	16	1.5%	0	1.3%	0
Walk	7.9%	24	13.7%	8	0.0%	0	0.0%	0	27.6%	6	29.8%	10
Taxi	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Train	3.1%	9	0.0%	0	5.9%	2	4.5%	7	0.7%	0	0.0%	0
Bicycle	0.9%	3	0.0%	0	0.0%	0	1.5%	2	2.4%	1	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
	5.6%	17	8.2%	5	0.0%	0	4.5%	7	2.5%	1	15.6%	5
Weighted base:		306		57		42		150		23		34
Sample:		365		90		42		42		96		95

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Q26 What do you like most about (CENTRE MENTIONED IN Q23)?												
<i>Not asked to those who said 'None of these' at Q23</i>												
Nice atmosphere / friendly people	14.4%	44	4.1%	2	8.1%	3	22.8%	34	7.4%	2	6.8%	2
Attractive environment / nice place	13.7%	42	5.1%	3	33.2%	14	13.4%	20	7.9%	2	8.8%	3
Close to home	12.7%	39	22.0%	12	2.2%	1	2.3%	4	34.6%	8	42.2%	14
Shops - good range of independent shops	10.5%	32	15.6%	9	6.9%	3	13.0%	20	0.4%	0	2.3%	1
Familiar / know where everything is	10.2%	31	23.2%	13	5.0%	2	4.7%	7	9.7%	2	19.7%	7
Shops - good range of supermarkets	5.0%	15	3.2%	2	5.0%	2	7.5%	11	0.4%	0	0.0%	0
Good cafés / restaurants	4.7%	14	2.3%	1	13.4%	6	2.3%	4	10.0%	2	4.7%	2
Close to work / en route to work	4.0%	12	0.0%	0	1.9%	1	7.5%	11	0.7%	0	0.0%	0
Shops - good range of non-food shops generally	3.1%	9	5.0%	3	3.1%	1	2.6%	4	4.2%	1	1.8%	1
Good for a day out	2.3%	7	0.0%	0	0.0%	0	4.7%	7	0.0%	0	0.0%	0
Close to family / friends	2.2%	7	0.0%	0	0.0%	0	4.5%	7	0.0%	0	0.0%	0
Close to other facilities and shops	2.2%	7	0.0%	0	0.0%	0	4.5%	7	0.0%	0	0.0%	0
Shops - good range of 'high street' retailers	1.6%	5	0.0%	0	0.0%	0	3.0%	4	0.4%	0	0.5%	0
Parking - it's easy to find a space	1.2%	4	0.5%	0	1.1%	0	0.9%	1	0.8%	0	3.9%	1
Traditional / quaint	1.1%	3	0.9%	1	6.9%	3	0.0%	0	0.0%	0	0.0%	0
Quiet / not busy	0.9%	3	0.0%	0	0.0%	0	1.7%	3	0.4%	0	0.0%	0
Good layout / shops close together	0.8%	3	0.0%	0	0.0%	0	0.9%	1	2.8%	1	1.9%	1
Shops - good range of bakers / butchers / greengrocers	0.7%	2	2.3%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0
You can get everything you need there	0.6%	2	0.0%	0	0.0%	0	0.9%	1	0.4%	0	1.8%	1
Parking - it's free	0.6%	2	0.9%	1	0.0%	0	0.0%	0	5.8%	1	0.0%	0
Good disabled access	0.5%	2	2.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good market	0.5%	2	0.5%	0	3.1%	1	0.0%	0	0.0%	0	0.0%	0
Good for financial services (e.g. banks / building societies)	0.5%	2	2.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - good range of clothing shops	0.4%	1	0.0%	0	1.9%	1	0.0%	0	2.0%	0	0.0%	0
Easy to get to by bus	0.4%	1	0.5%	0	0.0%	0	0.0%	0	2.0%	0	1.0%	0
Good pubs / bars	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1
History / heritage	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
Easy to get to by car	0.2%	1	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.5%	0
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.2%	1	0.0%	0	1.1%	0	0.0%	0	0.7%	0	0.0%	0
Shops - good range of quality shops	0.2%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Feels safe	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0
Clean streets / well maintained	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0
Shops - good range of affordable shops	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Good range of other services (e.g. library, hairdresser, vets etc.)	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
(Don't know)	1.8%	5	0.5%	0	0.0%	0	3.0%	4	2.5%	1	0.0%	0
(Nothing)	1.6%	5	6.4%	4	1.9%	1	0.0%	0	0.8%	0	1.0%	0
Weighted base:		306		57		42		150		23		34
Sample:		365		90		42		42		96		95

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q27 Why do you like least about (CENTRE MENTIONED IN Q23)? [MR]												
<i>Not asked to those who said 'None of these' at Q23</i>												
Parking - not enough spaces available	28.3%	87	34.5%	20	33.9%	14	24.6%	37	15.8%	4	36.2%	12
Too many empty shops	10.0%	30	23.9%	14	1.9%	1	6.0%	9	4.2%	1	18.4%	6
Not enough / poor quality public toilets	5.4%	17	2.7%	2	0.0%	0	9.4%	14	4.5%	1	0.0%	0
Shops - need more 'high street' retailers	5.4%	17	19.5%	11	0.0%	0	0.0%	0	8.2%	2	10.8%	4
Shops - need more quality shops	5.0%	15	9.1%	5	0.0%	0	4.5%	7	6.5%	1	5.7%	2
Too many charity shops	4.5%	14	17.7%	10	0.0%	0	0.0%	0	2.0%	0	9.7%	3
Shops - need more independent shops	3.8%	12	4.2%	2	0.0%	0	4.7%	7	2.0%	0	4.9%	2
Shops - need more affordable shops	3.6%	11	0.9%	1	3.1%	1	4.5%	7	8.9%	2	1.7%	1
Traffic congestion	3.2%	10	2.8%	2	8.9%	4	0.0%	0	10.1%	2	6.1%	2
Shops - need more / better range of non-food shops generally	3.1%	9	9.9%	6	0.0%	0	0.0%	0	5.5%	1	7.8%	3
Shops - need more / better clothes shops	3.0%	9	5.8%	3	0.0%	0	1.5%	2	4.1%	1	7.8%	3
Dirty streets / poorly maintained	2.5%	8	11.2%	6	0.0%	0	0.0%	0	4.8%	1	1.0%	0
Shops - need more / better range of supermarkets	2.5%	8	2.3%	1	5.9%	2	0.0%	0	16.8%	4	0.0%	0
Lack of pedestrianised areas	2.5%	8	0.0%	0	0.0%	0	4.7%	7	2.0%	0	0.0%	0
Too many takeaways	2.1%	6	5.9%	3	0.0%	0	0.0%	0	2.0%	0	7.8%	3
Poor disabled access	1.4%	4	2.8%	2	0.0%	0	0.0%	0	0.0%	0	7.7%	3
Not enough / poor quality pubs / bars	1.4%	4	5.6%	3	0.0%	0	0.0%	0	4.2%	1	0.0%	0
Poor atmosphere / unfriendly people	1.2%	4	6.4%	4	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Not enough financial services (e.g. banks / building societies)	1.2%	4	2.8%	2	0.0%	0	0.0%	0	2.9%	1	4.0%	1
Needs an update / revamp	1.2%	4	3.3%	2	0.0%	0	0.0%	0	7.4%	2	0.0%	0
Parking - no free parking	1.0%	3	2.8%	2	1.1%	0	0.0%	0	0.0%	0	2.7%	1
Lack of security / don't feel safe	0.9%	3	4.6%	3	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Parking - expensive parking	0.9%	3	0.0%	0	3.9%	2	0.0%	0	0.7%	0	2.7%	1
Not enough / poor quality cafés / restaurants	0.8%	3	2.7%	2	0.0%	0	0.0%	0	4.6%	1	0.0%	0
Hard to get to by train	0.8%	2	0.0%	0	5.9%	2	0.0%	0	0.0%	0	0.0%	0
Not attractive / poor environment	0.7%	2	3.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.6%	2	1.8%	1	0.0%	0	0.0%	0	4.1%	1	0.0%	0
Hard to get to by bus	0.6%	2	0.0%	0	0.0%	0	0.9%	1	2.1%	0	0.0%	0
Pavements are uneven	0.5%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	1.0%	0
Too many loading bays	0.5%	2	2.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor nightlife	0.3%	1	0.0%	0	0.0%	0	0.0%	0	4.2%	1	0.0%	0
Too many cafes	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Shops - need more bakers / butchers / greengrocers	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too far away	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor layout / shops too far apart	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0
More pedestrian crossings	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Shops - need longer opening hours / more open on Sundays	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Not enough / poor quality seating areas	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
No petrol station	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Too busy / noisy	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
Hard to get to by car	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
Not enough health facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
(Nothing)	28.5%	87	10.5%	6	40.4%	17	35.6%	54	25.0%	6	14.8%	5
(Don't know)	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.4%	0	0.0%	0
Weighted base:		306		57		42		150		23		34

Column %ges.

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Sample:	365	90	42	42	96	95

Q28 Are there any measures that would encourage you to visit (CENTRE MENTIONED IN Q23), more often? [MR]
Not asked to those who said 'None of these' at Q23

More parking	32.1%	98	27.6%	16	23.1%	10	37.2%	56	23.1%	5	34.1%	11
Increased general choice and range of shops	12.7%	39	25.8%	15	1.1%	0	7.0%	11	13.4%	3	30.2%	10
Improved quality of shops	6.9%	21	20.9%	12	8.9%	4	0.0%	0	8.5%	2	10.3%	3
Improved non-food shops within the town centre	6.7%	21	9.1%	5	9.8%	4	4.7%	7	0.0%	0	12.5%	4
Improved leisure facilities	5.0%	15	7.3%	4	3.9%	2	4.7%	7	6.9%	2	3.0%	1
Better environment	2.3%	7	10.7%	6	0.0%	0	0.0%	0	2.0%	0	1.5%	0
Increased public transport	1.9%	6	0.9%	1	1.9%	1	2.3%	4	4.8%	1	0.0%	0
Improved food shops within the town centre	1.8%	5	2.3%	1	1.9%	1	0.9%	1	7.5%	2	0.8%	0
Better security	1.4%	4	7.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	1.2%	4	6.0%	3	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Discount foodstores within the town centre	1.1%	3	2.8%	2	0.0%	0	0.0%	0	5.8%	1	1.7%	1
Cheaper parking	1.1%	3	1.0%	1	1.9%	1	0.9%	1	3.1%	1	0.0%	0
Longer opening hours	0.6%	2	0.5%	0	0.0%	0	0.0%	0	2.7%	1	2.7%	1
Better street maintenance	0.5%	2	2.3%	1	0.0%	0	0.0%	0	0.4%	0	0.5%	0
Reduce business rates	0.4%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Improved market	0.4%	1	0.5%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
More pedestrianisation	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Less charity shops	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less empty shops	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More affordable shops	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Better food store provision	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
More / better health facilities	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
More pedestrian crossings	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
More financial institutions	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.8%	0
More independent shops	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.5%	0
Reduce toll road prices	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
More high street retailers / department stores	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More seating areas	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.5%	0
Less cafes	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
More disabled parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
Better public toilets / open public toilets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
(Nothing)	30.7%	94	20.6%	12	51.3%	22	33.2%	50	23.2%	5	16.0%	5
(Don't know)	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.4%	0	2.6%	1
Weighted base:	306	57	42	150	23	34						
Sample:	365	90	42	42	96	95						

We now have a few questions about a range of different social and leisure activities.
Q29 Which of these leisure activities do you participate in? [MR]

Indoor sports or health and fitness activity	31.2%	156	31.6%	19	27.3%	28	31.7%	88	39.9%	9	31.9%	11
Cinema	50.4%	253	49.2%	30	42.1%	44	52.4%	146	44.2%	10	65.7%	23
Restaurant	72.1%	362	78.4%	48	53.8%	56	75.5%	210	75.6%	18	85.9%	30
Pub / bars / nightclubs	60.9%	305	59.4%	36	44.3%	46	64.9%	180	65.9%	15	76.7%	27
Ten pin bowling	16.9%	85	10.1%	6	12.8%	13	20.7%	58	16.7%	4	11.5%	4
Casino	0.6%	3	0.8%	1	0.8%	1	0.0%	0	2.7%	1	2.5%	1
Theatres / concert halls / museums / art galleries and other cultural facilities	55.3%	278	47.2%	29	45.2%	47	61.6%	171	47.1%	11	55.0%	19
(None mentioned)	16.4%	82	10.8%	7	22.7%	23	17.3%	48	7.1%	2	7.5%	3
Weighted base:	502	61	104	278	23	35						
Sample:	502	97	103	100	101	101						

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q30 Which centre / facility did you last visit for indoor sports or health and fitness activity?												
<i>Asked to those who visit 'Health and fitness clubs' at Q29 AND Excl. Nulls & SFT</i>												
Zone 1												
Barry Leisure Centre, Greenwood Street, Barry, CF63 4JJ	10.2%	16	66.8%	13	0.0%	0	0.0%	0	15.6%	1	11.9%	1
Barry Town Centre	1.4%	2	10.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brynhill Barry Golf Club, Port Road East, Barry, CF62 8PN	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Cadoxton Local Centre, Barry, CF63 1SD	0.3%	1	2.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fontygary Leisure Park, Rhoose, Barry, CF62 3ZT	0.3%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	0	0.0%	0
Rhoose Village Centre	0.5%	1	1.5%	0	0.0%	0	0.0%	0	5.2%	0	0.0%	0
Snap Fitness, The Pumphouse, North Dock, CF62 5QN	0.7%	1	5.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Victoria Park Local Centre, Barry, CF63 1JX	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Canolfan Hamdden Tonyrefail Leisure Centre, Waurhydd Road, Tonyrefail, Porth, CF39 8EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Energie Fitness, Brackla Street Centre, Brackla Street, Bridgend, CF31 1DD	0.5%	1	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0
Halo Bridgend Life Centre, Angel Street, Bridgend, CF31 4AH	3.1%	5	0.0%	0	17.1%	5	0.0%	0	1.0%	0	0.0%	0
Halo Ynysawdre Swimming Pool & Fitness Centre, Heol-Yr-Ysgol, Tondu, CF32 9ET	1.1%	2	0.0%	0	6.0%	2	0.0%	0	0.0%	0	0.0%	0
Halo Pencoed Swimming Pool, Felindre Road, Pencoed, CF35 5PB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0
Pencoed Town Centre	0.4%	1	0.0%	0	1.7%	0	0.0%	0	1.0%	0	0.0%	0
Kongs Gym, Litchard Industrial Estate, Main Avenue, Bridgend, CF31 2AL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nuffield Health Bridgend Fitness & Wellbeing Gym, Waterton Retail Park, Waterton Road, Bridgend, CF31 3YW	2.3%	4	0.0%	0	11.2%	3	0.0%	0	5.2%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Snap Fitness, The Rhiw, Bridgend, CF31 3BL	1.6%	2	0.0%	0	9.1%	2	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.5%	1	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Aspire Fitness, Sanatorium Road, Cardiff, CF11 8DG	1.4%	2	0.0%	0	0.0%	0	2.6%	2	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	1.7%	3	0.0%	0	9.4%	3	0.0%	0	0.0%	0	0.0%	0
Cardiff City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff International Pool & Gym, Olympian Drive, Cardiff, CF11 0JS	2.7%	4	0.0%	0	0.0%	0	4.0%	4	0.0%	0	5.0%	1
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colosseum Gym, Fairfield Industrial Estate, Gwaelod-y-garth, Cardiff, CF15 8LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dave's Gym, Cottrell Road, Roath, Cardiff, CF24 3EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Athletic, Norbury Road, Cardiff, CF5 3AU	4.6%	7	0.0%	0	0.0%	0	8.1%	7	0.0%	0	0.0%	0
Elympia Fitness, Cowbridge Road West, Cardiff, CF5 5BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fairwater Leisure Centre, Waterhall Road, Cardiff, CF5 3LL	2.9%	4	0.0%	0	0.0%	0	5.2%	4	0.0%	0	0.0%	0
Hawthorn Leisure Centre, Fairfield Lane, Hawthorn, Pontypridd, CF37 5LN	1.4%	2	0.0%	0	0.0%	0	2.6%	2	0.0%	0	0.0%	0
House of Sport, Clos Parc Morgannwg, Cardiff, CF11 8AW	0.7%	1	5.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IHG Hotel, Havannah Street, Cardiff, CF10 5SD	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0
JD Gyms, Queen Street, Cardiff, CF10 2BH	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.9%	1
Llantrisant Leisure Centre, Tir Meirbon Lane, Southgate Park, CF72 8DJ	2.3%	4	0.0%	0	0.0%	0	4.0%	4	0.0%	0	0.0%	0
Llantrisant Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.0%	0
Llantwit Fardre Sports and Community Club, Central Park, Church Village, CF38 1DN	0.8%	1	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
One To One Gym, Treforest Industrial Estate, Main Avenue, Pontypridd, CF37 5UR	4.6%	7	0.0%	0	0.0%	0	8.1%	7	0.0%	0	0.0%	0
Operation-Fitness, Havannah Street, Cardiff, CF10 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pure Gym, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	2.2%	3	0.0%	0	0.0%	0	0.0%	0	5.4%	0	25.2%	3
Pure Gym, Stadium Plaza, Wood Street, Cardiff, CF10 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Roc-Bloc, Penarth Road, Cardiff, CF11 8EQ	0.2%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	0	0.0%	0
Snap Fitness, Glamorgan Vale Retail Park, Pontyclun, CF72 8RP	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.6%	1
Sport Wales National Centre, Sophia Close, Pontcanna, Cardiff, CF11 9SW	0.8%	1	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Talbot Green Shopping Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Talbot Green, Pontyclun, CF72 8LW												
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vale Resort, Hensol Road, Hensol, Pontyclun, CF72 8JY	3.0%	5	0.0%	0	12.0%	3	1.5%	1	0.0%	0	0.0%	0
Western Leisure Centre, Caerau Lane, Cardiff, CF5 5HJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Church of The Resurrection, Grand Avenue, Cardiff, CF5 4HX	0.8%	1	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Cowbridge Leisure Centre, Bear Field, The Broad Shoard, Cowbridge, CF71 7DA	0.5%	1	0.0%	0	0.0%	0	0.0%	0	9.1%	1	0.0%	0
Cowbridge Town Centre	0.3%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.3%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	0	0.0%	0
Llantwit Major Leisure Centre, Ham Lane East, Llantwit Major, CF61 1TQ	1.1%	2	0.0%	0	0.0%	0	0.0%	0	18.5%	2	0.0%	0
Llantwit Major Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Studio Viva Ladies Fitness, Studio Eagle House, Cowbridge, CF71 7AQ	0.6%	1	0.0%	0	0.0%	0	0.0%	0	1.0%	0	7.6%	1
Zone 5												
All Saints Church Lesser Hall, Victoria Square, Penarth, CF64 3EH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Penarth Bowling Club, Rectory Road, Penarth, CF64 3AN	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0
Penarth Leisure Centre, Andrew Road, Cogan, Penarth, CF64 2NS	1.2%	2	0.0%	0	0.0%	0	0.0%	0	5.2%	0	12.2%	1
Penarth Town Centre	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.9%	1
Outside Survey Area												
Aberavon Celtic Leisure Centre, The Princess Margaret Way, Port Talbot, SA12 6QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bannatyne Health Club, Parc Ty Glas, Llanishen, Cardiff, CF14 5DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
David Lloyd, Ipswich Road, Cardiff, CF23 9AQ	5.9%	9	7.9%	2	0.0%	0	8.1%	7	5.2%	0	0.0%	0
David Lloyd, Llandarcy, Skewen, Neath, SA10 6GZ	0.3%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastern Leisure Centre, Llanrumney Avenue, Llanrumney, Cardiff, CF3 4DN	0.8%	1	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Halo Garw Valley Life Centre, Old Station Yard Pontycymer, Bridgend, CF32 8ES	4.6%	7	0.0%	0	25.8%	7	0.0%	0	0.0%	0	0.0%	0
Halo Maesteg Sports Centre, Old Forge Site Nant-y-Crynydd,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Maesteg, CF34 9EB												
JD Gyms, Llanishen Retail Park, Cardiff, CF14 5DU	22.1%	34	0.0%	0	0.0%	0	39.2%	34	0.0%	0	0.0%	0
Llanishen Leisure Centre, Ty-Glas Avenue, Llanishen, Cardiff, CF14 5EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Maindy Centre, Crown Way, Cardiff, CF14 3AJ	0.8%	1	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.3%	0	0.0%	0	1.7%	0	0.0%	0	0.0%	0	0.0%	0
Pure Gym, Western Avenue Retail Park, Cardiff, CF14 3AT	0.8%	1	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Quest Fitness Club, Crossways Business Park, Caerphilly, CF83 3NL	4.4%	7	0.0%	0	0.0%	0	7.8%	7	0.0%	0	0.0%	0
Rhondda Sports Centre, Geligaled Park, Tyntyla Road, Ystrad, CF41 7SY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of activity)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	154	19		27		87		9		11		
Sample:	124	22		21		23		28		30		

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q31 Which centre / facility did you last visit to go the cinema?												
<i>Asked to those who visit 'Cinemas' at Q29 AND Excl. Nulls & SFT</i>												
Zone 1												
Barry Town Centre	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llancarfan Community Cinema, Llancarfan, Barry, CF62 3AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Memo Arts Centre, Gladstone Road, Barry, CF62 8NA	0.2%	1	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhoose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, The Pines, McArthur Glen Retail Park, Bridgend, CF32 9ST	19.9%	49	24.9%	7	63.3%	26	4.8%	7	51.0%	5	15.0%	3
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sony Theatre, Cowbridge Road, Bridgend, CF31 3DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	3.2%	8	1.7%	1	0.0%	0	5.0%	7	0.0%	0	1.2%	0
Cardiff City Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1
Chapter Arts Centre, Market Road, Cardiff, CF5 1QE	1.7%	4	0.0%	0	0.0%	0	2.7%	4	0.9%	0	0.7%	0
Cineworld, Mary Ann Street, Cardiff, CF10 2EN	3.4%	8	1.7%	1	0.0%	0	4.8%	7	4.5%	0	2.4%	1
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Everyman Cinema, Mermaid Quay, Cardiff, CF10 5BZ	13.2%	33	8.4%	3	4.0%	2	14.5%	21	10.6%	1	29.6%	7
Insole Court, Fairwater Road, Cardiff, CF5 2LN	0.5%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, Hemingway Road, Cardiff Bay, Cardiff, CF10 4JY	25.0%	62	46.1%	14	6.3%	3	25.7%	37	20.7%	2	28.5%	7
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Showcase Cinema, Heol Yr Odyn, Treforest Industrial Estate, Nantgarw, Cardiff, CF15 7QX	16.0%	39	1.0%	0	10.3%	4	23.9%	34	4.5%	0	2.5%	1
Talbot Green Shopping Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Talbot Green, Pontyclun, CF72 8LW												
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vue Cinema, Stadium Plaza, Wood Street, Cardiff, CF10 1LA	11.6%	29	7.7%	2	14.1%	6	13.1%	19	0.0%	0	8.3%	2
Zone 4												
Cowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MOD, St Athan, CF62 4JD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Zone 5												
Penarth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Snowcat Cinema, The Esplanade, Penarth, CF64 3AU	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0
Outside Survey Area												
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.2%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	0	0.0%	0
Maxime Cinema, High Street, Blackwood, NP12 1AH	2.7%	7	0.0%	0	0.0%	0	4.8%	7	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, Parc Tawe Retail Park, Quay Parade, Swansea, SA1 2BA	0.3%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Reel Cinema, Princess Margaret Way, Hollywood Park, Port Talbot, SA12 6QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vue Cinema, Merthyr Tydfil Leisure Village, Merthyr Tydfil, CF48 1UT	1.0%	2	5.0%	2	0.0%	0	0.0%	0	0.0%	0	3.9%	1
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of activity)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	247	30	41	142	10	23						
Sample:	185	34	33	34	34	50						

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q32 Which centre / facility did you last visit to go to a restaurant?												
<i>Asked to those who visit 'Restaurants' at Q29 AND Excl. Nulls & SFT</i>												
Zone 1												
Academy 297, Hood Road, Barry, CF62 5QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Alium, Hood Road, Barry, CF62 5BE	0.3%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aubrey Arms, Swansea Road, Bonvilston, CF5 6TQ	0.1%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	3.3%	11	23.8%	11	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Bay 5 Coffee House, Promenade, Barry, CF62 5TJ	0.3%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beefeater Walston Castle, Port Road, Nant Isaf, Wenvoe, CF5 6DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Blue Anchor Inn, Fontygary Road, East Aberthaw, CF62 3DD	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bonvilston Village Centre, CF5 6TR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Fayre, Triangle Site, Ffordd Y Mileniwm, Barry, CF62 5QN	0.2%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Brynhill Barry Golf Club, Port Road East, Barry, CF62 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cherry Orchard, Barry Road, Barry, CF62 8EH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Aberthaw Village Centre, CF62 3DD	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
King William IV, Bridge Street, Barry, CF63 1LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penmark Village Centre, CF62 3BP	0.1%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raj Kinara, Fontygary Road, Rhoose, Barry, CF62 3DS	0.1%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhoose Village Centre	0.3%	1	2.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Fagans Village Centre, CF5 6DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Beech Tree, Old Port Road, Wenvoe, CF5 6XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Highwayman Inn, Port Road, Nurston, Rhoose, Barry, CF62 3BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Six Bells, Penmark, Rhoose, Barry, CF62 3BP	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0
The Wenvoe Arms, Old Port Road, Wenvoe, CF5 6AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toby Carvery, Port Road West, Barry, CF62 3BA	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tynewydd, Tynewydd Road, Barry, CF62 8BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wenvoe Village Centre, CF5 6AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Whitmore and Jackson, Friars Road, Barry, CF62 5TJ	0.3%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
Brackla Local Centre, Bridgend, CF31 2LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	4.1%	14	0.0%	0	25.0%	14	0.0%	0	3.3%	1	0.0%	0
Cherry Laurel, Kingsway, Bridgend Industrial Estate, Bridgend, CF31 3RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Coychurch Village Centre, CF35 5HD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Designer Outlet Bridgend, Derwen, Bridgend, CF32 9SU	0.1%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Golden Mile Inn, Cornstown Road, Cornstown, Bridgend, CF35 5BA	0.9%	3	0.0%	0	5.4%	3	0.0%	0	0.5%	0	0.0%	0
Heronston Hotel & Leisure Club, Ewenny Road, Bridgend, CF35 5AW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Frolics, Beach Road, Southerndown, Bridgend, CF32 0RP	0.5%	2	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0
Great House Hotel, High Street, Laleston, CF32 0HP	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
Harvester, Sarn Retail Park, New Street, Bridgend, CF32 9SH	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Ogmore-by-Sea Village Centre, CF32 0QP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Pheasant, Church Road, Pen-y-fai, Bridgend, CF31 4LY	0.4%	1	0.0%	0	2.4%	1	0.0%	0	0.0%	0	0.0%	0
Old Mill, Felindre Road, Pencoed, CF35 5HU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Pencoed Rugby Football Club, Felindre Road, Pencoed, Bridgend, CF35 5PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	1.3%	4	0.0%	0	5.4%	3	0.7%	1	0.5%	0	0.0%	0
Poco Poco, Elder Street, Bridgend, CF31 1AF	0.1%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.7%	2	0.0%	0	3.0%	2	0.0%	0	0.9%	0	1.9%	1
Red Dragon, High View, Litchard Hill, Litchard, CF31 1QJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southerndown Village Centre, CF32 0RW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
The Black Rabbit, Wind Street, Laleston, CF32 0HS	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
The Fox, Ewenny Road, Saint Brides Major, CF32 0SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Star Inn, Treoes, Bridgend, CF35 5DH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Watermill, Ogmore Road, Ogmore-by-Sea, CF32 0QP	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
The West House, West House Road, Bridgend, CF31 4RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toby Carvery, Bridgend Industrial Estate, South Road, Bridgend, CF31 3UL	0.6%	2	0.0%	0	3.9%	2	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Rugby Football Club, High Street, Tonyrefail, CF39 8PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Industrial Estate, Crack Hill, Bridgend, CF31 3PJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0
Zone 3												
Bill's, Stuart Street, Cardiff, CF10 5BW	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
Calabrisella, Cowbridge Road East, Pontcanna, Cardiff, CF11 9ND	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	4.7%	16	3.3%	2	0.0%	0	7.0%	14	0.0%	0	3.0%	1
Cardiff Bay Retail Park, Cardiff, CF11 0JR	0.8%	3	0.0%	0	1.5%	1	0.7%	1	0.0%	0	1.9%	1
Cardiff City Centre	45.6%	158	30.6%	14	18.9%	10	62.0%	122	20.3%	3	24.0%	7
Cardiff West End Social Club, Cowbridge Road West, Cardiff, CF5 5BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

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Cathedral Road Local Centre, Cardiff, CF11 9LL	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0
Church Village Centre, CF38 1PY	0.6%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0
Coopers Carvery, Cowbridge Road West, Cardiff, CF5 5TF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cosy Club, Mermaid Quay, Cardiff, CF10 5BZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0
Creigiau Village Centre, CF15 9NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross, Cardiff, CF5 4UG	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Deli Fuego, City Road, Cardiff, CF24 3BN	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Elgano Italian Restaurant, Cathedral Road, Pontcanna, Cardiff, CF11 9LL	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fairwater Conservative Club, Ely Road, Cardiff, CF5 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fairwater, St Fagans Road, Cardiff, CF5 3AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fox & Hounds, Old Church Road, Cardiff, CF14 1AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Frankie & Benny's, Heol Yr Odyn, Parc Nantgarw, Nantgarw, Cardiff, CF15 7QX	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harvester, Dunleavy Drive, Penarth, CF11 0SN	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hawthorn Inn, Cardiff Road, Hawthorn, Pontypridd, CF37 5AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IHG Hotel, Havannah Street, Cardiff, CF10 5SD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0
Lake Spice, Lake Road West, Cardiff, CF23 5PG	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Llandaff Local Centre, Cardiff, CF5 2LA	2.0%	7	0.0%	0	0.0%	0	3.6%	7	0.0%	0	0.0%	0
Llantrisant Town Centre	1.7%	6	0.0%	0	0.0%	0	2.9%	6	0.0%	0	0.0%	0
Llantwit Fardre Rugby Football Club, The Parade, Church Village, CF38 1BU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Maltsters Arms Hotel, Cardiff Road, Cardiff, CF5 2DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nook, Cowbridge Road East, Cardiff, CF5 1BE	0.3%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Otley Brewpub & Kitchen, Forest Road, Treforest, CF37 1SY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9EG	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sand Martin, Ffordd Fred Keenor, Cardiff, CF11 8ER	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ship Inn, Crown Hill, Llantwit Fardre, Efail Isaf, Pontypridd, CF38 1BH	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Sopra 73, Merthyr Road, Cardiff, CF14 1DD	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Taff's Well Village Centre, CF15 7PL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Talbot Green Town Centre	1.0%	3	3.2%	2	0.9%	0	0.7%	1	0.5%	0	0.0%	0
TGI Fridays, City Link Retail Park, Newport	0.4%	2	3.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

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February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Cardiff, CF24 1PQ												
The Castell Mynach, Groesfaen, Llantrisant Road, Pontyclun, CF72 8PN	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
The Great Western, St Mary Street, Cardiff, CF10 1FA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Lansdowne Pub, Beda Road, Cardiff, CF5 1LX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Longbow Beefeater, Magden Park, Gwaun Elai, CF72 8XL	0.5%	2	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0
The New Penny Farthing, Cardiff Road, Llantrisant, CF72 8DG	0.6%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0
The Red Dragon Centre, Hemingway Road, Cardiff, CF10 4JY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0
Three Elms Hotel, Merthyr Road, Cardiff, CF14 1JE	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Three Horse Shoes, Merthyr Road, Gabalfa, Cardiff, CF14 1DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Treforest Industrial Estate, Cardiff, CF15 7QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitchurch Village Centre, Cardiff, CF14 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Aberthin Village Centre, CF71 7HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Boverton Village Centre, CF61 1TY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Colwinston Village Centre, CF71 7NL	0.2%	1	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0
Cowbridge Town Centre	4.1%	14	1.2%	1	7.4%	4	2.3%	4	30.1%	5	0.5%	0
Fredwell, A48, Cowbridge, CF71 7GX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Llantwit Major Town Centre	0.9%	3	1.1%	1	0.0%	0	0.0%	0	16.3%	3	0.0%	0
St Athan Village Centre	0.2%	1	1.1%	1	0.0%	0	0.0%	0	0.5%	0	0.0%	0
St Hilary Village Centre, CF71 7DP	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Bear Hotel, High Street, Cowbridge, CF71 7AF	0.2%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
The Blacksmiths Arms, Tyle House Close, Llanmaes, Llantwit Major, CF61 2XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Farmers Arms, Cowbridge oad, Aberthin, Cowbridge, CF71 7LE	0.1%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0
The Old Swan Inn, Church Street, Llantwit Major, CF61 1SB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Three Horseshoes, Rectory Road, St Athan, CF62 4PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Yard Pizzeria, High Street, Cowbridge, CF71 7AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Topstak, Vale Business Park, Llandow, Cowbridge, CF71 7PF	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Victoria Inn, Orchard Close, Sigingstone, Cowbridge, CF71 7LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Wick Village Centre, CF71 7QB	0.1%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5												
Cogan Coronation Club & Institute, Hewell Street, Penarth, CF64 2JZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Courts, Penarth Road, Llandough, Penarth, CF64 1ND	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total		Zone 1	Zone 2	Zone 3	Zone 4	Zone 5					
Custom House, Paget Road, Cardiff, CF64 1TT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Dinas Powys Town Centre, CF64 4AA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0
Ego at The Schooner Inn, Lavernock Road, Lavernock, Penarth, CF64 5UP	0.9%	3	0.6%	0	0.0%	0	1.3%	3	0.0%	0	1.1%	0
Llandough Village Centre, CF64 2LT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Rugby Football Club, Lavernock Road, Penarth, CF64 3QH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	6.5%	23	10.3%	5	0.0%	0	0.0%	0	5.7%	1	55.1%	17
Penarth Yacht Club, The Esplanade, Penarth, CF64 3AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Star, Station Road, Dinas Powys, CF64 4DE	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Constitutional Club, South Road, Sully, CF64 5SL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Village Centre, CF64 5TG	0.2%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swanbridge Village Centre, CF64 5UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Captains Wife, Beach Road, Swanbridge, Sully, CF64 5UG	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
The Deck, Penarth Portway, Penarth, CF64 1TT	0.6%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0
The Sully Inn, Cog Road, Sully, CF64 5TD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0
Three Horseshoes, Station Road, Dinas Powys, CF64 4DE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Abercraf Village Centre, SA9 1XS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Alfred's Bar & Grill, Market Street, Pontypridd, CF37 2ST	0.6%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0
Bistro 8, Park Terrace, Woodfieldside, Oakdale, Blackwood, NP12 0PN	0.7%	2	0.0%	0	4.6%	2	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1JQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	1.0%	4	0.0%	0	0.0%	0	1.8%	4	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.2%	1	0.0%	0	0.0%	0	0.0%	0	3.4%	1	0.0%	0
Houghton Regis Town Centre, LU5 5BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
McDonald's, Western Avenue, Cardiff, CF14 3AT	1.3%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0
Modo Italian, Whitchurch Road, Cardiff, CF14 3LZ	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Pontypridd Town Centre	0.7%	3	0.0%	0	0.0%	0	1.3%	3	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.4%	1	0.0%	0	2.4%	1	0.0%	0	0.5%	0	0.0%	0
Rafa Club, New Road, Porthcawl, CF36 5DN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Plough and Harrow, Oldway, Bishopston, Swansea, SA3 3DJ	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Abroad	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
(Don't know / can't remember)	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
(Don't do this type of activity)	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Weighted base:	346	47	54	197	17	30
Sample:	346	69	59	63	69	86

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q33 Which centre / facility did you last visit to go to pubs, bars and nightclubs?												
<i>Asked to those who visit 'Pub, bars and nightclubs' at Q29 AND Excl. Nulls & SFT</i>												
Zone 1												
Academy 297, Hood Road, Barry, CF62 5QU	0.3%	1	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Alium, Hood Road, Barry, CF62 5BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aubrey Arms, Swansea Road, Bonvilston, CF5 6TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry Town Centre	7.4%	22	53.4%	19	0.0%	0	0.0%	0	10.0%	1	6.3%	2
Bay 5 Coffee House, Promenade, Barry, CF62 5TJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Beefeater Walston Castle, Port Road, Nant Isaf, Wenvoe, CF5 6DD	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Blue Anchor Inn, Fontygary Road, East Aberthaw, CF62 3DD	0.3%	1	0.0%	0	0.0%	0	0.0%	0	5.5%	1	0.0%	0
Bonvilston Village Centre, CF5 6TR	2.5%	8	0.0%	0	1.1%	0	4.0%	7	0.0%	0	0.0%	0
Brewers Fayre, Triangle Site, Ffordd Y Mileniwm, Barry, CF62 5QN	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brynhill Barry Golf Club, Port Road East, Barry, CF62 8PN	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Cherry Orchard, Barry Road, Barry, CF62 8EH	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Aberthaw Village Centre, CF62 3DD	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
King William IV, Bridge Street, Barry, CF63 1LD	0.3%	1	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penmark Village Centre, CF62 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Raj Kinara, Fontygary Road, Rhoose, Barry, CF62 3DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhoose Village Centre	0.9%	3	7.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Fagans Village Centre, CF5 6DU	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Beech Tree, Old Port Road, Wenvoe, CF5 6XN	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Highwayman Inn, Port Road, Nurston, Rhoose, Barry, CF62 3BH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
The Six Bells, Penmark, Rhoose, Barry, CF62 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Wenvoe Arms, Old Port Road, Wenvoe, CF5 6AN	0.3%	1	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toby Carvery, Port Road West, Barry, CF62 3BA	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tynewydd, Tynewydd Road, Barry, CF62 8BB	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wenvoe Village Centre, CF5 6AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Whitmore and Jackson, Friars Road, Barry, CF62 5TJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Aberkenfig Village Centre, CF32 9BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brackla Local Centre, Bridgend, CF31 2LL	0.6%	2	0.0%	0	3.8%	2	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	3.5%	10	0.0%	0	24.1%	10	0.0%	0	0.0%	0	0.0%	0
Cherry Laurel, Kingsway, Bridgend Industrial Estate, Bridgend, CF31 3RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Coychurch Village Centre, CF35 5HD	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Designer Outlet Bridgend, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Vale of Glamorgan Household Survey for Nexus Planning

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Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Golden Mile Inn, Cornstown Road, Cornstown, Bridgend, CF35 5BA	0.9%	3	0.0%	0	5.7%	2	0.0%	0	0.6%	0	0.0%	0
Heronston Hotel & Leisure Club, Ewenny Road, Bridgend, CF35 5AW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Frolics, Beach Road, Southerndown, Bridgend, CF32 0RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Great House Hotel, High Street, Laleston, CF32 0HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Harvester, Sarn Retail Park, New Street, Bridgend, CF32 9SH	0.8%	2	0.0%	0	5.7%	2	0.0%	0	0.0%	0	0.0%	0
Ogmore-by-Sea Village Centre, CF32 0QP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pheasant, Church Road, Pen-y-fai, Bridgend, CF31 4LY	0.4%	1	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0
Old Mill, Felindre Road, Pencoed, CF35 5HU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Rugby Football Club, Felindre Road, Pencoed, Bridgend, CF35 5PB	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poco Poco, Elder Street, Bridgend, CF31 1AF	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	2.1%	6	0.0%	0	3.8%	2	2.6%	4	0.0%	0	0.0%	0
Red Dragon, High View, Litchard Hill, Litchard, CF31 1QJ	0.6%	2	0.0%	0	3.8%	2	0.0%	0	0.0%	0	0.0%	0
Southerndown Village Centre, CF32 0RW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Black Rabbit, Wind Street, Laleston, CF32 0HS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Fox, Ewenny Road, Saint Brides Major, CF32 0SA	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
The Star Inn, Treoes, Bridgend, CF35 5DH	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
The Watermill, Ogmore Road, Ogmore-by-Sea, CF32 0QP	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
The West House, West House Road, Bridgend, CF31 4RJ	0.8%	2	0.0%	0	5.7%	2	0.0%	0	0.0%	0	0.0%	0
Toby Carvery, Bridgend Industrial Estate, South Road, Bridgend, CF31 3UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tonyrefail Rugby Football Club, High Street, Tonyrefail, CF39 8PH	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
Waterton Industrial Estate, Crack Hill, Bridgend, CF31 3PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Bill's, Stuart Street, Cardiff, CF10 5BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Calabrisella, Cowbridge Road East, Pontcanna, Cardiff, CF11 9ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	1
Cardiff Bay Retail Park, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff City Centre	26.1%	77	8.8%	3	12.7%	6	38.0%	67	7.4%	1	2.3%	1
Cardiff West End Social Club, Cowbridge Road West, Cardiff, CF5 5BY	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0

Column %ges.

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Cathedral Road Local Centre, Cardiff, CF11 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Church Village Centre, CF38 1PY	1.5%	4	0.0%	0	0.0%	0	2.6%	4	0.0%	0	0.0%	0
Coopers Carvery, Cowbridge Road West, Cardiff, CF5 5TF	0.5%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.6%	0
Cosy Club, Mermaid Quay, Cardiff, CF10 5BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Creigiau Village Centre, CF15 9NL	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross, Cardiff, CF5 4UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Deli Fuego, City Road, Cardiff, CF24 3BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Elgano Italian Restaurant, Cathedral Road, Pontcanna, Cardiff, CF11 9LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ely Local Centre, Cardiff, CF5 4LL	2.3%	7	0.0%	0	0.0%	0	3.8%	7	0.0%	0	0.0%	0
Fairwater Conservative Club, Ely Road, Cardiff, CF5 2BY	0.9%	3	0.0%	0	0.0%	0	1.5%	3	0.0%	0	0.0%	0
Fairwater, St Fagans Road, Cardiff, CF5 3AH	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Fox & Hounds, Old Church Road, Cardiff, CF14 1AD	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Frankie & Benny's, Heol Yr Odyn, Parc Nantgarw, Nantgarw, Cardiff, CF15 7QX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grangetown Local Centre, Cardiff, CF11 8AG	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Harvester, Dunleavy Drive, Penarth, CF11 0SN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hawthorn Inn, Cardiff Road, Hawthorn, Pontypridd, CF37 5AG	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
IHG Hotel, Havannah Street, Cardiff, CF10 5SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lake Spice, Lake Road West, Cardiff, CF23 5PG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandaff Local Centre, Cardiff, CF5 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	3.3%	10	0.0%	0	3.8%	2	4.6%	8	0.0%	0	0.0%	0
Llantwit Fardre Rugby Football Club, The Parade, Church Village, CF38 1BU	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
Maltsters Arms Hotel, Cardiff Road, Cardiff, CF5 2DS	1.5%	4	0.0%	0	0.0%	0	2.5%	4	0.0%	0	0.0%	0
Nook, Cowbridge Road East, Cardiff, CF5 1BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Otley Brewpub & Kitchen, Forest Road, Treforest, CF37 1SY	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Pontcanna Local Centre, Cardiff, CF11 9EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	1.5%	4	0.0%	0	0.0%	0	2.5%	4	0.0%	0	0.0%	0
Sand Martin, Ffordd Fred Keenor, Cardiff, CF11 8ER	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Ship Inn, Crown Hill, Llantwit Fardre, Efail Isaf, Pontypridd, CF38 1BH	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Sopra 73, Merthyr Road, Cardiff, CF14 1DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Taff's Well Village Centre, CF15 7PL	2.4%	7	0.0%	0	0.0%	0	4.0%	7	0.0%	0	0.0%	0
Talbot Green Town Centre	0.9%	3	4.3%	2	0.0%	0	0.7%	1	0.0%	0	0.0%	0
TGI Fridays, City Link Retail Park, Newport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Cardiff, CF24 1PQ												
The Castell Mynach, Groesfaen, Llantrisant Road, Pontyclun, CF72 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Great Western, St Mary Street, Cardiff, CF10 1FA	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
The Lansdowne Pub, Beda Road, Cardiff, CF5 1LX	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
The Longbow Beefeater, Magden Park, Gwaun Elai, CF72 8XL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The New Penny Farthing, Cardiff Road, Llantrisant, CF72 8DG	0.8%	2	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0
The Red Dragon Centre, Hemingway Road, Cardiff, CF10 4JY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Three Elms Hotel, Merthyr Road, Cardiff, CF14 1JE	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Three Horse Shoes, Merthyr Road, Gabalfa, Cardiff, CF14 1DL	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Treforest Industrial Estate, Cardiff, CF15 7QT	0.4%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0
Whitchurch Village Centre, Cardiff, CF14 1DB	2.3%	7	0.0%	0	0.0%	0	3.8%	7	0.0%	0	0.0%	0
Zone 4												
Aberthin Village Centre, CF71 7HB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Boverton Village Centre, CF61 1TY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Colwinston Village Centre, CF71 7NL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Cowbridge Town Centre	3.4%	10	0.0%	0	7.8%	3	1.3%	2	31.2%	4	0.6%	0
Fredwell, A48, Cowbridge, CF71 7GX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	2.7%	8	0.0%	0	0.0%	0	2.6%	4	25.1%	3	0.0%	0
St Athan Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	1
St Hilary Village Centre, CF71 7DP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Bear Hotel, High Street, Cowbridge, CF71 7AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Blacksmiths Arms, Tyle House Close, Llanmaes, Llantwit Major, CF61 2XR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
The Farmers Arms, Cowbridge oad, Aberthin, Cowbridge, CF71 7LE	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
The Old Swan Inn, Church Street, Llantwit Major, CF61 1SB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
The Three Horseshoes, Rectory Road, St Athan, CF62 4PF	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0
The Yard Pizzeria, High Street, Cowbridge, CF71 7AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Topstak, Vale Business Park, Llandow, Cowbridge, CF71 7PF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Victoria Inn, Orchard Close, Sigingstone, Cowbridge, CF71 7LP	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Wick Village Centre, CF71 7QB	0.2%	1	0.0%	0	0.0%	0	0.0%	0	4.1%	1	0.0%	0
Zone 5												
Cogan Coronation Club & Institute, Hewell Street, Penarth, CF64 2JZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Courts, Penarth Road, Llandough, Penarth, CF64 1ND	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Custom House, Paget Road, Cardiff, CF64 1TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dinas Powys Town Centre, CF64 4AA	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.8%	2
Ego at The Schooner Inn, Lavernock Road, Lavernock, Penarth, CF64 5UP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandough Village Centre, CF64 2LT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Penarth Rugby Football Club, Lavernock Road, Penarth, CF64 3QH	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Penarth Town Centre	6.8%	20	4.3%	2	0.0%	0	0.0%	0	3.5%	0	66.7%	18
Penarth Yacht Club, The Esplanade, Penarth, CF64 3AU	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Star, Station Road, Dinas Powys, CF64 4DE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sully Constitutional Club, South Road, Sully, CF64 5SL	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sully Village Centre, CF64 5TG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Swanbridge Village Centre, CF64 5UG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
The Captains Wife, Beach Road, Swanbridge, Sully, CF64 5UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Deck, Penarth Portway, Penarth, CF64 1TT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Sully Inn, Cog Road, Sully, CF64 5TD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Three Horseshoes, Station Road, Dinas Powys, CF64 4DE	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Abercraf Village Centre, SA9 1XS	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Alfred's Bar & Grill, Market Street, Pontypridd, CF37 2ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bistro 8, Park Terrace, Woodfieldside, Oakdale, Blackwood, NP12 0PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 1JQ	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Caerphilly Town Centre	4.7%	14	0.0%	0	0.0%	0	7.9%	14	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	0.2%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	0	0.0%	0
Houghton Regis Town Centre, LU5 5BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
McDonald's, Western Avenue, Cardiff, CF14 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Modo Italian, Whitchurch Road, Cardiff, CF14 3LZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontardawe Town Centre, SA8 4EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	4.6%	13	0.0%	0	0.0%	0	7.7%	13	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
Rafa Club, New Road, Porthcawl, CF36 5DN	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.2%	1	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Plough and Harrow, Oldway, Bishopston, Swansea, SA3 3DJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Abroad	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
(Don't know / can't remember)	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
(Don't do this type of activity)	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Weighted base:	295	35	43	176	14	27
Sample:	252	46	39	52	46	69

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q34 Which centre / facility did you last visit to go ten-pin bowling?												
<i>Asked to those who visit 'Bowling alleys' at Q29 AND Excl. Nulls & SFT</i>												
Zone 1												
Barry Town Centre	1.0%	1	0.0%	0	7.1%	1	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fontygary Leisure Park, Rhoose, Barry, CF62 3ZT	0.7%	1	0.0%	0	0.0%	0	0.0%	0	15.2%	1	0.0%	0
Llantwit Major Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhoose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhondda Bowl, Waunrhydd Road, Tonyrefail, Porth, CF39 8EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	7.4%	6	42.0%	3	0.0%	0	2.3%	1	15.3%	1	39.0%	2
Cardiff City Centre	1.2%	1	8.1%	1	0.0%	0	0.0%	0	13.4%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Bowl, The Red Dragon Centre, Hemingway Road, Cardiff, CF10 4JY	30.8%	25	41.8%	3	21.5%	2	28.9%	16	56.1%	2	43.0%	2
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Play At Pins, The Hayes, St Davids Centre, Cardiff, CF10 1AH	8.6%	7	0.0%	0	0.0%	0	12.5%	7	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff Superbowl, Stadium Plaza, Wood Street, Cardiff, CF10 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ten Pin, Parc Nantgarw, Treforest Industrial Estate, Cardiff, CF15 7QX	36.2%	30	0.0%	0	42.9%	5	43.8%	25	0.0%	0	0.0%	0
Zone 4												
Cowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	2.0%	2	0.0%	0	14.3%	2	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5												
Penarth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	0
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.0%	1
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	2.0%	2	0.0%	0	14.3%	2	0.0%	0	0.0%	0	0.0%	0
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of activity)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	82	6		12		56		4		4		
Sample:	46	7		7		12		11		9		

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Q35 Which centre / facility did you last visit to play casino?						
<i>Asked to those who visit 'Casinos' at Q29 AND Excl. Nulls & SFT</i>						
Zone 1						
Barry Town Centre	0.0%	0	0.0%	0	0.0%	0
Briscombe Retail Park, Barry, CF63 2QW	0.0%	0	0.0%	0	0.0%	0
Culverhouse Cross / Brooklands Retail Park, Cardiff, CF5 6YZ	0.0%	0	0.0%	0	0.0%	0
Rhoose Village Centre	0.0%	0	0.0%	0	0.0%	0
Ty Verlon Industrial Estate, Cardiff Road, Barry, CF63 2BE	0.0%	0	0.0%	0	0.0%	0
Waterfront Retail Park, Heol Ceiniog, Barry, CF63 4BA	0.0%	0	0.0%	0	0.0%	0
Zone 2						
Bridgend Designer Outlet, Derwen, Bridgend, CF32 9SU	0.0%	0	0.0%	0	0.0%	0
Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0
Bridgend Town Centre	0.0%	0	0.0%	0	0.0%	0
Casino Bridgend - Best Casino, The Rhiw, Bridgend, CF31 3BL	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0
Parc Plaza Retail Park, Waterton Road, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0
Picton Court Retail Park, Bridgend, CF31 3XX	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0
Waterton Retail Park, Waterton Road, Bridgend, CF31 3TN	0.0%	0	0.0%	0	0.0%	0
Zone 3						
Be Lucky, Duke Street, Cardiff, CF10 1AY	0.0%	0	0.0%	0	0.0%	0
Capital Retail Park, Leckwith Road, Cardiff, CF11 8AU	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Retail Park, Cardiff, CF11 0JR	0.0%	0	0.0%	0	0.0%	0
Cardiff City Centre	23.0%	1	100.0%	1	0.0%	0
Casino Cardiff - Best Casino, St Davids Way, St Davids Centre, Cardiff, CF10 2EF	0.0%	0	0.0%	0	0.0%	0
City Link Retail Park, Cardiff, CF24 1PQ	0.0%	0	0.0%	0	0.0%	0
Grosvenor Casino, The Red Dragon Centre, Hemingway Road, Cardiff, CF10 4JY	31.4%	1	0.0%	0	0.0%	0
Les Croupiers Casino, Capital Shopping Park, Leckwith Road, Cardiff, CF11 8EG	45.7%	1	0.0%	0	100.0%	1
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0
Reel Kingdom Casino, Capital Tower, Greyfriars Road, Cardiff, CF10 3AG	0.0%	0	0.0%	0	0.0%	0
Talbot Green Shopping Park, Talbot Green, Pontyclun, CF72 8LW	0.0%	0	0.0%	0	0.0%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0
Zone 4						
Casino Vale of Glamorgan - Best Casino, High Street, Cowbridge, CF71 7AE	0.0%	0	0.0%	0	0.0%	0
Cowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Llandow Trading Estate, Llandow, Cowbridge, CF71 7PB	0.0%	0	0.0%	0	0.0%	0
Llantwit Major Town Centre	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0
Zone 5						
Penarth Town Centre	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area						
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0
Cardiff Gate Retail Park, Dering Road, Pontprennau, Cardiff, CF23 8NL	0.0%	0	0.0%	0	0.0%	0
Cardiff Lifestyle Shopping Park, Llanishen, Cardiff, CF14 5DY	0.0%	0	0.0%	0	0.0%	0
Casino Neath Port Talbot - Best Casino, Commercial Road, Resolven, Neath, SA11 4HF	0.0%	0	0.0%	0	0.0%	0
Casino Rhondda, Cynon, Taff - Best Casino, Porth Street, Porth, CF39 9NP	0.0%	0	0.0%	0	0.0%	0
Dragon Retail Park, Newport Road, Cardiff, CF23 9AD	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.0%	0	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0
Seager Retail Park, Newport Road, Cardiff, CF23 9AA	0.0%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0
Swansea Enterprise Park, Llansamlet, Swansea, SA7 9RG	0.0%	0	0.0%	0	0.0%	0
The Avenue Retail Park, Newport Road, Cardiff, CF23 9AE	0.0%	0	0.0%	0	0.0%	0
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of activity)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	3	1	1	0	1	1
Sample:	5	1	1	0	2	1

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Q36 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?												
<i>Asked to those who visit 'Cultural facilities' at Q29 AND Excl. Nulls & SFT</i>												
Zone 1												
Barry Town Centre	0.2%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Llantwit Major Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Memo Arts Centre, Gladstone Road, Barry, CF62 8NA	0.4%	1	3.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Penarth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rhoose Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St. Fagans National Museum of History, Cardiff, CF5 6XB	6.7%	18	1.8%	1	0.0%	0	9.7%	16	11.0%	1	0.8%	0
The Turner House, Plymouth Road, Penarth, CF64 3DH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2												
Bridgend Town Centre	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Ewenny Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Giles Gallery, Old Methodist Chapel, Cowbridge Road, Pontyclun, CF72 9EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pencoed Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pontyclun Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rob Parslow Galleries, Derwen Road, Bridgend, CF31 1LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Savoy Theatre, Collenna Road, Tonyrefail, Porth, CF39 8EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3												
Albany Gallery, Albany Road, Cardiff, CF24 3RS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BayArt Gallery, Contemporary Art Gallery, Bute Street, Cardiff, CF10 5AF	0.8%	2	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0
Blackwater Gallery, Pendeen House, Cardiff, CF11 0AW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cardiff Bay Local Centre, Cardiff, CF10 5BZ	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%	1
Cardiff City Centre	20.6%	56	9.1%	3	24.8%	11	21.4%	36	21.0%	2	20.9%	4
Cardiff International Arena, Mary Ann Street, Cardiff, CF10 2EQ	3.3%	9	3.6%	1	1.9%	1	4.2%	7	0.0%	0	0.0%	0
Castle Fine Art, St Davids Way, St Davids Centre, Cardiff, CF10 2ER	0.6%	2	5.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Firing Line Cardiff Castle Museum of the Welsh Soldier, Castle Street, Cardiff, CF10 3RB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Gallery, Bull Ring, Llantrisant, Pontyclun, CF72 8EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Llantrisant Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Martin Tinney Gallery, St Andrew's Crescent, Cardiff, CF10 3DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Museum of Cardiff, The Old Library, The Hayes, St Davids Centre, Cardiff, CF10 1BH	3.2%	9	0.0%	0	19.8%	9	0.0%	0	0.0%	0	0.0%	0
National Museum, Cardiff, CF10 3NP	4.4%	12	8.6%	2	2.9%	1	4.2%	7	11.7%	1	0.0%	0
New Theatre, Park Place, Cardiff, CF10 3LN	16.2%	44	10.9%	3	6.7%	3	20.1%	34	6.3%	1	17.1%	3
Principality Stadium, Westgate Street, Cardiff, CF10 1NS	0.3%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0
Radyr Local Centre, Cardiff	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Welsh College of Music and Drama, North	0.8%	2	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5						
Road, Cardiff, CF10 3ER												
Sherman Theatre, Senghennydd Road, Cardiff, CF24 4YE	0.7%	2	5.4%	2	0.0%	0	0.0%	0	4.6%	0	0.0%	0
St David's Hall, The Hayes, St Davids Centre, Cardiff, CF10 1AH	1.2%	3	0.0%	0	1.1%	0	1.5%	3	0.0%	0	0.8%	0
Talbot Green Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Shed Gallery, Harold Street, Cardiff, CF24 1NZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wales Millennium Centre, Bute Place, Cardiff, CF10 5AL	30.3%	82	35.0%	10	20.2%	9	30.6%	52	31.7%	3	43.0%	8
Whitewall Galleries, Town Wall, St Davids Centre, Cardiff, CF10 2EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4												
Cowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kingfisher Gallery, Willow Walk, Cowbridge, CF71 7EE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Museum of Cowbridge, Town Hall Square, Cowbridge, CF71 7DD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Athan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area												
Aber Valley Heritage Museum, Gwern Avenue, Senghennydd, Caerphilly, CF83 4HA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre, B3 2QB	0.5%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Brecon Town Centre, LD3 7AL	0.4%	1	3.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre, BS1 4SB	0.8%	2	5.4%	2	0.0%	0	0.0%	0	0.0%	0	2.9%	1
Bristol Hippodrome, St Augustine's Parade, Bristol, BS1 4UZ	0.6%	2	0.0%	0	3.7%	2	0.0%	0	0.0%	0	0.0%	0
Caerleon Roman Fortress Baths, High Street, Caerleon, Newport, NP18 1AE	0.5%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Caerphilly Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End, WC2E 9JT	4.5%	12	2.0%	1	7.4%	3	3.4%	6	9.1%	1	9.0%	2
Coliseum Theatre, Mount Pleasant Street, Trecynon, Aberdare, CF44 8NG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cynon Valley Museum Trust, Depot Road, Gadlys, Aberdare, CF44 8DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grand Pavilion, Esplanade, Porthcawl, CF36 3YW	0.2%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre, GU1 3RR	0.1%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gwyn Hall, Orchard Street, Neath, SA11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Janz Art, Well Street, Porthcawl, CF36 3BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kidderminster Railway Museum, Station Approach, Comberton Hill, Kidderminster, DY10 1QX	0.4%	1	3.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Margam Stones Museum, Abbey Road, Port Talbot, SA13 2TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
National Waterfront Museum, Oystermouth Road, Maritime Quarter, Swansea, SA1 3RD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Neath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newark Town Centre, NG24	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
IDU						
Nottage Village Centre	0.0%	0	0.0%	0	0.0%	0
O2 Academy, Frogmore Street, Bristol, BS1 5NA	0.3%	1	0.0%	0	1.9%	1
Parc and Dare, Station Road, Treorchy, CF42 6NL	0.0%	0	0.0%	0	0.0%	0
Pembroke Dock Town Centre	0.0%	0	0.0%	0	0.0%	0
Pontypridd Museum, Bridge Street, Pontypridd, CF37 4PE	0.0%	0	0.0%	0	0.0%	0
Pontypridd Town Centre	0.0%	0	0.0%	0	0.0%	0
Port Talbot Town Centre	0.0%	0	0.0%	0	0.0%	0
Porthcawl Museum, The Old Police Station, John Street, Porthcawl, CF36 3DT	0.0%	0	0.0%	0	0.0%	0
Porthcawl Town Centre	0.2%	0	0.0%	0	1.1%	0
Queen Street Gallery, Queen Street, Neath, SA11 1DN	0.0%	0	0.0%	0	0.0%	0
Ross on Wye Town Centre	0.0%	0	0.0%	0	0.0%	0
Stratford-upon-Avon Town Centre, CV37 6EX	0.5%	1	0.0%	0	0.0%	0
Swansea Arena, Oystermouth Road, Swansea, SA1 3BX	0.2%	0	0.0%	0	0.0%	0
Swansea City Centre	0.0%	0	0.0%	0	0.0%	0
Swansea Grand Theatre, Singleton Street, Swansea, SA1 3QJ	0.2%	0	0.0%	0	1.1%	0
Swansea Museum, Victoria Road, Maritime Quarter, Swansea, SA1 1SN	0.0%	0	0.0%	0	0.0%	0
The Workers Gallery, Ynyshir Road, Porth, CF39 0EN	0.0%	0	0.0%	0	0.0%	0
Theatre Royal, Saw Close, Bath, BA1 1ET	0.3%	1	0.0%	0	1.9%	1
Torfaen Museum, Park Road, Pontypool, NP4 6JH	0.0%	0	0.0%	0	0.0%	0
Trecco Bay Holiday Park, Porthcawl, CF36 5NG	0.3%	1	0.0%	0	1.9%	1
Winding House, Cross Street, Elliots Town, New Tredegar, NP24 6EG	0.0%	0	0.0%	0	0.0%	0
Others						
Other	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of activity)	0.0%	0	0.0%	0	0.0%	0
Weighted base:	271	28	44	169	10	19
Sample:	236	43	45	54	36	58

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Q37 Which leisure facilities would you like to see more of in the area? [MR]												
Bars / pubs	5.6%	28	19.4%	12	0.8%	1	4.8%	13	6.8%	2	0.8%	0
Better shopping facilities	12.5%	63	21.5%	13	8.2%	8	11.5%	32	10.4%	2	18.2%	6
Bowling alley	2.0%	10	6.8%	4	1.6%	2	0.5%	1	11.7%	3	0.9%	0
Cinema	9.2%	46	28.3%	17	1.6%	2	6.5%	18	27.7%	6	7.3%	3
Concert hall / venue	0.9%	5	1.7%	1	0.5%	0	0.8%	2	0.0%	0	2.9%	1
Cycle paths / area	4.6%	23	6.0%	4	0.0%	0	6.3%	18	4.0%	1	2.4%	1
Dance facilities	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Extreme sports	1.4%	7	0.0%	0	0.0%	0	2.5%	7	0.0%	0	0.0%	0
Health and fitness (gym)	8.3%	42	4.2%	3	3.0%	3	11.2%	31	9.9%	2	6.9%	2
Hotels	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1
Ice rink	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Karting	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leisure centre	3.8%	19	6.8%	4	6.9%	7	2.1%	6	6.6%	2	1.3%	0
More children facilities / activities	6.8%	34	12.0%	7	7.4%	8	4.4%	12	7.7%	2	14.6%	5
More sports facilities (football pitches, tennis courts)	1.7%	9	5.4%	3	0.8%	1	0.8%	2	0.0%	0	6.4%	2
Museum / art galleries	1.0%	5	3.1%	2	2.4%	2	0.0%	0	2.0%	0	0.5%	0
Skateboarding	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Indoor soft play areas	0.4%	2	0.0%	0	0.0%	0	0.0%	0	5.9%	1	2.4%	1
Play spaces / park facilities	2.6%	13	3.3%	2	0.0%	0	3.8%	11	2.0%	0	0.0%	0
Paintballing	1.7%	9	2.5%	2	0.0%	0	2.5%	7	0.0%	0	0.0%	0
Restaurants	10.9%	55	17.2%	11	3.3%	3	11.3%	32	9.5%	2	19.4%	7
Swimming pool	6.7%	33	5.3%	3	11.0%	11	5.0%	14	17.0%	4	3.0%	1
Theatre	2.1%	11	3.4%	2	3.2%	3	1.3%	4	2.3%	1	3.4%	1
Bingo	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bowls	0.5%	3	0.0%	0	0.0%	0	0.9%	3	0.0%	0	0.0%	0
Dog trails	0.3%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	1.6%	1
Fishing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
Golf course	0.2%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
More elderly facilities / activities	0.2%	1	0.0%	0	0.8%	1	0.0%	0	0.4%	0	0.0%	0
More teenage facilities / activities	0.4%	2	0.8%	1	0.0%	0	0.5%	1	0.0%	0	0.9%	0
Theme park	1.4%	7	0.0%	0	0.0%	0	2.5%	7	0.0%	0	0.0%	0
Wildlife park / zoo	1.4%	7	0.0%	0	0.0%	0	2.5%	7	0.0%	0	0.0%	0
(Don't know)	4.3%	21	2.5%	2	8.7%	9	3.0%	8	3.1%	1	5.4%	2
(Nothing)	49.9%	251	31.5%	19	56.9%	59	53.4%	149	30.2%	7	47.0%	17
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

Q38 How do you normally travel when visiting leisure destinations?*Not asked to those that said 'None mentioned' at Q29*

Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)	72.1%	302	72.5%	40	81.3%	65	70.5%	162	72.3%	16	59.6%	20
Bus, minibus or coach	5.2%	22	1.4%	1	11.6%	9	4.7%	11	0.8%	0	2.4%	1
Walk	9.0%	38	7.1%	4	6.5%	5	8.5%	20	13.6%	3	18.7%	6
Train	0.9%	4	2.0%	1	0.0%	0	1.0%	2	0.0%	0	1.7%	1
Bicycle	0.7%	3	0.0%	0	0.6%	0	1.0%	2	0.7%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	12.1%	51	16.9%	9	0.0%	0	14.4%	33	12.6%	3	17.5%	6
Weighted base:		419		55		80		230		22		33
Sample:		426		84		79		78		92		93

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
Q39 Which other community facilities and businesses would you like to see in the area? [MR]												
Hotels	5.3%	27	16.7%	10	2.5%	3	2.5%	7	5.4%	1	16.1%	6
Cultural centres	12.3%	62	16.3%	10	3.3%	3	13.3%	37	6.3%	1	28.5%	10
Religious institutions	0.7%	4	0.0%	0	1.6%	2	0.0%	0	0.4%	0	5.6%	2
Tourist attractions	16.7%	84	38.1%	23	5.8%	6	14.9%	41	18.5%	4	24.8%	9
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bank	0.5%	3	0.0%	0	2.1%	2	0.0%	0	1.3%	0	0.9%	0
Discount food retailers	0.3%	2	0.0%	0	1.6%	2	0.0%	0	0.0%	0	0.0%	0
Health facilities / leisure facilities	0.5%	3	0.0%	0	0.8%	1	0.5%	1	2.1%	0	0.5%	0
Library	0.4%	2	0.0%	0	0.8%	1	0.5%	1	0.0%	0	0.0%	0
Non-food shops	2.8%	14	3.7%	2	6.4%	7	1.4%	4	3.8%	1	0.9%	0
Post office	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0
Pub / bars / cafes / restaurants	2.5%	13	2.5%	2	1.2%	1	3.3%	9	2.6%	1	0.0%	0
Recycling centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0
Sports facilities	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
Supermarket	0.8%	4	0.0%	0	1.6%	2	0.8%	2	1.3%	0	0.0%	0
Youth Clubs	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0
(None)	58.6%	294	44.3%	27	65.9%	68	61.1%	170	48.9%	11	47.8%	17
(Don't know)	7.9%	39	0.5%	0	9.8%	10	9.1%	25	12.4%	3	2.2%	1
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

GEN Gender of respondent.

Male	34.9%	175	29.9%	18	46.7%	48	32.6%	91	29.7%	7	30.5%	11
Female	65.1%	327	70.1%	43	53.3%	55	67.4%	187	70.3%	16	69.5%	25
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

AGE Could I ask how old you are please?

18 – 24 years	5.3%	27	5.0%	3	7.2%	7	4.9%	14	7.9%	2	2.4%	1
25 – 34 years	17.8%	89	17.4%	11	9.6%	10	19.4%	54	29.6%	7	21.8%	8
35 – 44 years	19.5%	98	20.7%	13	10.0%	10	22.8%	63	22.6%	5	17.7%	6
45 – 54 years	16.0%	80	14.9%	9	28.7%	30	11.3%	31	13.1%	3	19.3%	7
55 – 64 years	18.9%	95	20.5%	13	25.3%	26	17.6%	49	9.1%	2	13.6%	5
65+ years	22.5%	113	21.7%	13	19.1%	20	24.0%	67	17.6%	4	25.3%	9
(Refused)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		
PC Postcode Sector:												
CF10 3	0.4%	2	0.0%	0	0.0%	0	0.8%	2	0.0%	0	0.0%	0
CF10 5	6.8%	34	0.0%	0	0.0%	0	12.4%	34	0.0%	0	0.0%	0
CF11 8	3.0%	15	0.0%	0	0.0%	0	5.4%	15	0.0%	0	0.0%	0
CF11 9	1.2%	6	0.0%	0	0.0%	0	2.2%	6	0.0%	0	0.0%	0
CF14 1	3.0%	15	0.0%	0	0.0%	0	5.4%	15	0.0%	0	0.0%	0
CF14 2	1.2%	6	0.0%	0	0.0%	0	2.2%	6	0.0%	0	0.0%	0
CF15 7	2.4%	12	0.0%	0	0.0%	0	4.3%	12	0.0%	0	0.0%	0
CF15 8	1.3%	7	0.0%	0	0.0%	0	2.4%	7	0.0%	0	0.0%	0
CF15 9	2.2%	11	0.0%	0	0.0%	0	4.0%	11	0.0%	0	0.0%	0
CF23 5	0.7%	4	0.0%	0	0.0%	0	1.3%	4	0.0%	0	0.0%	0
CF24 0	0.3%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0
CF24 1	0.4%	2	0.0%	0	0.0%	0	0.8%	2	0.0%	0	0.0%	0
CF24 2	1.0%	5	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0
CF31 1	1.5%	8	0.0%	0	7.4%	8	0.0%	0	0.0%	0	0.0%	0
CF31 2	2.8%	14	0.0%	0	13.4%	14	0.0%	0	0.0%	0	0.0%	0
CF31 3	0.3%	1	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0
CF31 4	2.4%	12	0.0%	0	11.6%	12	0.0%	0	0.0%	0	0.0%	0
CF31 5	1.6%	8	0.0%	0	7.7%	8	0.0%	0	0.0%	0	0.0%	0
CF32 0	1.3%	6	0.0%	0	6.1%	6	0.0%	0	0.0%	0	0.0%	0
CF32 9	2.8%	14	0.0%	0	13.8%	14	0.0%	0	0.0%	0	0.0%	0
CF35 5	0.7%	4	0.0%	0	3.4%	4	0.0%	0	0.0%	0	0.0%	0
CF35 6	1.1%	5	0.0%	0	5.1%	5	0.0%	0	0.0%	0	0.0%	0
CF37 1	0.7%	4	0.0%	0	0.0%	0	1.3%	4	0.0%	0	0.0%	0
CF37 5	2.6%	13	0.0%	0	0.0%	0	4.7%	13	0.0%	0	0.0%	0
CF38 1	4.2%	21	0.0%	0	0.0%	0	7.6%	21	0.0%	0	0.0%	0
CF38 2	4.2%	21	0.0%	0	0.0%	0	7.5%	21	0.0%	0	0.0%	0
CF39 8	2.8%	14	0.0%	0	13.3%	14	0.0%	0	0.0%	0	0.0%	0
CF5 1	1.5%	8	0.0%	0	0.0%	0	2.8%	8	0.0%	0	0.0%	0
CF5 2	1.1%	6	0.0%	0	0.0%	0	2.1%	6	0.0%	0	0.0%	0
CF5 3	2.7%	14	0.0%	0	0.0%	0	5.0%	14	0.0%	0	0.0%	0
CF5 4	2.8%	14	0.0%	0	0.0%	0	5.1%	14	0.0%	0	0.0%	0
CF5 5	5.2%	26	0.0%	0	0.0%	0	9.3%	26	0.0%	0	0.0%	0
CF5 6	0.8%	4	6.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF61 1	0.8%	4	0.0%	0	0.0%	0	0.0%	0	17.3%	4	0.0%	0
CF61 2	1.0%	5	0.0%	0	0.0%	0	0.0%	0	20.7%	5	0.0%	0
CF62 3	3.0%	15	24.5%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF62 4	1.2%	6	0.0%	0	0.0%	0	0.0%	0	25.3%	6	0.0%	0
CF62 5	1.1%	5	8.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF62 6	1.4%	7	11.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF62 7	1.0%	5	7.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF62 8	1.1%	6	9.2%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF62 9	0.7%	3	5.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF63 1	1.2%	6	9.5%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF63 2	0.8%	4	6.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF63 3	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF63 4	1.0%	5	8.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
CF64 1	0.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.3%	3
CF64 2	2.2%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	31.6%	11
CF64 3	1.2%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.6%	6
CF64 4	1.8%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	25.4%	9
CF64 5	1.2%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	17.1%	6
CF71 7	1.7%	9	0.0%	0	0.0%	0	0.0%	0	36.6%	9	0.0%	0
CF72 8	2.6%	13	0.0%	0	0.0%	0	4.7%	13	0.0%	0	0.0%	0
CF72 9	3.5%	17	0.0%	0	16.9%	17	0.0%	0	0.0%	0	0.0%	0
CF83 2	3.7%	19	0.0%	0	0.0%	0	6.7%	19	0.0%	0	0.0%	0
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

QUOTA Zone:

Zone 1	12.2%	61	100.0%	61	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2	20.6%	104	0.0%	0	100.0%	104	0.0%	0	0.0%	0	0.0%	0
Zone 3	55.4%	278	0.0%	0	0.0%	0	100.0%	278	0.0%	0	0.0%	0
Zone 4	4.7%	23	0.0%	0	0.0%	0	0.0%	0	100.0%	23	0.0%	0
Zone 5	7.1%	35	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	35
Weighted base:		502		61		104		278		23		35
Sample:		502		97		103		100		101		101

Appendix 2:

Data Tabulations

By Q23 (Weighted)

Weighted:

February 2023

	Total	Q23: Barry - Holton Road	Q23: Barry - High Street	Q23: Cowbridge District Centre	Q23: Llantwit Major District Centre	Q23: Penarth District Centre
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I would now like to ask you some questions about your views on certain Town Centres as a place for shopping, leisure activities, and using other town centre services.

Q23 Which of these centres do you visit most often?

Barry - Holton Road	6.6%	33	100.0%	33	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barry - High Street	8.7%	44	0.0%	0	100.0%	44	0.0%	0	0.0%	0	0.0%	0
Cowbridge District Centre	16.1%	81	0.0%	0	0.0%	0	100.0%	81	0.0%	0	0.0%	0
Llantwit Major District Centre	3.4%	17	0.0%	0	0.0%	0	0.0%	0	100.0%	17	0.0%	0
Penarth District Centre	26.1%	131	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	131
(None of these)	39.1%	196	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		502		33		44		81		17		131
Sample:		502		58		46		97		52		112

Q24 Apart from (CENTRE MENTIONED AT Q23), which of the other centres do you visit second most often?

Not asked to those who said 'None of these' at Q23

Barry - Holton Road	10.1%	31	0.0%	0	45.7%	20	3.4%	3	8.2%	1	5.1%	7
Barry - High Street	21.6%	66	27.5%	9	0.0%	0	3.3%	3	2.0%	0	41.0%	54
Cowbridge District Centre	16.4%	50	4.3%	1	13.1%	6	2.1%	2	37.3%	6	26.6%	35
Llantwit Major District Centre	5.3%	16	18.7%	6	0.0%	0	12.5%	10	0.0%	0	0.0%	0
Penarth District Centre	9.9%	30	22.5%	7	9.6%	4	20.9%	17	4.5%	1	0.8%	1
(Nowhere else)	36.7%	112	26.9%	9	31.6%	14	57.8%	47	48.0%	8	26.4%	35
Weighted base:		306		33		44		81		17		131
Sample:		365		58		46		97		52		112

Q24X Composite of Q23 & Q24 combined: [MR]

Barry - Holton Road	12.7%	64	100.0%	33	45.7%	20	3.4%	3	8.2%	1	5.1%	7
Barry - High Street	21.8%	109	27.5%	9	100.0%	44	3.3%	3	2.0%	0	41.0%	54
Cowbridge District Centre	25.7%	129	4.3%	1	13.1%	6	100.0%	81	37.3%	6	26.6%	35
Llantwit Major District Centre	6.7%	33	18.7%	6	0.0%	0	12.5%	10	100.0%	17	0.0%	0
Penarth District Centre	32.0%	160	22.5%	7	9.6%	4	20.9%	17	4.5%	1	100.0%	131
(None of these)	39.1%	196	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		502		33		44		81		17		131
Sample:		502		58		46		97		52		112

Q25 How do you usually travel to (CENTRE MENTIONED IN Q23)?

Not asked to those who said 'None of these' at Q23

Car / van / Motorcycle, scooter or moped (as driver or passenger)	75.8%	232	69.4%	23	76.1%	33	92.6%	75	71.8%	12	67.4%	88
Bus (including the busway or guided bus), minibus or coach	6.6%	20	21.7%	7	0.0%	0	1.0%	1	2.0%	0	9.1%	12
Walk	7.9%	24	8.5%	3	11.4%	5	2.9%	2	23.0%	4	7.6%	10
Taxi	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.2%	0
Train	3.1%	9	0.5%	0	0.0%	0	0.0%	0	0.0%	0	7.1%	9
Bicycle	0.9%	3	0.0%	0	0.0%	0	2.8%	2	3.2%	1	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		306		33		44		81		17		131
Sample:		365		58		46		97		52		112

Weighted:

February 2023

	Total	Q23: Barry - Holton Road	Q23: Barry - High Street	Q23: Cowbridge District Centre	Q23: Llantwit Major District Centre	Q23: Penarth District Centre						
Q26 What do you like most about (CENTRE MENTIONED IN Q23)?												
<i>Not asked to those who said 'None of these' at Q23</i>												
Nice atmosphere / friendly people	14.4%	44	0.0%	0	3.0%	1	2.2%	2	19.4%	3	28.7%	38
Attractive environment / nice place	13.7%	42	11.7%	4	4.5%	2	25.5%	21	9.2%	2	10.5%	14
Close to home	12.7%	39	37.1%	12	9.4%	4	6.6%	5	25.2%	4	9.8%	13
Shops - good range of independent shops	10.5%	32	1.5%	1	13.0%	6	15.4%	12	0.0%	0	10.4%	14
Familiar / know where everything is	10.2%	31	0.9%	0	38.6%	17	3.0%	2	2.8%	0	8.4%	11
Shops - good range of supermarkets	5.0%	15	4.9%	2	0.0%	0	16.9%	14	0.0%	0	0.0%	0
Good cafés / restaurants	4.7%	14	0.0%	0	1.8%	1	11.3%	9	5.9%	1	2.6%	3
Close to work / en route to work	4.0%	12	0.0%	0	0.0%	0	1.2%	1	0.0%	0	8.6%	11
Shops - good range of non-food shops generally	3.1%	9	5.7%	2	4.5%	2	3.4%	3	13.4%	2	0.5%	1
Good for a day out	2.3%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	7
Close to family / friends	2.2%	7	0.0%	0	15.5%	7	0.0%	0	0.0%	0	0.0%	0
Close to other facilities and shops	2.2%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	7
Shops - good range of 'high street' retailers	1.6%	5	14.1%	5	0.0%	0	0.1%	0	0.0%	0	0.0%	0
Parking - it's easy to find a space	1.2%	4	3.3%	1	2.9%	1	0.6%	0	2.2%	0	0.2%	0
Traditional / quaint	1.1%	3	0.0%	0	1.1%	1	3.1%	2	2.7%	0	0.0%	0
Quiet / not busy	0.9%	3	0.0%	0	0.0%	0	1.7%	1	0.0%	0	1.0%	1
Good layout / shops close together	0.8%	3	0.0%	0	0.0%	0	0.1%	0	3.2%	1	1.5%	2
Shops - good range of bakers / butchers / greengrocers	0.7%	2	3.1%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0
You can get everything you need there	0.6%	2	3.9%	1	0.0%	0	0.1%	0	0.0%	0	0.5%	1
Parking - it's free	0.6%	2	0.0%	0	1.1%	1	0.1%	0	7.2%	1	0.0%	0
Good disabled access	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	2
Good market	0.5%	2	0.9%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0
Good for financial services (e.g. banks / building societies)	0.5%	2	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.4%	1
Shops - good range of clothing shops	0.4%	1	0.0%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0
Easy to get to by bus	0.4%	1	0.9%	0	0.0%	0	0.0%	0	2.7%	0	0.2%	0
Good pubs / bars	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1
History / heritage	0.3%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Easy to get to by car	0.2%	1	0.5%	0	0.0%	0	0.0%	0	2.8%	0	0.0%	0
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.2%	1	0.0%	0	0.0%	0	0.2%	0	0.0%	0	0.4%	0
Shops - good range of quality shops	0.2%	1	0.0%	0	1.3%	1	0.0%	0	0.0%	0	0.0%	0
Feels safe	0.2%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Clean streets / well maintained	0.2%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Shops - good range of affordable shops	0.2%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Good range of other services (e.g. library, hairdresser, vets etc.)	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.1%	0
(Don't know)	1.8%	5	0.9%	0	0.0%	0	0.6%	0	0.5%	0	3.4%	4
(Nothing)	1.6%	5	7.4%	2	0.7%	0	1.7%	1	1.0%	0	0.5%	1
Weighted base:		306		33		44		81		17		131
Sample:		365		58		46		97		52		112

Weighted:

February 2023

	Total	Q23: Barry - Holton Road		Q23: Barry - High Street		Q23: Cowbridge District Centre		Q23: Llantwit Major District Centre		Q23: Penarth District Centre		
Q27 Why do you like least about (CENTRE MENTIONED IN Q23)? [MR]												
<i>Not asked to those who said 'None of these' at Q23</i>												
Parking - not enough spaces available	28.3%	87	8.1%	3	33.2%	15	25.5%	21	0.0%	0	37.2%	49
Too many empty shops	10.0%	30	36.9%	12	20.7%	9	3.9%	3	0.0%	0	4.7%	6
Not enough / poor quality public toilets	5.4%	17	0.0%	0	5.6%	2	0.0%	0	0.5%	0	10.7%	14
Shops - need more 'high street' retailers	5.4%	17	10.3%	3	28.7%	13	0.6%	0	0.0%	0	0.1%	0
Shops - need more quality shops	5.0%	15	1.5%	1	17.8%	8	0.0%	0	0.5%	0	5.3%	7
Too many charity shops	4.5%	14	17.2%	6	12.0%	5	0.4%	0	0.0%	0	1.9%	3
Shops - need more independent shops	3.8%	12	5.7%	2	1.1%	1	8.7%	7	2.7%	0	1.2%	2
Shops - need more affordable shops	3.6%	11	1.5%	1	0.0%	0	2.9%	2	5.5%	1	5.6%	7
Traffic congestion	3.2%	10	0.0%	0	0.0%	0	4.7%	4	0.9%	0	4.4%	6
Shops - need more / better range of non-food shops generally	3.1%	9	15.5%	5	3.1%	1	0.8%	1	3.7%	1	1.3%	2
Shops - need more / better clothes shops	3.0%	9	5.4%	2	9.5%	4	3.3%	3	2.7%	0	0.0%	0
Dirty streets / poorly maintained	2.5%	8	14.6%	5	4.9%	2	0.0%	0	2.7%	0	0.2%	0
Shops - need more / better range of supermarkets	2.5%	8	3.0%	1	0.0%	0	0.2%	0	37.4%	6	0.0%	0
Lack of pedestrianised areas	2.5%	8	0.0%	0	0.0%	0	0.6%	0	0.0%	0	5.4%	7
Too many takeaways	2.1%	6	0.9%	0	14.0%	6	0.0%	0	0.0%	0	0.0%	0
Poor disabled access	1.4%	4	4.8%	2	0.0%	0	0.0%	0	0.0%	0	2.0%	3
Not enough / poor quality pubs / bars	1.4%	4	9.6%	3	0.0%	0	1.2%	1	0.0%	0	0.0%	0
Poor atmosphere / unfriendly people	1.2%	4	10.9%	4	0.0%	0	0.2%	0	0.0%	0	0.0%	0
Not enough financial services (e.g. banks / building societies)	1.2%	4	5.9%	2	0.0%	0	0.7%	1	0.0%	0	0.8%	1
Needs an update / revamp	1.2%	4	5.9%	2	0.0%	0	1.7%	1	1.0%	0	0.0%	0
Parking - no free parking	1.0%	3	4.8%	2	0.0%	0	0.6%	0	0.0%	0	0.7%	1
Lack of security / don't feel safe	0.9%	3	7.9%	3	0.0%	0	0.0%	0	0.0%	0	0.1%	0
Parking - expensive parking	0.9%	3	0.0%	0	0.0%	0	2.2%	2	0.0%	0	0.7%	1
Not enough / poor quality cafés / restaurants	0.8%	3	4.6%	2	0.0%	0	1.2%	1	0.5%	0	0.0%	0
Hard to get to by train	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	2
Not attractive / poor environment	0.7%	2	4.6%	2	1.3%	1	0.0%	0	0.0%	0	0.0%	0
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.6%	2	0.0%	0	2.3%	1	1.1%	1	0.0%	0	0.0%	0
Hard to get to by bus	0.6%	2	0.0%	0	0.0%	0	2.2%	2	0.0%	0	0.0%	0
Pavements are uneven	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	2
Too many loading bays	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	2
Poor nightlife	0.3%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0
Too many cafes	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	1
Shops - need more bakers / butchers / greengrocers	0.2%	1	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too far away	0.2%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Poor layout / shops too far apart	0.2%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More pedestrian crossings	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0	0.0%	0
Shops - need longer opening hours / more open on Sundays	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0	0.0%	0
Not enough / poor quality seating areas	0.1%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
No petrol station	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Too busy / noisy	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Hard to get to by car	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Not enough health facilities (Nothing)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
(Don't know)	28.5%	87	26.1%	9	21.6%	9	50.3%	41	36.6%	6	17.0%	22

Column %ges.

Vale of Glamorgan Household Survey for Nexus Planning

Weighted:

February 2023

	Total	Q23: Barry - Holton Road	Q23: Barry - High Street	Q23: Cowbridge District Centre	Q23: Llantwit Major District Centre	Q23: Penarth District Centre
Weighted base:	306	33	44	81	17	131
Sample:	365	58	46	97	52	112

Q28 Are there any measures that would encourage you to visit (CENTRE MENTIONED IN Q23), more often? [MR]

Not asked to those who said 'None of these' at Q23

More parking	32.1%	98	8.6%	3	42.0%	18	20.0%	16	3.2%	1	45.9%	60
Increased general choice and range of shops	12.7%	39	34.2%	11	13.4%	6	15.0%	12	11.3%	2	5.8%	8
Improved quality of shops	6.9%	21	8.1%	3	31.3%	14	1.6%	1	19.8%	3	0.0%	0
Improved non-food shops within the town centre	6.7%	21	10.0%	3	5.6%	2	10.8%	9	0.0%	0	4.7%	6
Improved leisure facilities	5.0%	15	4.6%	2	7.8%	3	1.7%	1	5.9%	1	6.1%	8
Better environment	2.3%	7	16.7%	5	1.3%	1	0.0%	0	2.6%	0	0.4%	0
Increased public transport	1.9%	6	1.4%	0	5.1%	2	3.4%	3	0.0%	0	0.4%	1
Improved food shops within the town centre	1.8%	5	3.9%	1	2.9%	1	1.0%	1	11.6%	2	0.0%	0
Better security	1.4%	4	12.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	1.2%	4	4.8%	2	4.1%	2	0.0%	0	0.9%	0	0.0%	0
Discount foodstores within the town centre	1.1%	3	0.0%	0	0.0%	0	0.1%	0	7.2%	1	1.6%	2
Cheaper parking	1.1%	3	1.7%	1	0.0%	0	3.5%	3	0.0%	0	0.0%	0
Longer opening hours	0.6%	2	0.9%	0	0.0%	0	0.2%	0	2.7%	0	0.7%	1
Better street maintenance	0.5%	2	3.1%	1	0.7%	0	0.1%	0	0.0%	0	0.1%	0
Reduce business rates	0.4%	1	0.9%	0	1.1%	1	0.0%	0	0.0%	0	0.4%	1
Improved market	0.4%	1	0.9%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
More pedestrianisation	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	1
Less charity shops	0.2%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
Less empty shops	0.2%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0
More affordable shops	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0	0.0%	0
Better food store provision	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0	0.0%	0
More / better health facilities	0.2%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
More pedestrian crossings	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0	0.0%	0
More financial institutions	0.1%	0	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.2%	0
More independent shops	0.1%	0	0.0%	0	0.0%	0	0.1%	0	0.5%	0	0.1%	0
Reduce toll road prices	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0	0.0%	0
More high street retailers / department stores	0.1%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More seating areas	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.1%	0
Less cafes	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.1%	0
More disabled parking	0.0%	0	0.0%	0	0.2%	0	0.0%	0	0.0%	0	0.0%	0
Better public toilets / open public toilets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0
(Nothing)	30.7%	94	31.4%	10	19.4%	8	52.8%	43	35.2%	6	20.2%	26
(Don't know)	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.7%	1
Weighted base:	306	33	44	81	17	131						
Sample:	365	58	46	97	52	112						

Appendix 3:

Sample Questionnaire

The Vale of Glamorgan Council - Retail Capacity Study:

Good morning / afternoon / evening, I am from NEMS market research, an independent market research company, and we are conducting a short survey in your area on behalf of The Vale of Glamorgan Council about shopping and leisure habits. Do you have time to answer some questions please? It will take about 6-7 minutes.

QA Are you the person responsible, or jointly responsible, for the main food shopping in your household?

- Yes
- No

IF 'YES' – CONTINUE INTERVIEW.

IF 'NO' – ASK, COULD I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR MOST OF THE FOOD SHOPPING, IF NOT AVAILABLE THANK AND CLOSE INTERVIEW

READ OUT: We now have a few questions about where you go Food shopping. In answering these questions the location may be a store, a town, a specific road or area, or it could be the internet.

Q01 Where did you last undertake your main food and grocery shopping?
DO NOT READ OUT. ONE ANSWER ONLY.

#CONV Convenience List

NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01

Q02 How do you normally travel to (STORE / LOCATION MENTIONED AT Q01)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)
- 2 Bus (including the busway or guided bus), minibus or coach
- 3 Walk
- 4 Train
- 5 Bicycle
- 6 Mobility scooter / disability vehicle
- 7 Other (PLEASE WRITE IN)
- 8 (Don't know / varies)

NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01

Q03 How long did your last journey to (STORE / LOCATION MENTIONED AT Q01) take?
DO NOT PROMPT. ONE ANSWER ONLY.

- X Amount of time taken to nearest whole minute (PLEASE WRITE IN)
- Y (Don't know / can't remember)
- Z (Refused)

Q04 How much did you spend on your last main food and grocery shopping at (STORE MENTIONED AT Q01)?
DO NOT PROMPT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / can't remember)
- Z (Refused)

Q05 How often do you do your main food shopping at (STORE MENTIONED AT Q01)?
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 7 times a week
- 2 4-6 times a week
- 3 2-3 times a week
- 4 Once a week
- 5 Once a fortnight
- 6 Once a month
- 7 Less than once a month
- 8 Have only used once
- 9 (Don't know / varies)

Q06 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Yes
- 2 No

ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q06

Q07 Where did you last undertake your 'top up' shopping?
DO NOT READ OUT. ONE ANSWER ONLY.

#CONV Convenience List

ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q06

Q08 How much did you spend on your last top-up food and grocery shopping at (STORE MENTIONED AT Q07)?
DO NOT PROMPT. ONE ANSWER ONLY.

X To the nearest £: (PLEASE WRITE IN)
Y (Don't know / varies)
Z (Refused)

Q09 How often do you do your top-up food shopping at (STORE MENTIONED AT Q07)?
DO NOT PROMPT. ONE ANSWER ONLY.

1 7 times a week
2 4-6 times a week
3 2-3 times a week
4 Once a week
5 Once a fortnight
6 Once a month
7 Less than once a month
8 Have only used once
9 (Don't know / varies)

READ OUT: We now have a few questions about where you go for non-food shopping. In answering these questions, the location may be a town centre, a retail park, a free-standing store, or it could be facilities such as the internet, TV shopping or catalogue.

Q10 Where did you last buy clothing or footwear goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q11 Where do you usually buy books, stationery, CDs, DVDs?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q12 Where did you last buy small household goods such as home furnishings, jewellery, glass and china items?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q13 Where did you last buy goods such as toys, games, bicycles and recreational goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q14 Where did you last buy chemist goods, including health and beauty products?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q15 Where did you last buy electrical items, such as televisions, washing machines and computers?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q16 Where did you last buy DIY or gardening goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q17 Where did you last buy furniture, carpets and floor coverings?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q18 Which of the following forms of shopping do you carry out?
READ OUT. CAN BE MULTICODED

1 Internet
2 Portable internet shopping (through mobile phone)
3 TV Shopping
4 (None of these)

Q19 Which goods or services do you currently purchase via Internet or TV shopping?
DO NOT READ OUT. CAN BE MULTICODED

#ONLINE Online Goods List

Q20 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping?
DO NOT READ OUT. CAN BE MULTICODED

#ONLINE Online Goods List

Q21 For your last Internet or TV order, how did you receive your goods?
DO NOT READ OUT. CAN BE MULTICODED

- 1 Collection at store
- 2 Home delivery
- 3 Delivery to place of work
- 4 Collection at click and collect hub
- 5 Collection at other location
- 6 (Don't know / can't remember)

ASKED TO THOSE WHO SAID "COLLECTION AT CLICK AND COLLECT HUB" AT Q21

Q22 Which click and collect hub did you collect your order from?
DO NOT READ OUT. ONE ANSWER ONLY.

- 500 (PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB)
505 (Don't know / can't remember)

READ OUT: I would now like to ask you some questions about your views on certain Town Centres as a place for shopping, leisure activities, and using other other town centre services.

Q23 Which of these centres do you visit most often?
READ OUT. ONE ANSWER ONLY.

- 1 Barry - Holton Road
- 2 Barry - High Street
- 3 Cowbridge District Centre
- 4 Llantwit Major District Centre
- 5 Penarth District Centre
- 6 None of these

Q24 Apart from [CENTRE MENTIONED AT Q23], which of the other centres do you visit second most often?
READ OUT. ONE ANSWER ONLY.

- 1 Barry - Holton Road
- 2 Barry - High Street
- 3 Cowbridge District Centre
- 4 Llantwit Major District Centre
- 5 Penarth District Centre
- 6 None of these

THOSE WHO VISIT ONE OF THE CENTRES AT Q23

Q25 How do you usually travel to (CENTRE MENTIONED IN Q23)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van / Motorcycle, scooter or moped (as driver or passenger)
- 2 Bus (including the busway or guided bus), minibus or coach
- 3 Walk
- 4 Taxi
- 5 Train
- 6 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

THOSE WHO VISIT ONE OF THE CENTRES AT Q23**Q26 What do you like most about (CENTRE MENTIONED IN Q23)?**

DO NOT READ OUT. ONE ANSWER ONLY.

- 001 Attractive environment / nice place
- 002 Clean streets / well maintained
- 003 Close to home
- 004 Close to work / en route to work
- 005 Easy to get to by bus
- 006 Easy to get to by car
- 007 Easy to get to by train
- 008 Familiar / know where everything is
- 009 Good cafés / restaurants
- 010 Good disabled access
- 011 Good for a day out
- 012 Good for financial services (e.g. banks / building societies)
- 013 Good layout / shops close together
- 014 Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 015 Good market
- 016 Good pubs / bars
- 017 Good range of other services (e.g. library, hairdresser, vets etc.)
- 018 Has undercover shopping
- 019 Nice atmosphere / friendly people
- 020 Parking - it's cheap
- 021 Parking - it's easy to find a space
- 022 Parking - it's free
- 023 Quiet / not busy
- 024 Shops - good opening hours / open on Sundays
- 025 Shops - good range of affordable shops
- 026 Shops - good range of bakers / butchers / greengrocers
- 027 Shops - good range of clothing shops
- 028 Shops - good range of 'high street' retailers
- 029 Shops - good range of independent shops
- 030 Shops - good range of non-food shops generally
- 031 Shops - good range of quality shops
- 032 Shops - good range of supermarkets
- 033 Traditional / quaint
- 034 Traffic free areas / pedestrianisation
- 035 You can get everything you need there
- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

THOSE WHO VISIT ONE OF THE CENTRES AT Q23**Q27 Why do you like least about CENTRE MENTIONED IN Q23?**

DO NOT READ OUT. CAN BE MULTICODED

- 001 Dirty streets / poorly maintained
- 002 Hard to get to by bus
- 003 Hard to get to by train
- 004 Lack of pedestrianised areas
- 005 Lack of security / don't feel safe
- 006 Lack of undercover shopping
- 007 Needs an update / revamp
- 008 Not attractive / poor environment
- 009 Not enough / poor quality cafés / restaurants
- 010 Not enough / poor quality public toilets
- 011 Not enough / poor quality pubs / bars
- 012 Not enough / poor quality seating areas
- 013 Not enough financial services (e.g. banks / building societies)
- 014 Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 015 Not enough other services (e.g. library, hairdresser, vets etc.)
- 016 Parking - expensive parking
- 017 Parking - no free parking
- 018 Parking - not enough spaces available
- 019 Poor atmosphere / unfriendly people
- 020 Poor disabled access
- 021 Poor layout / shops too far apart
- 022 Poor market
- 023 Poor nightlife
- 024 Shops - need longer opening hours / more open on Sundays
- 025 Shops - need more / better clothes shops
- 026 Shops - need more / better range of non-food shops generally
- 027 Shops - need more / better range of supermarkets
- 028 Shops - need more affordable shops
- 029 Shops - need more bakers / butchers / greengrocers
- 030 Shops - need more 'high street' retailers
- 031 Shops - need more independent shops
- 032 Shops - need more quality shops
- 033 Too busy / noisy
- 034 Too many betting shops
- 035 Too many charity shops
- 036 Too many empty shops
- 037 Too many takeaways
- 038 Traffic congestion
- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

THOSE WHO VISIT ONE OF THE CENTRES AT Q23**Q28 Are there any measures that would encourage you to visit (CENTRE MENTIONED IN Q23), more often?**

DO NOT PROMPT. CODE FIRST 3 MENTIONS

- 001 Better environment
- 002 Better security
- 003 Cheaper parking
- 004 Cheaper public transport
- 005 Discount foodstores within the town centre
- 006 Improved food shops within the town centre
- 007 Improved leisure facilities
- 008 Improved non-food shops within the town centre
- 009 Improved quality of shops
- 010 Improved street cleaning
- 011 Increased general choice and range of shops
- 012 Increased public transport
- 013 Longer opening hours
- 014 More parking
- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing / nothing else)

READ OUT: We now have a few questions about a range of different social and leisure activities.

Q29 Which of these leisure activities do you participate in?
READ OUT. CAN BE MULTICODED.

- 1 Indoor sports or health and fitness activity
- 2 Cinema
- 3 Restaurant
- 4 Pub / bars / nightclubs
- 5 Ten pin bowling
- 6 Casino
- 7 Theatres / concert halls / museums / art galleries and other cultural facilities
- 8 (None mentioned)

ASKED TO THOSE WHO PARTICIPATE IN HEALTH AND FITNESS OR LEISURE CENTRE ACTIVITIES AT Q29

Q30 Which centre / facility did you last visit for indoor sports or health and fitness activity?
DO NOT PROMPT. ONE ANSWER ONLY.

#HEALTH Health List

ASKED TO THOSE WHO GO TO THE CINEMA AT Q29

Q31 Which centre / facility did you last visit to go to the cinema?
DO NOT PROMPT. ONE ANSWER ONLY.

#CINE Cinema List

ASKED TO THOSE WHO GO TO RESTAURANTS AT Q29

Q32 Which centre / facility did you last visit to go to a restaurant?
DO NOT PROMPT. ONE ANSWER ONLY.

#SOCIAL Social List

ASKED TO THOSE WHO GO TO PUB, BARS OR NIGHTCLUBS AT Q29

Q33 Which centre / facility did you last visit to go to pubs, bars and nightclubs?
DO NOT PROMPT. ONE ANSWER ONLY.

#SOCIAL Social List

ASKED TO THOSE WHO GO TEN PIN BOWLING AT Q29

Q34 Which centre / facility did you last visit to go ten-pin bowling?
DO NOT PROMPT. ONE ANSWER ONLY.

#BOWL Bowling List

ASKED TO THOSE WHO GO TO CASINO AT Q29

Q35 Which centre / facility did you last visit to play casino?
DO NOT PROMPT. ONE ANSWER ONLY.

#CASINO Casino List

ASKED TO THOSE WHO VISIT THEATRE/CONCERT HALL; MUSEUM/ART GALLERIES AT Q29

Q36 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?

DO NOT PROMPT. ONE ANSWER ONLY.

#CULTUR Culture List

Q37 Which leisure facilities would you like to see more of in the area?
DO NOT READ OUT. CAN BE MULTICODED.

- 001 Bars / pubs
- 002 Better shopping facilities
- 003 Bowling alley
- 004 Cinema
- 005 Concert hall / venue
- 006 Cycle paths / area
- 007 Dance facilities
- 008 Extreme sports
- 009 Health and fitness (gym)
- 010 Hotels
- 011 Ice rink
- 012 Karting
- 013 Leisure centre
- 014 More children facilities / activities
- 015 More sports facilities (football pitches, tennis courts)
- 016 Museum / art galleries
- 017 Skateboarding
- 018 Indoor soft play areas
- 019 Play spaces / park facilities
- 020 Paintballing
- 021 Restaurants
- 022 Swimming pool
- 023 Theatre
- 024 Bingo
- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (None)

Q38 How do you normally travel when visiting leisure destinations?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)
- 3 Bus, minibus or coach
- 5 Walk
- 7 Train
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

Q39 Which other community facilities and businesses would you like to see in the area?
READ LIST. CAN BE MULTICODED

- 1 Hotels
- 2 Cultural centres
- 3 Religious institutions
- 4 Tourist attractions
- 5 Other (PLEASE WRITE IN)
- 6 (None)
- 7 (Don't know)

GEN Gender of respondent.
DO NOT READ OUT. CODE FROM OBSERVATION

- 1 Male
- 2 Female

AGE Could I ask how old you are please?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 18 – 24 years
- 2 25 – 34 years
- 3 35 – 44 years
- 4 45 – 54 years
- 5 55 – 64 years
- 6 65+ years
- 7 (Refused)

Thank & close.

Appendix 4:

Food Expenditure Tables

020A23 Vale of Glamorgan Household Survey

Q01 Where did you last undertake your main food and grocery shopping?

Zone 1	Mean	Sample
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	£ 88.11	9
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	£ 73.31	28
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	£ -	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	£ 50.00	1
Co-Op Food, Colcot Road, Barry, CF62 8HJ	£ -	0
Co-Op Food, Pontypridd Road, Barry, CF62 7LT	£ -	0
Home Bargains, Palmerston Road, Barry, CF63 2PE	£ 45.00	1
Home Bargains, Thompson Street, Barry, CF63 4JN	£ -	0
Iceland, Holton Road, Barry, CF63 4HP	£ 95.00	1
Iceland, Palmerston Road, Barry, CF63 2PE	£ 44.00	1
Jacque's Fruit & Vegetables, High Street, Barry, CF62 7EA	£ -	0
Lidl, Cennin Pedr, Barry, CF63 1BP	£ 64.28	18
Local shops, Barry Road, Barry, CF62 9BG	£ -	0
Local shops, Barry Town Centre, CF62 7DX	£ -	0
Local shops, Daniel Street, Barry, CF63 1QW	£ -	0
Marks and Spencer (M&S), Cophorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	£ 132.86	8
Morrisons Superstore, Penny Way, Barry, CF63 4BA	£ 68.59	30
One Stop, Broad Street, Barry, CF62 7AJ	£ -	0
One Stop, Winston Road, Barry, CF62 9SU	£ -	0
Premier Stores, Fontygary Road, Rhoose, Barry, CF62 3DR	£ -	0
Sainsbury's Local, Park Crescent, Barry, CF62 6HE	£ -	0
Spar, Fontygary Road, Rhoose, Barry, CF62 3DS	£ -	0
Tesco Express, Barry Road, Cadoxton, Barry, CF63 1BA	£ 105.00	2
Tesco Express, Fontygary Road, Rhoose, Barry, CF62 3DT	£ -	0
Tesco Express, Holton Road, Barry, CF63 4SU	£ -	0
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	£ 82.94	21
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	£ 68.83	26
Vic Hopkins & Son Family Butchers, High Street, Barry, CF62 7DY	£ -	0
Zone 2		
Aldi, Brackla Street, Bridgend, CF31 1BZ	£ 53.33	3
Asda, Coychurch Road, Bridgend, CF31 3AG	£ 81.61	18
B&M, York Place, Retail Development, Bridgend, CF31 3XX	£ -	0
Co-Op Food, Bridgend Road, Bryncae, Llanharan, Pontyclun, CF72 9RP	£ -	0
Co-Op Food, Canolfan, Brackla, Bridgend, CF31 2LL	£ 23.00	1
Co-Op Food, Cowbridge Road, Pontyclun, CF72 9EA	£ -	0
Co-Op Food, Penrhiwfer Road, Tonyrefail, Porth, CF39 8EY	£ -	0
Co-Op Food, Penybont Road, Pencoed, Bridgend, CF35 5NP	£ 25.00	1
Farmfoods, Pentre Felin Retail Park, Tondy, CF32 9GP	£ -	0
Greggs, The Triangle Shopping Centre, Bridgend, CF31 2LL	£ -	0
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	£ 63.00	2
Home Bargains, Market Street, Bridgend, CF31 1LL	£ -	0
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	£ -	0
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	£ -	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	£ 63.73	12
Lidl, Maesteg Road, Tondy, CF32 9DF	£ 78.80	5
Local shops, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	£ -	0
Local shops, Bridgend Town Centre, CF31 1BX	£ -	0
Local shops, Pontyclun Village Centre, CF72 9EB	£ -	0
Local shops, St Brides Major Village Centre, CF32 0SD	£ -	0
Morrisons Daily, Canolfan, Brackla, Bridgend, CF31 2LL	£ -	0
Morrisons Daily, Southall Street, Brynna, Pontyclun, CF72 9QH	£ -	0
Premier Stores, Heol Ty Llwyd, Tonyrefail, Porth, CF39 8YU	£ -	0
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	£ 99.92	14
Spar, Brackla Way, Brackla, Bridgend, CF31 2JS	£ -	0
Spar, Ewenny Road, Bridgend, CF31 3HP	£ -	0
Spar, High Street, Tonyrefail, Porth, CF39 8PL	£ -	0
Spar, Llangewydd Road, Bridgend, CF31 4JR	£ -	0
Spar, Quarella Road, Bridgend, CF31 1JS	£ -	0
T & H Butchers, Dunraven Place, Bridgend, CF31 1JB	£ -	0
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	£ 172.67	3
Tesco Express, District Centre Broadlands, Gentle Way, Bridgend, CF31 5EJ	£ -	0
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	£ 80.00	2
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	£ 85.71	23
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	£ 59.78	10
The Corner Shop, The Square, Llanharan, Pontyclun, CF72 9NR	£ -	0
The Farm Pantry, Bridgend Road, Aberkenfig, CF32 9BA	£ -	0
Zone 3		
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	£ -	0
Aldi, Ferry Road, Cardiff, CF11 0JR	£ 75.00	7

Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	£ 60.20	5
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	£ 35.50	6
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	£ 95.00	2
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ 153.67	8
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	£ 47.00	2
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	£ 82.50	9
B&M, Capital Retail Park, Cardiff, CF11 8AZ	£ -	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ -	0
Co-Op Food, Cardiff Road, Taff's Well, CF15 7RF	£ -	0
Co-Op Food, Southgate Avenue, Llantrisant, CF72 8DQ	£ -	0
Co-Op Food, Station Road, Llandaff North, Cardiff, CF14 2FF	£ -	0
Co-Op Food, Station Road, Radyr, Cardiff, CF15 8AA	£ -	0
Co-Op Food, The Precinct, Church Village, CF38 1SB	£ -	0
Co-Op Food, Tyndall Street, Cardiff, CF10 4BQ	£ 50.00	1
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	£ 80.00	3
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	£ -	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ -	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	£ -	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ -	0
Iceland, Midway Retail Park, Pontypridd, CF37 5BL	£ -	0
Laura's Fruiterers, Cowbridge Road East, Pontcanna, Cardiff, CF11 9ND	£ -	0
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ 25.00	1
Lidl, East Tyndall Street, Cardiff, CF24 5EH	£ 40.00	1
Lidl, Leckwith Road, Cardiff, CF11 8AZ	£ 50.75	4
Lidl, Maindy Road, Cardiff, CF24 4HQ	£ 12.00	1
Lidl, Station Road, Cardiff, CF14 2FB	£ -	0
Local shops, Cardiff City Centre, CF10 1AF	£ -	0
Local shops, Midway Retail Park, Pontypridd, CF37 5BL	£ -	0
Londis, Llantrisant Road, Llantwit Fardre, CF38 2HA	£ -	0
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	£ -	0
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	£ -	1
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	£ 96.60	5
Sainsbury's Local, Bute Place, Cardiff, CF10 5AB	£ -	0
Sainsbury's Local, St Mary Street, Cardiff, CF10 1DY	£ -	0
Sainsbury's Local, Woodville Road, Cardiff, CF24 4DZ	£ -	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	£ -	0
Spar, Common Approach, Beddau, Pontypridd, CF38 2BL	£ -	0
Spar, Gabalfa Avenue, Cardiff, CF14 2PA	£ -	0
Spar, Queen Street, Cardiff, CF10 2BU	£ -	0
Spar, St Mary Street, Cardiff, CF10 1AB	£ -	0
Spar, Station Terrace, Cardiff, CF10 2FY	£ -	0
Tesco Express, Albany Road, Cardiff, CF24 3LH	£ -	0
Tesco Express, Capitol Shopping Centre, Cardiff, CF10 2HQ	£ -	0
Tesco Express, Cardiff Road, Creigiau, Cardiff, CF15 9NL	£ 25.00	1
Tesco Express, Clifton Street, Cardiff, CF24 1LR	£ -	0
Tesco Express, Cowbridge Road East, Cardiff, CF11 9AN	£ 46.00	1
Tesco Express, Main Road, Tonteg, Church Village, CF38 1PW	£ -	0
Tesco Express, Mermaid Quay, Cardiff, CF10 5BZ	£ -	0
Tesco Express, Wellfield Road, Cardiff, CF24 3NZ	£ -	0
Tesco Extra, Ffordd Pengam, Cardiff, CF24 2HP	£ -	0
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	£ 58.86	8
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	£ 72.89	23
Zone 4		
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	£ -	0
Co-Op Food, The Precinct, Boverton Road, Llantwit Major, CF61 1XA	£ 44.00	5
Farmers Pantry, East Street, Llantwit Major, CF61 1XY	£ -	0
Filco Supermarket, Boverton Road, Llantwit Major, CF61 1XZ	£ 33.75	6
Filco Supermarket, High Street, Cowbridge, CF71 7AG	£ -	0
Lifestyle Express, Rock Road, St Athan, CF62 4PG	£ -	0
Local shops, Cowbridge Town Centre, CF71 7DD	£ 80.00	1
Local shops, Llantwit Major Town Centre, CF61 1XA	£ 15.00	2
Londis, Rectory Road, St Athan, CF62 4PF	£ -	0
Spar, Boverton Road, Llantwit Major, CF61 1XZ	£ -	0
Strawberry Fields, The Old Institute, Cowbridge, CF71 7DD	£ -	0
Tesco Express, High Street, Cowbridge, CF71 7AG	£ -	0
Waitrose, Birds Lane, Cowbridge, CF71 7AG	£ 70.10	25
Zone 5		
Brutons The Bakers, Glebe Street, Penarth, CF64 1ED	£ -	0
Co-Op Food, Windsor Road, Penarth, CF64 1JH	£ -	0
Farmers Pantry, Glebe Street, Penarth, CF64 1EB	£ -	0
Lifestyle Express, Glyndwr Road, Penarth, CF64 3ND	£ -	0
Local shops, Cornerswell Road Local Centre, Penarth, CF64 2UZ	£ -	0
Local shops, Dinas Powys Town Centre, CF64 4AA	£ -	0
Local shops, Penarth Town Centre, CF64 1JA	£ -	0

Local shops, Sully Village Centre, CF64 5TG	£ -	0
Nisa Local, Cardiff Road, Dinas Powys, CF64 4JS	£ -	0
One Stop, Cornerswell Road, Penarth, CF64 2UW	£ -	0
One Stop, South Road, Sully, CF64 5SL	£ -	0
Premier Stores, Purcell Road, Penarth, CF64 3QN	£ 9.00	1
Sainsbury's Local, Windsor Road, Penarth, CF64 1JH	£ -	0
Spar, Brockhill Way, Brockhill Rise, Penarth, CF64 5QD	£ -	0
Spar, Petrol Station, Cardiff Road, Dinas Powys, CF64 4JX	£ -	0
Spar, Stanwell Road, Penarth, CF64 3LR	£ -	0
Tesco Express, Castle Drive, Dinas Powys, CF64 4NR	£ 60.00	2
Tesco Express, Herbert Terrace, Penarth, CF64 2AH	£ 100.00	3
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	£ 83.94	37
Thompsons, Glebe Street, Penarth, CF64 1ED	£ -	0
Windsor Fruit Stores, Windsor Road, Penarth, CF64 1JA	£ -	0
Outside Survey Area		
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	£ -	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	£ 65.00	3
Aldi, Cymmer Road, Porth, CF39 9BQ	£ 85.00	2
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	£ -	0
Aldi, Gallagher Retail Park, Caerphilly, CF83 3GX	£ 35.00	1
Aldi, Treseder Way, Cardiff, CF5 5NU	£ -	0
Asda, Castle Street, Maesteg, CF34 9UN	£ -	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	£ 50.00	1
Asda, Pontywindy Road, Caerphilly, CF83 3SX	£ 132.50	2
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	£ 55.00	3
Asda, Riverside Retail Park, Aberdare, CF44 0AH	£ -	0
B&M, John Street, Porthcawl, CF36 3BA	£ -	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	£ -	0
Co-Op Food, Danescourt Way, Llandaff, Cardiff, CF5 2SF	£ -	0
Co-Op Food, Fairwater Green, Cardiff, CF5 3BA	£ 20.00	1
Farmfoods, Cymmer Road, Porth, CF39 9BL	£ -	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	£ -	0
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	£ 135.00	2
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	£ -	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	£ -	1
Iceland, Dunraven Street, Tonypanydy, CF40 1AR	£ 50.00	1
Iceland, Llynfi Road, Maesteg, CF34 9DS	£ 50.00	1
Lidl, Colchester Avenue, Cardiff, CF23 9AN	£ 80.00	1
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	£ -	0
Lidl, Cymmer Road, Porth, CF39 9BL	£ -	1
Local shops, Beechley Drive, Cardiff, CF5 3SP	£ -	0
Local shops, Birchgrove Local Centre, Cardiff, CF14 4QD	£ -	0
Local shops, Caerphilly Road, Cardiff, CF14 4QF	£ -	0
Local shops, Caerphilly Town Centre, CF83 1FQ	£ -	0
Local shops, Cowbridge Road, Cardiff, CF5 1XB	£ -	1
Local shops, Fairwater Local Centre, Cardiff, CF5 3JT	£ -	0
Local shops, Pontypridd Town Centre, CF37 2ST	£ -	0
Local shops, Swansea City Centre, SA1 3LP	£ -	0
M&S, Ty-Glas Avenue, Llanishen, Cardiff, CF14 5YP	£ 125.00	2
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	£ -	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	£ -	0
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	£ -	0
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	£ 48.00	2
Premier Stores, Beechley Drive, Cardiff, CF5 3SJ	£ -	0
Sainsbury's Local, Heol Llanishen Fach, Cardiff, CF14 6RG	£ -	0
Sainsbury's Local, Whitchurch Road, Cardiff, CF14 3LZ	£ -	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	£ 84.33	3
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	£ 55.00	2
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	£ 95.00	1
Spar, Cowbridge Road East, Cardiff, CF5 1BL	£ -	0
Spar, Fairwater Green, Cardiff, CF5 3BA	£ -	0
Spar, High Street Llandaff, Cardiff, CF5 2DZ	£ -	0
Tesco Express, Cowbridge Road East, Cardiff, CF5 1JG	£ -	0
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	£ 93.90	10
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	£ 80.00	1
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	£ -	0
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	£ -	0
Waitrose, M4 Motorway, Junction 30, Cardiff, CF23 8RA	£ -	0
Others		
Other	£ -	0
Internet / delivery	£ 93.83	49
Total	£ 77.91	502

020A23 Vale of Glamorgan Household Survey

Q07 Where did you last undertake your 'top up' shopping?

Zone 1	Mean	Sample
Aldi, Brooklands Retail Park, Culverhouse Cross, Cardiff, CF5 6XW	£ 35.00	3
Asda, Ffordd Y Mileniwm, Barry, CF62 5AT	£ 25.56	9
B&M, Port Road, Culverhouse Cross, Cardiff, CF5 6XW	£ -	0
B&M, Waterfront Retail Park, Barry, CF63 4BA	£ 30.00	2
Co-Op Food, Colcot Road, Barry, CF62 8HJ	£ -	0
Co-Op Food, Pontypridd Road, Barry, CF62 7LT	£ 20.00	1
Home Bargains, Palmerston Road, Barry, CF63 2PE	£ 66.50	2
Home Bargains, Thompson Street, Barry, CF63 4JN	£ 34.67	3
Iceland, Holton Road, Barry, CF63 4HP	£ 26.60	6
Iceland, Palmerston Road, Barry, CF63 2PE	£ 23.33	3
Jacque's Fruit & Vegetables, High Street, Barry, CF62 7EA	£ 10.00	1
Lidl, Cennin Pedr, Barry, CF63 1BP	£ 25.38	8
Local shops, Barry Road, Barry, CF62 9BG	£ 3.00	1
Local shops, Barry Town Centre, CF62 7DX	£ 51.50	3
Local shops, Daniel Street, Barry, CF63 1QW	£ 10.00	1
Marks and Spencer (M&S), Cophorne Way, Culverhouse Cross, Cardiff, CF5 6YZ	£ 59.17	6
Morrisons Superstore, Penny Way, Barry, CF63 4BA	£ 24.20	12
One Stop, Broad Street, Barry, CF62 7AJ	£ 10.00	1
One Stop, Winston Road, Barry, CF62 9SU	£ 20.00	1
Premier Stores, Fontygary Road, Rhoose, Barry, CF62 3DR	£ 7.00	1
Sainsbury's Local, Park Crescent, Barry, CF62 6HE	£ 12.50	4
Spar, Fontygary Road, Rhoose, Barry, CF62 3DS	£ 5.50	2
Tesco Express, Barry Road, Cadoxton, Barry, CF63 1BA	£ 17.25	4
Tesco Express, Fontygary Road, Rhoose, Barry, CF62 3DT	£ 11.25	4
Tesco Express, Holton Road, Barry, CF63 4SU	£ 12.00	2
Tesco Extra, Culverhouse Cross, Cardiff, CF5 6XQ	£ 22.56	11
Tesco Superstore, Stirling Road, Colcot, Barry, CF62 8NX	£ 35.50	8
Vic Hopkins & Son Family Butchers, High Street, Barry, CF62 7DY	£ 20.00	1
Zone 2		
Aldi, Brackla Street, Bridgend, CF31 1BZ	£ 12.33	5
Asda, Coychurch Road, Bridgend, CF31 3AG	£ 15.33	6
B&M, York Place, Retail Development, Bridgend, CF31 3XX	£ -	0
Co-Op Food, Bridgend Road, Bryncae, Llanharan, Pontyclun, CF72 9RP	£ 85.00	1
Co-Op Food, Canolfan, Brackla, Bridgend, CF31 2LL	£ 14.40	5
Co-Op Food, Cowbridge Road, Pontyclun, CF72 9EA	£ 6.00	2
Co-Op Food, Penrhiwfer Road, Tonyrefail, Porth, CF39 8EY	£ 24.00	2
Co-Op Food, Penybont Road, Pencoed, Bridgend, CF35 5NP	£ 15.00	4
Farmfoods, Pentre Felin Retail Park, Tondy, CF32 9GP	£ 22.00	1
Greggs, The Triangle Shopping Centre, Bridgend, CF31 2LL	£ 10.00	1
Home Bargains, Bridgend Retail Park, Retail Park, Bypass Road, Picton Close, Bridgend, CF31 3XX	£ -	0
Home Bargains, Market Street, Bridgend, CF31 1LL	£ 20.00	2
Home Bargains, Pentre Felin Retail Park, Maesteg Road, Bridgend, CF32 9GP	£ -	0
Iceland, Brackla Street Centre, Bridgend, CF31 1DD	£ -	0
Lidl, Bridgend Retail Park, Llys Tre Dwr, Bridgend, CF31 3LG	£ 28.00	5
Lidl, Maesteg Road, Tondy, CF32 9DF	£ 19.00	2
Local shops, Bridgend Retail Park, Cowbridge Road, Bridgend, CF31 3XX	£ -	1
Local shops, Bridgend Town Centre, CF31 1BX	£ 30.00	2
Local shops, Pontyclun Village Centre, CF72 9EB	£ 5.00	1
Local shops, St Brides Major Village Centre, CF32 0SD	£ 40.00	1
Morrisons Daily, Canolfan, Brackla, Bridgend, CF31 2LL	£ -	0
Morrisons Daily, Southall Street, Brynna, Pontyclun, CF72 9QH	£ -	0
Premier Stores, Heol Ty Llwyd, Tonyrefail, Porth, CF39 8YU	£ -	1
Sainsbury's Superstore, The Derwen, Bridgend, CF32 9ST	£ 19.00	6
Spar, Brackla Way, Brackla, Bridgend, CF31 2JS	£ 5.00	1
Spar, Ewenny Road, Bridgend, CF31 3HP	£ -	0
Spar, High Street, Tonyrefail, Porth, CF39 8PL	£ -	0
Spar, Llangewydd Road, Bridgend, CF31 4JR	£ 15.00	1
Spar, Quarella Road, Bridgend, CF31 1JS	£ 10.00	1
T & H Butchers, Dunraven Place, Bridgend, CF31 1JB	£ 60.00	1
Tesco Express, Cowbridge Road, Pontyclun, CF72 9EE	£ 18.00	7
Tesco Express, District Centre Broadlands, Gentle Way, Bridgend, CF31 5EJ	£ 10.00	1
Tesco Express, Coychurch Road, Pencoed, Bridgend, CF35 5NG	£ -	1
Tesco Extra, Cowbridge Road, Bridgend, CF31 3SQ	£ 25.00	1
Tesco Superstore, Brewery Lane, Bridgend, CF31 4AP	£ 22.57	8
The Corner Shop, The Square, Llanharan, Pontyclun, CF72 9NR	£ 2.00	1
The Farm Pantry, Bridgend Road, Aberkenfig, CF32 9BA	£ -	1
Zone 3		
Aldi, City Link Retail Park, Cardiff, CF24 1PQ	£ -	0
Aldi, Ferry Road, Cardiff, CF11 0JR	£ 30.00	2

Aldi, Glamorgan Vale Retail Park, Talbot Green, Pontyclun, CF72 8RP	£ 33.33	3
Aldi, Midway Retail Park, Pontypridd, CF37 5BL	£ 12.67	3
Asda, Capital Retail Park, Leckwith Road, Cardiff, CF11 8AZ	£ 23.33	3
Asda, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ 50.00	2
Asda, Glamorgan Vale Retail Park, Llantrisant, CF72 8RP	£ -	0
Asda, Longwood Drive, Coryton Roundabout, Cardiff, CF14 7EW	£ 42.50	2
B&M, Capital Retail Park, Cardiff, CF11 8AZ	£ -	0
B&M, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ -	0
Co-Op Food, Cardiff Road, Taff's Well, CF15 7RF	£ 10.00	1
Co-Op Food, Southgate Avenue, Llantrisant, CF72 8DQ	£ 5.00	2
Co-Op Food, Station Road, Llandaff North, Cardiff, CF14 2FF	£ 35.00	2
Co-Op Food, Station Road, Radyr, Cardiff, CF15 8AA	£ 18.00	3
Co-Op Food, The Precinct, Church Village, CF38 1SB	£ 13.67	3
Co-Op Food, Tyndall Street, Cardiff, CF10 4BQ	£ -	0
Costco, Capital Retail Park, Leckwith Road, Cardiff, CF11 8EG	£ -	0
Farmfoods, Midway Retail Park, Pontypridd, CF37 5BL	£ -	0
Home Bargains, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ -	0
Home Bargains, Cowbridge Road East, Canton, Cardiff, CF11 9AH (Near Boots and Greggs)	£ -	0
Iceland, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ 30.00	1
Iceland, Midway Retail Park, Pontypridd, CF37 5BL	£ 37.50	2
Laura's Fruiterers, Cowbridge Road East, Pontcanna, Cardiff, CF11 9ND	£ 5.00	1
Lidl, Cardiff Bay Retail Park, Ferry Road, Cardiff, CF11 0JR	£ 50.00	2
Lidl, East Tyndall Street, Cardiff, CF24 5EH	£ -	0
Lidl, Leckwith Road, Cardiff, CF11 8AZ	£ -	0
Lidl, Maindy Road, Cardiff, CF24 4HQ	£ -	0
Lidl, Station Road, Cardiff, CF14 2FB	£ 20.00	1
Local shops, Cardiff City Centre, CF10 1AF	£ 3.00	1
Local shops, Midway Retail Park, Pontypridd, CF37 5BL	£ 3.00	1
Londis, Llantrisant Road, Llantwit Fardre, CF38 2HA	£ 30.00	1
Marks and Spencer (M&S), Queen Street, St Davids Centre, Cardiff, CF10 2XG	£ 38.33	3
Marks and Spencer (M&S), Talbot Green Shopping Park, Talbot Green, CF72 8RB	£ 24.25	4
Morrisons Superstore, Cardiff Bay, Cardiff, CF11 0JP	£ 37.50	2
Sainsbury's Local, Bute Place, Cardiff, CF10 5AB	£ -	0
Sainsbury's Local, St Mary Street, Cardiff, CF10 1DY	£ -	0
Sainsbury's Local, Woodville Road, Cardiff, CF24 4DZ	£ -	0
Sainsbury's Superstore, Queen Street, Cardiff, CF10 2BJ	£ -	1
Spar, Common Approach, Beddau, Pontypridd, CF38 2BL	£ -	0
Spar, Gabalfa Avenue, Cardiff, CF14 2PA	£ -	0
Spar, Queen Street, Cardiff, CF10 2BU	£ -	0
Spar, St Mary Street, Cardiff, CF10 1AB	£ -	0
Spar, Station Terrace, Cardiff, CF10 2FY	£ -	0
Tesco Express, Albany Road, Cardiff, CF24 3LH	£ 25.00	1
Tesco Express, Capitol Shopping Centre, Cardiff, CF10 2HQ	£ 30.00	1
Tesco Express, Cardiff Road, Creigiau, Cardiff, CF15 9NL	£ 12.50	2
Tesco Express, Clifton Street, Cardiff, CF24 1LR	£ 10.00	1
Tesco Express, Cowbridge Road East, Cardiff, CF11 9AN	£ 25.00	1
Tesco Express, Main Road, Tonteg, Church Village, CF38 1PW	£ 6.50	2
Tesco Express, Mermaid Quay, Cardiff, CF10 5BZ	£ -	0
Tesco Express, Wellfield Road, Cardiff, CF24 3NZ	£ -	1
Tesco Extra, Ffordd Pengam, Cardiff, CF24 2HP	£ 100.00	1
Tesco Extra, Gelli-Hirion Industrial Estate, Pontypridd, CF37 5SN	£ 5.00	1
Tesco Extra, Green Park, Talbot Green, Pontyclun, CF72 8RB	£ 26.25	4
Zone 4		
Co-Op Food, Gileston Road, St. Athan, Barry, CF62 4PZ	£ 15.57	9
Co-Op Food, The Precinct, Boverton Road, Llantwit Major, CF61 1XA	£ 13.86	15
Farmers Pantry, East Street, Llantwit Major, CF61 1XY	£ 30.00	2
Filco Supermarket, Boverton Road, Llantwit Major, CF61 1XZ	£ 21.33	8
Filco Supermarket, High Street, Cowbridge, CF71 7AG	£ 17.33	3
Lifestyle Express, Rock Road, St Athan, CF62 4PG	£ 15.00	1
Local shops, Cowbridge Town Centre, CF71 7DD	£ 32.50	2
Local shops, Llantwit Major Town Centre, CF61 1XA	£ 20.86	7
Londis, Rectory Road, St Athan, CF62 4PF	£ 6.00	1
Spar, Boverton Road, Llantwit Major, CF61 1XZ	£ 15.00	1
Strawberry Fields, The Old Institute, Cowbridge, CF71 7DD	£ 10.00	1
Tesco Express, High Street, Cowbridge, CF71 7AG	£ 11.00	3
Waitrose, Birds Lane, Cowbridge, CF71 7AG	£ 29.00	20
Zone 5		
Brutons The Bakers, Glebe Street, Penarth, CF64 1ED	£ 12.00	1
Co-Op Food, Windsor Road, Penarth, CF64 1JH	£ 7.14	7
Farmers Pantry, Glebe Street, Penarth, CF64 1EB	£ -	1
Lifestyle Express, Glyndwr Road, Penarth, CF64 3ND	£ 15.00	1
Local shops, Cornerswell Road Local Centre, Penarth, CF64 2UZ	£ 30.00	1
Local shops, Dinas Powys Town Centre, CF64 4AA	£ 4.00	1
Local shops, Penarth Town Centre, CF64 1JA	£ 23.33	6

Local shops, Sully Village Centre, CF64 5TG	£ 10.00	1
Nisa Local, Cardiff Road, Dinas Powys, CF64 4JS	£ 20.00	1
One Stop, Cornerswell Road, Penarth, CF64 2UW	£ 5.00	1
One Stop, South Road, Sully, CF64 5SL	£ 7.67	3
Premier Stores, Purcell Road, Penarth, CF64 3QN	£ -	0
Sainsbury's Local, Windsor Road, Penarth, CF64 1JH	£ 14.25	4
Spar, Brockhill Way, Brockhill Rise, Penarth, CF64 5QD	£ 8.75	4
Spar, Petrol Station, Cardiff Road, Dinas Powys, CF64 4JX	£ -	0
Spar, Stanwell Road, Penarth, CF64 3LR	£ -	0
Tesco Express, Castle Drive, Dinas Powys, CF64 4NR	£ 12.83	6
Tesco Express, Herbert Terrace, Penarth, CF64 2AH	£ 6.00	2
Tesco Superstore, Terra Nova Way, Penarth, CF64 1SA	£ 22.83	13
Thompsons, Glebe Street, Penarth, CF64 1ED	£ 20.00	1
Windsor Fruit Stores, Windsor Road, Penarth, CF64 1JA	£ 15.00	2
Outside Survey Area		
Aldi, Batchelor Road, Gabalfa, Cardiff, CF14 3AX	£ -	0
Aldi, Caerphilly Road, Cardiff, CF14 4QF	£ -	0
Aldi, Cymmer Road, Porth, CF39 9BQ	£ -	0
Aldi, Dartington Drive, Pontprennau, Cardiff, CF23 8SQ	£ -	0
Aldi, Gallagher Retail Park, Caerphilly, CF83 3GX	£ -	0
Aldi, Treseder Way, Cardiff, CF5 5NU	£ 25.00	1
Asda, Castle Street, Maesteg, CF34 9UN	£ -	0
Asda, Dering Road, Pontprennau, Cardiff, CF23 8NL	£ -	0
Asda, Pontywindy Road, Caerphilly, CF83 3SX	£ 65.00	1
Asda, Pyle Industrial Estate, Pyle, Bridgend, CF33 6BU	£ 15.00	3
Asda, Riverside Retail Park, Aberdare, CF44 0AH	£ -	0
B&M, John Street, Porthcawl, CF36 3BA	£ -	0
B&M, Western Avenue Retail Park, Cardiff, CF14 3AT	£ -	0
Co-Op Food, Danescourt Way, Llandaff, Cardiff, CF5 2SF	£ 5.00	1
Co-Op Food, Fairwater Green, Cardiff, CF5 3BA	£ -	0
Farmfoods, Cymmer Road, Porth, CF39 9BL	£ -	0
Farmfoods, Pentwyn Road, Cardiff, CF23 7XH	£ 15.00	1
Farmfoods, Treseder Way, Ely, Cardiff, CF5 5NU	£ 40.00	1
Home Bargains, Cowbridge Road West, Cardiff, CF5 5TD (Near Fitspace Gym abnd Domino's Pizza)	£ -	0
Iceland, Cowbridge Road East, Canon, Cardiff, CF5 1GW	£ -	0
Iceland, Dunraven Street, Tonypanydy, CF40 1AR	£ -	0
Iceland, Llynfi Road, Maesteg, CF34 9DS	£ -	0
Lidl, Colchester Avenue, Cardiff, CF23 9AN	£ -	0
Lidl, Cowbridge Road West, Cardiff, CF5 5TD	£ 43.50	2
Lidl, Cymmer Road, Porth, CF39 9BL	£ -	0
Local shops, Beechley Drive, Cardiff, CF5 3SP	£ -	1
Local shops, Birchgrove Local Centre, Cardiff, CF14 4QD	£ 20.00	1
Local shops, Caerphilly Road, Cardiff, CF14 4QF	£ 20.00	1
Local shops, Caerphilly Town Centre, CF83 1FQ	£ -	1
Local shops, Cowbridge Road, Cardiff, CF5 1XB	£ -	0
Local shops, Fairwater Local Centre, Cardiff, CF5 3JT	£ 12.00	1
Local shops, Pontypridd Town Centre, CF37 2ST	£ 13.00	2
Local shops, Swansea City Centre, SA1 3LP	£ 40.00	1
M&S, Ty-Glas Avenue, Llanishen, Cardiff, CF14 5YP	£ 40.00	2
Marks and Spencer (M&S), Avenue Retail Park, Rhymney River Bridge Road, Cardiff, CF23 9AF	£ -	0
Morrisons Superstore, Castle Court, Caerphilly, CF83 1XP	£ 40.00	1
Morrisons Superstore, Newport Road, Pen-y-lan, Cardiff, CF23 9UF	£ 9.00	1
Morrisons Superstore, Ty-Glas Road, Llanishen, Cardiff, CF14 5EP	£ -	0
Premier Stores, Beechley Drive, Cardiff, CF5 3SJ	£ 2.00	1
Sainsbury's Local, Heol Llanishen Fach, Cardiff, CF14 6RG	£ 40.00	1
Sainsbury's Local, Whitchurch Road, Cardiff, CF14 3LZ	£ -	0
Sainsbury's Superstore, Brown Lennox Retail Park, Pontypridd, CF37 4DA	£ 13.00	1
Sainsbury's Superstore, Colchester Avenue, Penylan, Cardiff, CF23 9XN	£ 30.00	1
Sainsbury's Superstore, District Shopping Centre, Excalibur Drive, Thornhill, Llanishen, Cardiff, CF14 9BB	£ -	0
Spar, Cowbridge Road East, Cardiff, CF5 1BL	£ -	0
Spar, Fairwater Green, Cardiff, CF5 3BA	£ 5.00	1
Spar, High Street Llandaff, Cardiff, CF5 2DZ	£ 10.00	1
Tesco Express, Cowbridge Road East, Cardiff, CF5 1JG	£ 25.00	1
Tesco Extra, Excelsior Road, Cardiff, CF14 3AT	£ 20.00	1
Tesco Superstore, Crickhowell Road, St. Mellons, Cardiff, CF3 0EF	£ -	0
Tesco Superstore, Depot Road, Aberdare, CF44 8DL	£ 20.00	1
Waitrose, Croescadarn Close, Pontprennau, Cardiff, CF23 8AN	£ 20.00	1
Waitrose, M4 Motorway, Junction 30, Cardiff, CF23 8RA	£ -	0
Others		
Other	£ -	0
Internet / delivery	£ 35.00	4
Total	£ 22.39	398

APPENDIX C – MARKET SHARE AND CAPACITY ASSESSMENT

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

2020 Prices

Table 1a: Population and convenience goods expenditure per capita

Zone	Population				Population Growth 2023-2036	Convenience expenditure per capita (excluding SFT)			
	2023	2026	2031	2036		2023	2026	2031	2036
Zone 1	69,968	71,212	72,925	74,443	6.4%	£2,288	£2,261	£2,257	£2,266
Zone 2	119,247	120,701	122,868	124,982	4.8%	£2,260	£2,233	£2,229	£2,238
Zone 3	306,961	310,152	315,350	318,876	3.9%	£2,249	£2,222	£2,218	£2,226
Zone 4	26,229	26,670	27,215	27,705	5.6%	£2,477	£2,447	£2,442	£2,452
Zone 5	38,356	38,889	39,689	40,298	5.1%	£2,482	£2,452	£2,447	£2,457
Inner Study Area (Zones 1, 4 and 5)	134,553	136,771	139,829	142,446	5.9%				
Total Study Area	560,761	567,624	578,047	586,304	4.6%				

Notes:

a. Zones are based on Postcode geography as shown on the plan at Appendix A

b. Population data for Zones 2 to 3 is sourced from Experian MMG3 data (2021 report). Population data for Zones 1, 4, and 5 is sourced from Experian MMG3 data (2021 report) for the year 2023, it is then projected forward pro-rata based on Council data derived from Edge Analytics dwelling led (10 year average completions) scenario which forecasts population growth up to 2036.

c. Per capita expenditure figures are derived from Experian MMG3 data (2021 report) at 2020 - the 2020 figures are then projected to the assessment years using "Ex. SFT adjusted for sales via stores" forecast growth rates taken from Figure 7 of Experian Retail Planner Briefing Note 20.

Table 1b: Total convenience goods expenditure available (excluding SFT)

Zones	Convenience expenditure (£m)				Growth % 2023-2036
	2023	2026	2031	2036	
Zone 1	£160.1	£161.0	£164.6	£168.7	5.3%
Zone 2	£269.5	£269.5	£273.8	£279.7	3.8%
Zone 3	£690.3	£689.2	£699.3	£710.0	2.8%
Zone 4	£65.0	£65.3	£66.5	£67.9	4.6%
Zone 5	£95.2	£95.3	£97.1	£99.0	4.0%
Total Study Area	£1,280.1	£1,280.3	£1,301.3	£1,325.2	3.5%

Notes:

a. Figures derived from multiplying per capita expenditure with population within each zone using data provided in Table 1a

Table 1c: Convenience goods expenditure split between main food shopping and top-up food shopping spend (2023) (excluding SFT)

Zones	Convenience expenditure (£m)		
	Main Food	Top-Up	Total
Zone 1	120.1	40.0	160.1
Zone 2	202.1	67.4	269.5
Zone 3	517.7	172.6	690.3
Zone 4	48.7	16.2	65.0
Zone 5	71.4	23.8	95.2
Total Study Area	960.1	320.0	1280.1

Notes:

a. Ratio of main food shopping to top-up food shopping is assumed to be 75:25 in line with Nexus professional judgement, as informed by the results of the NEMS household survey.

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 2a:
Main Food - (excluding SFT)
Survey Results Shopping Patterns (%)

Destination	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	98.6%	3.3%	7.0%	70.5%	76.6%
In Centre	3.2%	3.3%	0.0%	45.8%	9.2%
Barry - High Street / Broad Street	0.0%	0.0%	0.0%	0.0%	0.0%
Barry High Street / Broad Street - Other	0.0%	0.0%	0.0%	0.0%	0.0%
Barry - Holton Road	0.9%	0.0%	0.0%	0.0%	0.0%
Barry Holton Road - Other	0.9%	0.0%	0.0%	0.0%	0.0%
Penarth	0.0%	0.0%	0.0%	0.0%	3.1%
Penarth - Other	0.0%	0.0%	0.0%	0.0%	3.1%
Cowbridge	2.3%	3.3%	0.0%	30.4%	2.6%
Waitrose, Birds Lane	2.3%	3.3%	0.0%	28.1%	2.6%
Cowbridge - Other	0.0%	0.0%	0.0%	2.4%	0.0%
Llantwit Major	0.0%	0.0%	0.0%	14.1%	0.0%
Llantwit Major - Other	0.0%	0.0%	0.0%	14.1%	0.0%
Local and Neighbourhood Centres	0.0%	0.0%	0.0%	1.2%	3.5%
LC Barry Road	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cardiff Road Dinas Powys	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	1.2%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%
NC Castle Court - The Parade Dinas Powys	0.0%	0.0%	0.0%	0.0%	3.5%
Out of Centre	95.4%	0.0%	7.0%	24.7%	67.5%
OoC - Barry - Asda, Ffordd Y Mileniwm	25.1%	0.0%	0.0%	6.7%	1.9%
OoC - Barry - Lidl, Cennin Pedr	13.7%	0.0%	0.0%	2.4%	4.2%
OoC - Barry - Morrisons Superstore, Penny Way	23.1%	0.0%	0.0%	5.2%	7.2%
OoC - Barry - Other	3.7%	0.0%	0.0%	0.0%	0.0%
OoC - Barry - Tesco Superstore, Stirling Road	16.3%	0.0%	0.0%	2.5%	4.3%
OoC - Culverhouse Cross - M&S Food Hall	0.9%	0.0%	0.0%	1.2%	13.4%
OoC - Culverhouse Cross - Tesco Extra	7.2%	0.0%	5.6%	2.5%	7.7%
OoC - Culverhouse Cross - Aldi	5.5%	0.0%	0.9%	4.4%	0.0%
OoC - Penarth - Tesco Superstore, Terra Nova Way	0.0%	0.0%	0.5%	0.0%	28.3%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.5%
OoC - Other	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of VoG	1.4%	96.7%	93.0%	29.5%	23.4%
Aberkenfig/ Sarn	0.0%	6.7%	0.0%	0.0%	0.0%
Bridgend	0.0%	51.6%	0.0%	27.8%	2.6%
Caerphilly	0.0%	0.9%	3.2%	0.0%	0.0%
Cardiff	1.4%	0.0%	60.9%	0.0%	20.8%
Pontyclun / Talbot Green	0.0%	20.1%	11.0%	1.2%	0.0%
Pontypridd	0.0%	0.0%	17.9%	0.0%	0.0%
Porth/Tonypandy	0.0%	7.9%	0.0%	0.0%	0.0%
Outside of VoG - Other	0.0%	9.6%	0.0%	0.4%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%

Notes

- a. Figures may not add up due to rounding
- b. The data is derived from Appendix 1 the NEMS Report (Appendix B of the Study).

Table 2b:
Main Food - (excluding SFT)
Weighted Shopping Patterns reflecting the mean spend at each location (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	25.8%	85.2%	6.0%	97.8%	3.0%	7.1%	67.8%	75.9%
In Centre	3.7%	12.2%	0.8%	3.4%	3.0%	0.0%	40.4%	7.9%
Barry - High Street / Broad Street	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Barry High Street / Broad Street - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Barry - Holton Road	0.1%	0.6%	0.0%	1.2%	0.0%	0.0%	0.0%	0.0%
Barry Holton Road - Other	0.1%	0.6%	0.0%	1.2%	0.0%	0.0%	0.0%	0.0%
Penarth	0.3%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.5%
Penarth - Other	0.3%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.5%
Cowbridge	2.6%	8.0%	0.8%	2.2%	3.0%	0.0%	30.9%	2.1%
Waitrose, Birds Lane	2.5%	7.4%	0.8%	2.2%	3.0%	0.0%	28.2%	2.1%
Cowbridge - Other	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	2.7%	0.0%
Llantwit Major	0.4%	1.6%	0.0%	0.0%	0.0%	0.0%	7.7%	0.0%
Llantwit Major - Other	0.4%	1.6%	0.0%	0.0%	0.0%	0.0%	7.7%	0.0%
Local and Neighbourhood Centres	0.3%	1.1%	0.0%	0.0%	0.0%	0.0%	1.8%	2.4%
LC Barry Road	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cardiff Road Dinas Powys	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.1%	0.4%	0.0%	0.0%	0.0%	0.0%	1.8%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
NC Castle Court - The Parade Dinas Powys	0.2%	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	2.4%
Out of Centre	22.1%	73.0%	5.1%	94.4%	0.0%	7.1%	27.5%	68.0%
OoC - Barry - Asda, Ffordd Y Mileniwm	3.7%	14.7%	0.0%	25.6%	0.0%	0.0%	7.1%	1.5%
OoC - Barry - Lidl, Cennin Pedr	1.9%	7.5%	0.0%	12.2%	0.0%	0.0%	2.2%	3.1%
OoC - Barry - Morrisons Superstore, Penny Way	3.4%	13.7%	0.0%	22.0%	0.0%	0.0%	5.1%	5.6%
OoC - Barry - Other	0.3%	1.2%	0.0%	2.3%	0.0%	0.0%	0.0%	0.0%
OoC - Barry - Tesco Superstore, Stirling Road	2.3%	9.3%	0.0%	15.6%	0.0%	0.0%	2.4%	3.4%
OoC - Culverhouse Cross - M&S Food Hall	1.8%	7.3%	0.0%	1.6%	0.0%	0.0%	2.3%	20.1%
OoC - Culverhouse Cross - Tesco Extra	4.8%	6.9%	4.1%	8.4%	0.0%	5.7%	2.9%	7.2%
OoC - Culverhouse Cross - Aldi	1.6%	4.5%	0.7%	6.7%	0.0%	0.9%	5.5%	0.0%
OoC - Penarth - Tesco Superstore, Terra Nova Way	2.3%	8.0%	0.4%	0.0%	0.0%	0.5%	0.0%	27.0%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
OoC - Other	74.2%	14.8%	94.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of VoG	74.2%	14.8%	94.0%	2.2%	97.0%	92.9%	32.2%	24.1%
Aberkenfig/ Sarn	1.4%	0.0%	1.9%	0.0%	6.8%	0.0%	0.0%	0.0%
Bridgend	13.0%	7.0%	15.0%	0.0%	53.3%	0.0%	30.4%	3.0%
Caerphilly	2.8%	0.0%	3.8%	0.0%	1.5%	4.7%	0.0%	0.0%
Cardiff	37.6%	7.4%	47.7%	2.2%	0.0%	66.3%	0.0%	21.1%
Pontyclun / Talbot Green	9.5%	0.3%	12.6%	0.0%	20.9%	9.4%	1.3%	0.0%
Pontypridd	6.7%	0.0%	8.9%	0.0%	0.0%	12.4%	0.0%	0.0%
Porth/Tonypanydy	1.6%	0.0%	2.1%	0.0%	7.4%	0.0%	0.0%	0.0%
Outside of VoG - Other	1.5%	0.1%	2.0%	0.0%	7.2%	0.0%	0.5%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes

a. Figures may not add up due to rounding

b. The data is calculated by taking the figures in table 2a, and adjusting them pro-rata to take account of the mean spend at each location as referenced in Appendix 6 the NEMS Report (Appendix B of the Study). There are a number of locations for which respondents refused to state their spend, and hence the total Study's mean figure is utilised in such cases.

Table 2c:
Main Food - (excluding SFT)
Expenditure based on Weighted Shopping Patterns - (2023) (£m)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£247.6	£204.7	£43.0	£117.4	£6.0	£37.0	£33.0	£54.2
In Centre	£35.4	£29.4	£6.0	£4.1	£6.0	£0.0	£19.7	£5.7
Barry - High Street / Broad Street	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Barry High Street / Broad Street - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Barry - Holton Road	£1.4	£1.4	£0.0	£1.4	£0.0	£0.0	£0.0	£0.0
Barry Holton Road - Other	£1.4	£1.4	£0.0	£1.4	£0.0	£0.0	£0.0	£0.0
Penarth	£2.5	£2.5	£0.0	£0.0	£0.0	£0.0	£0.0	£2.5
Penarth - Other	£2.5	£2.5	£0.0	£0.0	£0.0	£0.0	£0.0	£2.5
Cowbridge	£25.2	£19.2	£6.0	£2.7	£6.0	£0.0	£15.0	£1.5
Waitrose, Birds Lane	£23.9	£17.9	£6.0	£2.7	£6.0	£0.0	£13.7	£1.5
Cowbridge - Other	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£1.3	£0.0
Llantwit Major	£3.7	£3.7	£0.0	£0.0	£0.0	£0.0	£3.7	£0.0
Llantwit Major - Other	£3.7	£3.7	£0.0	£0.0	£0.0	£0.0	£3.7	£0.0
Local and Neighbourhood Centres	£2.6	£2.6	£0.0	£0.0	£0.0	£0.0	£0.9	£1.7
LC Barry Road	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cardiff Road Dinas Powys	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cornerswell Road	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.9	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
NC Castle Court - The Parade Dinas Powys	£1.7	£1.7	£0.0	£0.0	£0.0	£0.0	£0.0	£1.7
Out of Centre	£212.2	£175.3	£37.0	£113.4	£0.0	£37.0	£13.4	£48.5
OoC - Barry - Asda, Ffordd Y Mileniwm	£35.2	£35.2	£0.0	£30.7	£0.0	£0.0	£3.4	£1.1
OoC - Barry - Lidl, Cennin Pedr	£17.9	£17.9	£0.0	£14.7	£0.0	£0.0	£1.1	£2.2
OoC - Barry - Morrisons Superstore, Penny Way	£32.9	£32.9	£0.0	£26.4	£0.0	£0.0	£2.5	£4.0
OoC - Barry - Other	£2.8	£2.8	£0.0	£2.8	£0.0	£0.0	£0.0	£0.0
OoC - Barry - Tesco Superstore, Stirling Road	£22.3	£22.3	£0.0	£18.8	£0.0	£0.0	£1.2	£2.4
OoC - Culverhouse Cross - M&S Food Hall	£17.5	£17.5	£0.0	£2.0	£0.0	£0.0	£1.1	£14.4
OoC - Culverhouse Cross - Tesco Extra	£46.1	£16.6	£29.5	£10.0	£0.0	£29.5	£1.4	£5.2
OoC - Culverhouse Cross - Aldi	£15.6	£10.7	£4.8	£8.0	£0.0	£4.8	£2.7	£0.0
OoC - Penarth - Tesco Superstore, Terra Nova Way	£21.9	£19.2	£2.7	£0.0	£0.0	£2.7	£0.0	£19.2
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Outside of VoG	£712.5	£35.5	£676.9	£2.7	£196.1	£480.8	£15.7	£17.2
Aberkenfig/ Sarn	£13.7	£0.0	£13.7	£0.0	£13.7	£0.0	£0.0	£0.0
Bridgend	£124.7	£16.9	£107.8	£0.0	£107.8	£0.0	£14.8	£2.1
Caerphilly	£27.2	£0.0	£27.2	£0.0	£3.0	£24.1	£0.0	£0.0
Cardiff	£361.2	£17.7	£343.4	£2.7	£0.0	£343.4	£0.0	£15.1
Pontyclun / Talbot Green	£91.6	£0.6	£91.0	£0.0	£42.2	£48.8	£0.6	£0.0
Pontypridd	£64.4	£0.0	£64.4	£0.0	£0.0	£64.4	£0.0	£0.0
Porth/Tonypanyd	£14.9	£0.0	£14.9	£0.0	£14.9	£0.0	£0.0	£0.0
Outside of VoG - Other	£14.7	£0.2	£14.5	£0.0	£14.5	£0.0	£0.2	£0.0
TOTAL	£960.1	£240.2	£719.9	£120.1	£202.1	£517.7	£48.7	£71.4

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

Table 3a:
Top Up Food - (excluding SFT)
Survey Results Shopping Patterns (%)

Destination	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	91.1%	4.4%	11.5%	90.4%	87.9%
In Centre	24.3%	3.3%	2.1%	68.2%	29.2%
Barry - High Street / Broad Street	2.8%	0.0%	0.0%	0.0%	0.0%
Barry High Street / Broad Street - Other	2.8%	0.0%	0.0%	0.0%	0.0%
Barry - Holton Road	13.4%	0.0%	0.0%	0.0%	0.0%
Barry Holton Road - Other	13.4%	0.0%	0.0%	0.0%	0.0%
Penarth	0.0%	0.0%	0.6%	0.0%	18.7%
Penarth - Other	0.0%	0.0%	0.6%	0.0%	18.7%
Cowbridge	2.0%	3.3%	0.6%	26.6%	3.1%
Waitrose, Birds Lane	2.0%	3.3%	0.6%	18.4%	3.1%
Cowbridge - Other	0.0%	0.0%	0.0%	8.2%	0.0%
Llantwit Major	0.0%	0.0%	1.0%	39.0%	0.0%
Llantwit Major - Other	0.0%	0.0%	1.0%	39.0%	0.0%
Local and Neighbourhood Centres	6.1%	0.0%	0.0%	2.5%	7.4%
LC Barry Road	0.6%	0.0%	0.0%	0.0%	0.0%
LC Cardiff Road Dinas Powys	0.0%	0.0%	0.0%	0.0%	2.1%
LC Cornerswell Road	0.0%	0.0%	0.0%	0.0%	1.2%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.6%
LC Fontygary Road Rhoose	2.1%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	3.5%	0.0%	0.0%	0.5%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	2.1%	0.0%
NC Castle Court - The Parade Dinas Powys	0.0%	0.0%	0.0%	0.0%	3.5%
Out of Centre	66.8%	1.1%	9.4%	22.3%	58.8%
OoC - Barry - Asda, Ffordd Y Mileniwm	11.3%	0.0%	0.0%	5.1%	0.0%
OoC - Barry - Lidl, Cennin Pedr	9.2%	0.0%	0.0%	0.0%	4.1%
OoC - Barry - Morrisons Superstore, Penny Way	7.8%	0.0%	0.0%	2.4%	4.4%
OoC - Barry - Other	15.6%	0.0%	0.0%	0.5%	3.7%
OoC - Barry - Tesco Superstore, Stirling Road	5.7%	0.0%	0.0%	0.0%	0.0%
OoC - Culverhouse Cross - M&S Food Hall	0.6%	0.0%	1.0%	0.5%	9.6%
OoC - Culverhouse Cross - Tesco Extra	6.9%	0.0%	2.1%	3.2%	4.8%
OoC - Culverhouse Cross - Aldi	0.0%	0.0%	6.3%	1.6%	0.0%
OoC - Penarth - Tesco Superstore, Terra Nova Way	0.6%	0.0%	0.0%	0.0%	11.9%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	10.2%
OoC - Other	9.1%	1.1%	0.0%	9.0%	10.0%
Outside of VoG	8.9%	95.6%	88.5%	9.6%	12.1%
Aberkenfig/ Sarn	0.0%	3.3%	0.0%	0.0%	0.0%
Bridgend	0.0%	55.3%	0.0%	3.8%	0.0%
Caerphilly	0.0%	0.0%	6.7%	0.0%	0.0%
Cardiff	8.0%	1.1%	52.9%	0.5%	12.1%
Pontyclun / Talbot Green	0.0%	15.7%	7.0%	2.9%	0.0%
Pontypridd	0.0%	0.0%	10.5%	0.0%	0.0%
Porth/Tonypanydy	0.0%	2.1%	0.0%	0.0%	0.0%
Outside of VoG - Other	1.0%	18.2%	11.4%	2.4%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%

Notes

a. Figures may not add up due to rounding

b. The data is derived from Appendix 1 the NEMS Report (Appendix B of the Study).

Table 3b:
Top Up Food - (excluding SFT)
Weighted Shopping Patterns reflecting the mean spend at each location (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	30.7%	88.7%	11.4%	92.9%	6.7%	13.2%	89.5%	81.1%
In Centre	9.6%	31.3%	2.4%	24.1%	4.6%	1.6%	66.9%	19.1%
Barry - High Street / Broad Street	0.5%	2.2%	0.0%	4.4%	0.0%	0.0%	0.0%	0.0%
Barry High Street / Broad Street - Other	0.5%	2.2%	0.0%	4.4%	0.0%	0.0%	0.0%	0.0%
Barry - Holton Road	1.8%	7.1%	0.0%	14.2%	0.0%	0.0%	0.0%	0.0%
Barry Holton Road - Other	1.8%	7.1%	0.0%	14.2%	0.0%	0.0%	0.0%	0.0%
Penarth	1.1%	3.3%	0.3%	0.0%	0.0%	0.5%	0.0%	11.0%
Penarth - Other	1.1%	3.3%	0.3%	0.0%	0.0%	0.5%	0.0%	11.0%
Cowbridge	3.6%	9.2%	1.7%	2.4%	4.6%	0.6%	34.1%	3.7%
Waitrose, Birds Lane	3.1%	7.3%	1.7%	2.4%	4.6%	0.6%	24.7%	3.7%
Cowbridge - Other	0.5%	1.9%	0.0%	0.0%	0.0%	0.0%	9.4%	0.0%
Llantwit Major	1.8%	6.3%	0.4%	0.0%	0.0%	0.5%	31.2%	0.0%
Llantwit Major - Other	1.8%	6.3%	0.4%	0.0%	0.0%	0.5%	31.2%	0.0%
Local and Neighbourhood Centres	0.8%	3.2%	0.0%	3.2%	0.0%	0.0%	1.6%	4.5%
LC Barry Road	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%
LC Cardiff Road Dinas Powys	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	1.7%
LC Cornerswell Road	0.1%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
LC Fontygary Road Rhooose	0.1%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.3%	1.4%	0.0%	2.6%	0.0%	0.0%	0.4%	0.0%
LC The Square St Athan	0.1%	0.3%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
NC Castle Court - The Parade Dinas Powys	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	1.8%
Out of Centre	21.1%	57.4%	9.0%	68.8%	2.0%	11.7%	22.6%	62.0%
OoC - Barry - Asda, Ffordd Y Mileniwm	1.8%	7.3%	0.0%	12.3%	0.0%	0.0%	6.0%	0.0%
OoC - Barry - Lidl, Cennin Pedr	1.6%	6.2%	0.0%	9.9%	0.0%	0.0%	0.0%	4.2%
OoC - Barry - Morrisons Superstore, Penny Way	1.5%	5.8%	0.0%	8.0%	0.0%	0.0%	2.7%	4.3%
OoC - Barry - Other	2.4%	9.6%	0.0%	16.3%	0.0%	0.0%	0.7%	4.3%
OoC - Barry - Tesco Superstore, Stirling Road	1.1%	4.3%	0.0%	8.6%	0.0%	0.0%	0.0%	0.0%
OoC - Culverhouse Cross - M&S Food Hall	3.1%	7.8%	1.5%	1.4%	0.0%	2.1%	1.3%	23.0%
OoC - Culverhouse Cross - Tesco Extra	2.3%	5.3%	1.2%	6.6%	0.0%	1.7%	3.4%	4.4%
OoC - Culverhouse Cross - Aldi	4.4%	0.5%	5.6%	0.0%	0.0%	7.9%	2.6%	0.0%
OoC - Penarth - Tesco Superstore, Terra Nova Way	0.9%	3.6%	0.0%	0.5%	0.0%	0.0%	0.0%	11.1%
OoC - Penarth	0.4%	1.6%	0.0%	0.0%	0.0%	0.0%	0.0%	5.3%
OoC - Other	1.8%	5.4%	0.6%	5.2%	2.0%	0.0%	6.0%	5.3%
Outside of VoG	69.3%	11.3%	88.6%	7.1%	93.3%	86.8%	10.5%	18.9%
Aberkenfig/ Sarn	0.7%	0.0%	0.9%	0.0%	3.3%	0.0%	0.0%	0.0%
Bridgend	10.8%	0.9%	14.0%	0.0%	50.0%	0.0%	4.7%	0.0%
Caerphilly	6.5%	0.0%	8.7%	0.0%	0.0%	12.1%	0.0%	0.0%
Cardiff	32.9%	9.0%	40.9%	6.6%	1.9%	56.1%	0.5%	18.9%
Pontyclun / Talbot Green	6.0%	0.6%	7.8%	0.0%	15.5%	4.9%	3.1%	0.0%
Pontypridd	4.2%	0.0%	5.6%	0.0%	0.0%	7.8%	0.0%	0.0%
Porth/Tonypanydy	0.5%	0.0%	0.6%	0.0%	2.3%	0.0%	0.0%	0.0%
Outside of VoG - Other	7.7%	0.7%	10.1%	0.5%	20.4%	6.0%	2.2%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes

a. Figures may not add up due to rounding

b. The data is calculated by taking the figures in table 3a, and adjusting them pro-rata to take account of the mean spend at each location as referenced in Appendix 6 the NEMS Report (Appendix B of the Study). There are a number of locations for which respondents refused to state their spend, and hence the total Study's mean figure is utilised in such cases.

Table 3c:
Top Up Food - (excluding SFT)
Expenditure based on Weighted Shopping Patterns - (2023) (£m)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£98.4	£71.0	£27.3	£37.2	£4.5	£22.8	£14.5	£19.3
In Centre	£30.9	£25.1	£5.8	£9.7	£3.1	£2.7	£10.9	£4.5
Barry - High Street / Broad Street	£1.8	£1.8	£0.0	£1.8	£0.0	£0.0	£0.0	£0.0
Barry High Street / Broad Street - Other	£1.8	£1.8	£0.0	£1.8	£0.0	£0.0	£0.0	£0.0
Barry - Holton Road	£5.7	£5.7	£0.0	£5.7	£0.0	£0.0	£0.0	£0.0
Barry Holton Road - Other	£5.7	£5.7	£0.0	£5.7	£0.0	£0.0	£0.0	£0.0
Penarth	£3.4	£2.6	£0.8	£0.0	£0.0	£0.8	£0.0	£2.6
Penarth - Other	£3.4	£2.6	£0.8	£0.0	£0.0	£0.8	£0.0	£2.6
Cowbridge	£11.5	£7.4	£4.1	£1.0	£3.1	£1.0	£5.5	£0.9
Waitrose, Birds Lane	£10.0	£5.8	£4.1	£1.0	£3.1	£1.0	£4.0	£0.9
Cowbridge - Other	£1.5	£1.5	£0.0	£0.0	£0.0	£0.0	£1.5	£0.0
Llantwit Major	£5.9	£5.1	£0.8	£0.0	£0.0	£0.8	£5.1	£0.0
Llantwit Major - Other	£5.9	£5.1	£0.8	£0.0	£0.0	£0.8	£5.1	£0.0
Local and Neighbourhood Centres	£2.6	£2.6	£0.0	£1.3	£0.0	£0.0	£0.3	£1.1
LC Barry Road	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cardiff Road Dinas Powys	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
LC Cornerswell Road	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhooose	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£1.1	£1.1	£0.0	£1.0	£0.0	£0.0	£0.1	£0.0
LC The Square St Athan	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
NC Castle Court - The Parade Dinas Powys	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
Out of Centre	£67.5	£46.0	£21.5	£27.5	£1.4	£20.2	£3.7	£14.8
OoC - Barry - Asda, Ffordd Y Mileniwm	£5.9	£5.9	£0.0	£4.9	£0.0	£0.0	£1.0	£0.0
OoC - Barry - Lidl, Cennin Pedr	£5.0	£5.0	£0.0	£4.0	£0.0	£0.0	£0.0	£1.0
OoC - Barry - Morrisons Superstore, Penny Way	£4.7	£4.7	£0.0	£3.2	£0.0	£0.0	£0.4	£1.0
OoC - Barry - Other	£7.7	£7.7	£0.0	£6.5	£0.0	£0.0	£0.1	£1.0
OoC - Barry - Tesco Superstore, Stirling Road	£3.4	£3.4	£0.0	£3.4	£0.0	£0.0	£0.0	£0.0
OoC - Culverhouse Cross - M&S Food Hall	£9.9	£6.2	£3.6	£0.6	£0.0	£3.6	£0.2	£5.5
OoC - Culverhouse Cross - Tesco Extra	£7.2	£4.2	£3.0	£2.6	£0.0	£3.0	£0.5	£1.1
OoC - Culverhouse Cross - Aldi	£14.0	£0.4	£13.6	£0.0	£0.0	£13.6	£0.4	£0.0
OoC - Penarth - Tesco Superstore, Terra Nova Way	£2.8	£2.8	£0.0	£0.2	£0.0	£0.0	£0.0	£2.6
OoC - Penarth	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3
OoC - Other	£5.7	£4.3	£1.4	£2.1	£1.4	£0.0	£1.0	£1.3
Outside of VoG	£221.7	£9.0	£212.6	£2.8	£62.9	£149.7	£1.7	£4.5
Aberkenfig/ Sarn	£2.2	£0.0	£2.2	£0.0	£2.2	£0.0	£0.0	£0.0
Bridgend	£34.4	£0.8	£33.7	£0.0	£33.7	£0.0	£0.8	£0.0
Caerphilly	£20.8	£0.0	£20.8	£0.0	£0.0	£20.8	£0.0	£0.0
Cardiff	£105.2	£7.2	£98.0	£2.6	£1.3	£96.8	£0.1	£4.5
Pontyclun / Talbot Green	£19.3	£0.5	£18.8	£0.0	£10.4	£8.4	£0.5	£0.0
Pontypridd	£13.4	£0.0	£13.4	£0.0	£0.0	£13.4	£0.0	£0.0
Porth/Tonypandy	£1.5	£0.0	£1.5	£0.0	£1.5	£0.0	£0.0	£0.0
Outside of VoG - Other	£24.7	£0.6	£24.2	£0.2	£13.8	£10.4	£0.4	£0.0
TOTAL	£320.0	£80.1	£240.0	£40.0	£67.4	£172.6	£16.2	£23.8

Note: Figures may not add up due to rounding

Table 4a:
Convenience Goods - (excluding SFT)
Weighted Shopping Patterns reflecting the mean spend at each location (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	27.0%	86.1%	7.3%	96.6%	3.9%	8.7%	73.2%	77.2%
In Centre	5.2%	17.0%	1.2%	8.6%	3.4%	0.4%	47.0%	10.7%
Barry - High Street / Broad Street	0.1%	0.5%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Barry High Street / Broad Street - Other	0.1%	0.5%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Barry - Holton Road	0.6%	2.2%	0.0%	4.4%	0.0%	0.0%	0.0%	0.0%
Barry Holton Road - Other	0.6%	2.2%	0.0%	4.4%	0.0%	0.0%	0.0%	0.0%
Penarth	0.5%	1.6%	0.1%	0.0%	0.0%	0.1%	0.0%	5.4%
Penarth - Other	0.5%	1.6%	0.1%	0.0%	0.0%	0.1%	0.0%	5.4%
Cowbridge	2.9%	8.3%	1.1%	2.3%	3.4%	0.1%	31.7%	2.5%
Waitrose, Birds Lane	2.6%	7.4%	1.1%	2.3%	3.4%	0.1%	27.3%	2.5%
Cowbridge - Other	0.2%	0.9%	0.0%	0.0%	0.0%	0.0%	4.4%	0.0%
Llantwit Major	0.8%	2.7%	0.1%	0.0%	0.0%	0.1%	13.5%	0.0%
Llantwit Major - Other	0.8%	2.7%	0.1%	0.0%	0.0%	0.1%	13.5%	0.0%
Local and Neighbourhood Centres	0.4%	1.6%	0.0%	0.8%	0.0%	0.0%	1.8%	2.9%
LC Barry Road	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cardiff Road Dinas Powys	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%
LC Cornerswell Road	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhooose	0.0%	0.1%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.2%	0.6%	0.0%	0.6%	0.0%	0.0%	1.5%	0.0%
LC The Square St Athan	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%
NC Castle Court - The Parade Dinas Powys	0.2%	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%
Out of Centre	21.9%	69.1%	6.1%	88.0%	0.5%	8.3%	26.2%	66.5%
OoC - Barry - Asda, Ffordd Y Mileniwm	3.2%	12.8%	0.0%	22.2%	0.0%	0.0%	6.8%	1.2%
OoC - Barry - Lidl, Cennin Pedr	1.8%	7.2%	0.0%	11.7%	0.0%	0.0%	1.6%	3.4%
OoC - Barry - Morrisons Superstore, Penny Way	2.9%	11.7%	0.0%	18.5%	0.0%	0.0%	4.5%	5.3%
OoC - Barry - Other	0.8%	3.3%	0.0%	5.8%	0.0%	0.0%	0.2%	1.1%
OoC - Barry - Tesco Superstore, Stirling Road	2.0%	8.1%	0.0%	13.9%	0.0%	0.0%	1.8%	2.5%
OoC - Culverhouse Cross - M&S Food Hall	2.1%	7.4%	0.4%	1.6%	0.0%	0.5%	2.1%	20.9%
OoC - Culverhouse Cross - Tesco Extra	4.2%	6.5%	3.4%	7.9%	0.0%	4.7%	3.0%	6.5%
OoC - Culverhouse Cross - Aldi	2.3%	3.5%	1.9%	5.0%	0.0%	2.7%	4.8%	0.0%
OoC - Penarth - Tesco Superstore, Terra Nova Way	1.9%	6.9%	0.3%	0.1%	0.0%	0.4%	0.0%	23.0%
OoC - Penarth	0.1%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
OoC - Other	0.4%	1.3%	0.1%	1.3%	0.5%	0.0%	1.5%	1.3%
Outside of VoG	73.0%	13.9%	92.7%	3.4%	96.1%	91.3%	26.8%	22.8%
Aberkenfig/ Sarn	1.2%	0.0%	1.7%	0.0%	5.9%	0.0%	0.0%	0.0%
Bridgend	12.4%	5.5%	14.7%	0.0%	52.5%	0.0%	24.0%	2.2%
Caerphilly	3.7%	0.0%	5.0%	0.0%	1.1%	6.5%	0.0%	0.0%
Cardiff	36.4%	7.8%	46.0%	3.3%	0.5%	63.8%	0.1%	20.6%
Pontyclun / Talbot Green	8.7%	0.4%	11.4%	0.0%	19.5%	8.3%	1.7%	0.0%
Pontypridd	6.1%	0.0%	8.1%	0.0%	0.0%	11.3%	0.0%	0.0%
Porth/Tonypandy	1.3%	0.0%	1.7%	0.0%	6.1%	0.0%	0.0%	0.0%
Outside of VoG - Other	3.1%	0.3%	4.0%	0.1%	10.5%	1.5%	0.9%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 4b:
Convenience Goods - (excluding SFT)
Expenditure based on Weighted Shopping Patterns - (2023) (£m)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£346.0	£275.7	£70.3	£154.6	£10.5	£59.8	£47.6	£73.5
In Centre	£66.3	£54.5	£11.8	£13.7	£9.1	£2.7	£30.5	£10.2
Barry - High Street / Broad Street	£1.8	£1.8	£0.0	£1.8	£0.0	£0.0	£0.0	£0.0
Barry High Street / Broad Street - Other	£1.8	£1.8	£0.0	£1.8	£0.0	£0.0	£0.0	£0.0
Barry - Holton Road	£7.1	£7.1	£0.0	£7.1	£0.0	£0.0	£0.0	£0.0
Barry Holton Road - Other	£7.1	£7.1	£0.0	£7.1	£0.0	£0.0	£0.0	£0.0
Penarth	£5.9	£5.1	£0.8	£0.0	£0.0	£0.8	£0.0	£5.1
Penarth - Other	£5.9	£5.1	£0.8	£0.0	£0.0	£0.8	£0.0	£5.1
Cowbridge	£36.7	£26.6	£10.1	£3.6	£9.1	£1.0	£20.6	£2.4
Waitrose, Birds Lane	£33.8	£23.7	£10.1	£3.6	£9.1	£1.0	£17.7	£2.4
Cowbridge - Other	£2.9	£2.9	£0.0	£0.0	£0.0	£0.0	£2.9	£0.0
Llantwit Major	£9.6	£8.8	£0.8	£0.0	£0.0	£0.8	£8.8	£0.0
Llantwit Major - Other	£9.6	£8.8	£0.8	£0.0	£0.0	£0.8	£8.8	£0.0
Local and Neighbourhood Centres	£5.2	£5.2	£0.0	£1.3	£0.0	£0.0	£1.2	£2.7
LC Barry Road	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cardiff Road Dinas Powys	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
LC Cornerswell Road	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhooose	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£2.0	£2.0	£0.0	£1.0	£0.0	£0.0	£1.0	£0.0
LC The Square St Athan	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
NC Castle Court - The Parade Dinas Powys	£2.1	£2.1	£0.0	£0.0	£0.0	£0.0	£0.0	£2.1
Out of Centre	£279.7	£221.2	£58.5	£140.9	£1.4	£57.1	£17.0	£63.3
OoC - Barry - Asda, Ffordd Y Mileniwm	£41.1	£41.1	£0.0	£35.6	£0.0	£0.0	£4.4	£1.1
OoC - Barry - Lidl, Cennin Pedr	£22.9	£22.9	£0.0	£18.7	£0.0	£0.0	£1.1	£3.2
OoC - Barry - Morrisons Superstore, Penny Way	£37.6	£37.6	£0.0	£29.6	£0.0	£0.0	£2.9	£5.0
OoC - Barry - Other	£10.5	£10.5	£0.0	£9.3	£0.0	£0.0	£0.1	£1.0
OoC - Barry - Tesco Superstore, Stirling Road	£25.8	£25.8	£0.0	£22.2	£0.0	£0.0	£1.2	£2.4
OoC - Culverhouse Cross - M&S Food Hall	£27.3	£23.7	£3.6	£2.5	£0.0	£3.6	£1.3	£19.9
OoC - Culverhouse Cross - Tesco Extra	£53.3	£20.8	£32.4	£12.7	£0.0	£32.4	£2.0	£6.2
OoC - Culverhouse Cross - Aldi	£29.5	£11.1	£18.4	£8.0	£0.0	£18.4	£3.1	£0.0
OoC - Penarth - Tesco Superstore, Terra Nova Way	£24.7	£22.1	£2.7	£0.2	£0.0	£2.7	£0.0	£21.9
OoC - Penarth	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3
OoC - Other	£5.7	£4.3	£1.4	£2.1	£1.4	£0.0	£1.0	£1.3
Outside of VoG	£934.1	£44.6	£889.5	£5.5	£259.0	£630.5	£17.4	£21.7
Aberkenfig/ Sarn	£15.9	£0.0	£15.9	£0.0	£15.9	£0.0	£0.0	£0.0
Bridgend	£159.2	£17.7	£141.5	£0.0	£141.5	£0.0	£15.6	£2.1
Caerphilly	£48.0	£0.0	£48.0	£0.0	£3.0	£44.9	£0.0	£0.0
Cardiff	£466.4	£25.0	£441.5	£5.3	£1.3	£440.2	£0.1	£19.6
Pontyclun / Talbot Green	£110.9	£1.1	£109.8	£0.0	£52.6	£57.2	£1.1	£0.0
Pontypridd	£77.8	£0.0	£77.8	£0.0	£0.0	£77.8	£0.0	£0.0
Porth/Tonypandy	£16.4	£0.0	£16.4	£0.0	£16.4	£0.0	£0.0	£0.0
Outside of VoG - Other	£39.4	£0.8	£38.6	£0.2	£28.2	£10.4	£0.6	£0.0
TOTAL	£1,280.1	£320.3	£959.8	£160.1	£269.5	£690.3	£65.0	£95.2

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

Table 5: Convenience goods benchmark (2023)

Destination	Gross Retail Floorspace (sq m)	Net Sales Area (sq m)	Net Convenience Sales Area (sq m)	Sales Density (£ per sq m)	Benchmark Turnover (£m)	Survey Turnover (£m)	Survey Turnover (With 2% Inflow from Beyond Study Area) (£m)	Trading Position against Benchmark (£m)	Trading Position against Benchmark (%)
Vale of Glamorgan					£279.0	£346.0	£352.9	£73.9	26.5%
In Centre					£48.2	£66.3	£67.6	19.4	40.2%
Barry - High Street / Broad Street					£1.8	£1.8	£1.8	0.0	0.0%
Barry High Street / Broad Street - Other					£1.8	£1.8	£1.8	0.0	0.0%
Barry - Holton Road					£7.2	£7.1	£7.2	0.0	0.0%
Barry Holton Road - Other					£7.2	£7.1	£7.2	0.0	0.0%
Penarth					£6.1	£5.9	£6.1	0.0	0.0%
Penarth - Other					£6.1	£5.9	£6.1	0.0	0.0%
Cowbridge					£18.1	£36.7	£37.4	19.4	107.3%
Waitrose, Birds Lane	2028	1420	1162	£13,040	£15.1	£33.8	£34.5	19.4	127.9%
Cowbridge - Other					£2.9	£2.9	£2.9	0.0	0.0%
Llantwit Major					£9.8	£9.6	£9.8	0.0	0.0%
Llantwit Major - Other					£9.8	£9.6	£9.8	0.0	0.0%
Local and Neighbourhood Centres					£5.3	£5.2	£5.3	0.0	0.0%
LC Barry Road					£0.0	£0.0	£0.0	0.0	0.0%
LC Cardiff Road Dinas Powys					£0.4	£0.4	£0.4	0.0	0.0%
LC Cornerswell Road					£0.2	£0.2	£0.2	0.0	0.0%
LC Dinas Powys Village					£0.0	£0.0	£0.0	0.0	0.0%
LC Fontygary Road Rhoose					£0.2	£0.2	£0.2	0.0	0.0%
LC Main Street Cadroxton					£2.0	£2.0	£2.0	0.0	0.0%
LC The Square St Athan					£0.2	£0.2	£0.2	0.0	0.0%
NC Castle Court - The Parade Dinas Powys					£2.2	£2.1	£2.2	0.0	0.0%
Out of Centre					£230.7	£279.7	£285.3	54.6	23.6%
OoC - Barry - Asda, Ffordd Y Mileniwm	5385	3770	2293	£13,052	£29.9	£41.1	£41.9	12.0	40.1%
OoC - Barry - Lidl, Cennin Pedr	1918	1343	1059	£8,306	£8.8	£22.9	£23.4	14.6	165.9%
OoC - Barry - Morrisons Superstore, Penny Way	6246	4372	3234	£11,560	£37.4	£37.6	£38.3	0.9	2.5%
OoC - Barry - Other					£10.7	£10.5	£10.7	0.0	0.0%
OoC - Barry - Tesco Superstore, Stirling Road	4414	3090	2095	£12,823	£26.9	£25.8	£26.3	-0.6	-2.1%
OoC - Culverhouse Cross - M&S Food Hall	1756	1580	1427	£10,361	£14.8	£27.3	£27.9	13.1	88.6%
OoC - Culverhouse Cross - Tesco Extra	9406	6584	4464	£12,823	£57.2	£53.3	£54.3	-2.9	-5.1%
OoC - Culverhouse Cross - Aldi	1939	1357	1189	£10,375	£12.3	£29.5	£30.1	17.8	144.2%
OoC - Penarth - Tesco Superstore, Terra Nova Way	4210	2947	1998	£12,823	£25.6	£24.7	£25.2	-0.4	-1.5%
OoC - Penarth					£1.3	£1.3	£1.3	0.0	0.0%
OoC - Other					£5.8	£5.7	£5.8	0.0	0.0%

Notes:

a. Due to the level of data available, the benchmarking exercise is informed by research collected in relation to the larger national supermarket operators only (namely Tesco, Sainsbury, Asda, Morrisons, Waitrose, M&S, Aldi and Lidl), based on the destinations listed in Tables 2 and 3 - the relevant stores are shown in blue. Assumption is made that all other stores are trading at 'equilibrium' with benchmark - shown in black.

b. The gross retail floorspace has been sourced from Valuation Office Agency (VOA), other than for M&S Food Hall in Culverhouse Cross whereby the information was sourced from plans submitted with 2014/00015/FUL.

c. Based on Nexus Planning professional judgement Net sales area is assumed to be 70% of the gross retail floorspace, other than for M&S Food Hall in Culverhouse Cross whereby this is assumed to be 90% due to the Food Hall forming a part of a larger M&S department store.

d. The proportion of net floorspace dedicated to convenience goods sales is taken from the company benchmark average (sourced from GlobalData 2022).

e. The average sales density has been sourced from GlobalData 2022.

f. For the stores shown in blue, the benchmark convenience turnover is calculated by multiplying the sales area by the sales density. It is assumed that all other stores are 'trading at equilibrium' (i.e. their 'benchmark' turnover equates to that identified by the survey in table 4b plus the 2% inflow).

g. Survey derived performance of stores is sourced from Table 4b.

Figures may not add up due to rounding

2020 prices

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

2020 Prices

Table 6a: Convenience goods market share derived turnover (based on household survey results, as weighted)

	% Market Share	2023 Survey Turnover (£m)	2026 Survey Turnover (£m)	2031 Survey Turnover (£m)	2036 Survey Turnover (£m)
Expenditure in the Study Area (£m)		1280.1	1280.3	1301.3	1325.2
Expenditure directed to Vale of Glamorgan Council Area	27.0%	346.0	346.0	351.7	358.2

Notes:

a. Market Share percentage figures are derived from Table 4a. This is then applied to the total convenience goods expenditure available (excluding SFT) as taken from Table 1b

Table 6b: Convenience goods market share derived turnover, and assumed inflow from outside of the Study Area (£m)

	Estimated 'Inflow' from Outside Study Area	2023 Turnover with Inflow (£m)	2026 Turnover with Inflow (£m)	2031 Turnover with Inflow (£m)	2036 Turnover with Inflow (£m)
Expenditure directed to Vale of Glamorgan Council Area	2.0%	352.9	353.0	358.7	365.3

Notes:

a. The inflow figures have been estimated by Nexus. This is then applied to the survey turnover as presented in Table 6a.

Table 6c: Benchmark Turnovers (£m)

	2023 Benchmark Turnover (£m)	2026 Benchmark Turnover (£m)	2031 Benchmark Turnover (£m)	2036 Benchmark Turnover (£m)
Vale of Glamorgan Council Area	279.0	297.1	298.0	298.0

Notes:

a. Benchmark turnover figure at 2023 is sourced from Table 5. It is then "grown" to the respective years using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

Table 6d: Extant convenience goods commitments

Site Address	Application Reference	Summary of the Proposal	Net* Convenience Floorspace (sqm)	Estimated Sales Density (£ per sq m) at 2022	Estimated Convenience Turnover (£ m) 2023	Estimated Convenience Turnover (£ m) 2026	Estimated Convenience Turnover (£ m) 2031	Estimated Convenience Turnover (£ m) 2036
Royal Bank of Scotland Plc., 142-144, Holton Road, Barry	2022/00704/FUL	Change of use for A2 (Bank) to A1 (Retail Shop).	275	8000	2.2	2.3	2.4	2.4
Unit C and Unit D, Valegate Retail Park, Culverhouse Cross	2022/00902/FUL	Amalgamation of vacant Dreams and Mothercare units to form Poundland. 2532 sqm total area of which up to 30% could be dedicated to convenience goods.	760	8000	6.1	6.5	6.5	6.5
Cardiff Council Area			1035		8.3	8.8	8.8	8.8

Notes:

a. The list of commitments and the associated net sales areas have been provided by the Council.

b. Sales density is assumed to be £8,000 based on Nexus Planning judgement.

c. The turnover for respective years is "grown" using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

2020 Prices

Table 7a: Convenience Goods Capacity Assessment

	2023	2026	2031	2036
STEP 1: Survey Derived (with Inflow) Turnover of all Floorspace (£m):	£352.9	£353.0	£358.7	£365.3
STEP 2: Total Forecast "Benchmark" Turnover of all Floorspace (£m)	£279.0	£297.1	£298.0	£298.0
STEP 3: Available Expenditure before commitments (£m)		£55.9	£60.7	£67.3
STEP 4: Turnover of all committed floorspace (£m)		£8.8	£8.8	£8.8
STEP 5: Surplus Expenditure (£m)		£47.0	£51.9	£58.5
STEP 6: MAXIMUM FORECAST CAPACITY FOR NEW Convenience FLOORSPACE:				
(i) Estimated Average Sales Density of New Floorspace (£ per sq m):	£9,340.5	£9,948.4	£9,978.3	£9,978.3
(ii) MAXIMUM "Net" Floorspace Capacity (sq m):		4,729	5,201	5,862
(iii) Assumed Net / Gross Floorspace Ratio:		70%	70%	70%
(iv) Gross Floorspace Capacity (sq m):		6,756	7,429	8,374
STEP 7: MINIMUM FORECAST CAPACITY FOR NEW Convenience FLOORSPACE:				
(i) Estimated Average Sales Density of New Floorspace (£ per sq m):	£12,786.8	£13,619.0	£13,659.9	£13,659.9
(ii) MINIMUM "Net" Floorspace Capacity (sq m):		3,454	3,799	4,282
(iii) Assumed Net / Gross Floorspace Ratio:		70%	70%	70%
(iv) Gross Floorspace Capacity (sq m):		4,935	5,427	6,117

Notes

STEP 1: Survey Derived (with Inflow) turnover is derived from Table 6b.

STEP 2: Benchmark Turnover is derived from Table 6c

STEP 3: Available Expenditure before commitments is derived from Steps 1 and 2.

STEP 4: The turnover of all known commitments has been derived from Table 6d. It is assumed that all commitments would be operational and with mature trading conditions by 2026.

STEP 5: Surplus Expenditure incorporates the forecast turnover of all commitments (Step 4).

STEP 6: The 'net' residual expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement utilising the average sales density of deep discounter operators (Aldi and Lidl) as sourced from GlobalData 2022. The sales density for respective years is "grown" using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

STEP 7: The 'net' residual expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement utilising the average sales density of Top 4 operators (Asda, Tesco, Sainsbury's and Morrisons) as sourced from GlobalData 2022. The sales density for respective years is "grown" using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

2020 Prices

Table 8a: Population and comparison goods expenditure per capita (excluding SFT)

Zone	Population				Population Growth 2023-2036	Comparison expenditure per capita (excluding SFT)			
	2023	2026	2031	2036		2023	2026	2031	2036
Zone 1	69,968	71,212	72,925	74,443	6.4%	£4,039	£4,083	£4,611	£5,278
Zone 2	119,247	120,701	122,868	124,982	4.8%	£4,094	£4,139	£4,673	£5,350
Zone 3	306,961	310,152	315,350	318,876	3.9%	£3,947	£3,990	£4,505	£5,157
Zone 4	26,229	26,670	27,215	27,705	5.6%	£4,734	£4,786	£5,404	£6,186
Zone 5	38,356	38,889	39,689	40,298	5.1%	£4,670	£4,721	£5,331	£6,102
Inner Study Area (Zones 1, 4 and 5)	134,553	136,771	139,829	142,446	5.9%				
Total Study Area	560,761	567,624	578,047	586,304	4.6%				

Notes

a. Zones are based on Postcode geography as shown on the plan at Appendix A

b. Population data for Zones 2 to 3 is sourced from Experian MMG3 data (2021 report). Population data for Zones 1, 4, and 5 is sourced from Experian MMG3 data (2021 report) for the year 2023, it is then projected forward pro-rata based on Council data derived from Edge Analytics dwelling led (10 year average completions) scenario which forecasts population growth up to 2036.

c. Per capita expenditure figures are derived from Experian MMG3 data (2021 report) at 2020 - the 2020 figures are then projected to the assessment years using 'Ex. SFT adjusted for sales via stores' forecast growth rates taken from Figure 7 of Experian Retail Planner Briefing Note 20.

Table 8b: Total comparison goods expenditure available (excluding SFT)

Zones	Comparison expenditure (£m)				Growth (£m) 2023-2036
	2023	2026	2031	2036	
Zone 1	£282.6	£290.8	£336.2	£392.9	39.0%
Zone 2	£488.2	£499.5	£574.2	£668.6	37.0%
Zone 3	£1,211.6	£1,237.5	£1,420.8	£1,644.6	35.7%
Zone 4	£124.2	£127.6	£147.1	£171.4	38.0%
Zone 5	£179.1	£183.6	£211.6	£245.9	37.3%
Total Study Area	£2,285.7	£2,339.0	£2,689.9	£3,123.4	36.7%

Notes:

a. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 8a

2020 Prices

Table 8c: Comparison goods expenditure per capita (excluding SFT) - For Each Zone, split between comparison goods categories

Year	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Small Media (Books/ CDs/ DVDs)	Chemist	Recreational	Total
2023	£500.4	£217.9	£171.0	£305.7	£426.7	£217.5	£119.1	£327.4	£2,285.7
2026	£512.0	£223.1	£175.0	£312.9	£436.6	£222.5	£121.9	£335.1	£2,339.0
2031	£588.7	£256.6	£201.3	£359.9	£502.0	£255.9	£140.1	£385.4	£2,689.9
2036	£683.5	£298.0	£233.7	£417.9	£582.9	£297.1	£162.7	£447.5	£3,123.4

Table 8d: Total comparison goods expenditure available (excluding SFT)(£m)

2023	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Small Media (Books/ CDs/ DVDs)	Chemist	Recreational	Total
Zone 1	£57.7	£27.8	£21.7	£40.1	£50.7	£26.3	£15.1	£43.2	£282.6
Zone 2	£101.1	£49.3	£38.1	£67.7	£87.9	£45.2	£25.3	£73.6	£488.2
Zone 3	£281.7	£107.8	£85.0	£157.1	£234.5	£117.5	£61.2	£166.8	£1,211.6
Zone 4	£23.0	£13.3	£11.3	£17.6	£20.8	£11.2	£7.2	£19.8	£124.2
Zone 5	£37.0	£19.6	£15.0	£23.2	£32.8	£17.2	£10.2	£24.1	£179.1
Total Study Area	£500.4	£217.9	£171.0	£305.7	£426.7	£217.5	£119.1	£327.4	£2,285.7
2026	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Small Media (Books/ CDs/ DVDs)	Chemist	Recreational	Total
Zone 1	£59.3	£28.6	£22.3	£41.3	£52.2	£27.1	£15.6	£44.4	£290.8
Zone 2	£103.4	£50.5	£39.0	£69.3	£89.9	£46.2	£25.9	£75.3	£499.5
Zone 3	£287.7	£110.2	£86.8	£160.4	£239.5	£120.0	£62.5	£170.4	£1,237.5
Zone 4	£23.7	£13.7	£11.6	£18.1	£21.3	£11.5	£7.4	£20.3	£127.6
Zone 5	£37.9	£20.1	£15.4	£23.8	£33.6	£17.6	£10.5	£24.7	£183.6
Total Study Area	£512.0	£223.1	£175.0	£312.9	£436.6	£222.5	£121.9	£335.1	£2,339.0
2031	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Small Media (Books/ CDs/ DVDs)	Chemist	Recreational	Total
Zone 1	£68.6	£33.1	£25.8	£47.8	£60.3	£31.3	£18.0	£51.3	£336.2
Zone 2	£118.9	£58.0	£44.8	£79.6	£103.4	£53.2	£29.8	£86.6	£574.2
Zone 3	£330.3	£126.5	£99.7	£184.2	£275.0	£137.8	£71.7	£195.6	£1,420.8
Zone 4	£27.3	£15.8	£13.3	£20.8	£24.6	£13.3	£8.6	£23.4	£147.1
Zone 5	£43.7	£23.2	£17.7	£27.4	£38.8	£20.3	£12.1	£28.5	£211.6
Total Study Area	£588.7	£256.6	£201.3	£359.9	£502.0	£255.9	£140.1	£385.4	£2,689.9
2036	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Small Media (Books/ CDs/ DVDs)	Chemist	Recreational	Total
Zone 1	£80.2	£38.7	£30.1	£55.8	£70.5	£36.6	£21.0	£60.0	£392.9
Zone 2	£138.4	£67.5	£52.2	£92.7	£120.4	£61.9	£34.7	£100.8	£668.6
Zone 3	£382.3	£146.4	£115.4	£213.2	£318.4	£159.5	£83.0	£226.4	£1,644.6
Zone 4	£31.8	£18.4	£15.5	£24.3	£28.7	£15.5	£10.0	£27.3	£171.4
Zone 5	£50.8	£27.0	£20.6	£31.9	£45.0	£23.6	£14.0	£33.1	£245.9
Total Study Area	£683.5	£298.0	£233.7	£417.9	£582.9	£297.1	£162.7	£447.5	£3,123.4

Notes:

a. Zones are based on Postcode geography as shown on the plan at Appendix A

b. Expenditure figures for each category are derived from Experian MMG3 data (2021 report) at 2020 - the 2020 figures are then projected to the assessment years using "Ex. SFT adjusted for sales via stores" forecast growth rates taken from Figure 7 of Experian Retail Planner Briefing Note 20.

Table 9a:
Clothing & footwear goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	20.6%	48.6%	12.0%	53.9%	7.5%	13.7%	33.4%	49.7%
In Centre	4.9%	19.4%	0.4%	25.2%	1.6%	0.0%	10.7%	15.6%
Barry Holton Road	2.1%	8.8%	0.0%	17.0%	0.0%	0.0%	0.7%	1.0%
Cowbridge	1.4%	4.6%	0.4%	6.4%	1.6%	0.0%	7.7%	0.0%
Llantwit Major	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	2.4%	0.0%
Penarth	1.3%	5.5%	0.0%	1.8%	0.0%	0.0%	0.0%	14.6%
Local Centres	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	15.7%	29.2%	11.6%	28.6%	5.9%	13.7%	22.7%	34.0%
Culverhouse Cross	14.9%	25.5%	11.6%	23.4%	5.9%	13.7%	17.1%	34.0%
OoC - Barry Waterfront Retail Park	0.3%	1.2%	0.0%	2.5%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Ty Verlon Industrial Estate	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscoombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	0.5%	2.2%	0.0%	2.7%	0.0%	0.0%	4.4%	0.0%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Other	0.1%	0.2%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
Outside of VoG	79.4%	51.4%	88.0%	46.1%	92.5%	86.3%	66.6%	50.3%
Bridgend	11.9%	9.1%	12.8%	3.4%	37.4%	4.0%	28.2%	6.1%
Caerphilly	1.1%	0.0%	1.5%	0.0%	0.0%	2.0%	0.0%	0.0%
Cardiff	45.1%	38.4%	47.2%	36.1%	22.9%	55.9%	36.4%	43.1%
Culverhouse Cross (North Side - Cardiff)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	16.1%	0.1%	21.0%	0.0%	24.7%	19.7%	0.7%	0.0%
Pontypridd	1.6%	0.0%	2.1%	0.0%	0.0%	2.9%	0.0%	0.0%
Outside of VoG - Other	3.5%	3.9%	3.4%	6.6%	7.6%	2.0%	1.3%	1.2%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 9b:
Clothing & footwear goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£103.2	£57.1	£46.1	£31.1	£7.6	£38.5	£7.7	£18.4
In Centre	£24.4	£22.8	£1.6	£14.6	£1.6	£0.0	£2.5	£5.8
Barry Holton Road	£10.4	£10.4	£0.0	£9.8	£0.0	£0.0	£0.2	£0.4
Cowbridge	£7.1	£5.5	£1.6	£3.7	£1.6	£0.0	£1.8	£0.0
Llantwit Major	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.5	£0.0
Penarth	£6.5	£6.5	£0.0	£1.0	£0.0	£0.0	£0.0	£5.4
Local Centres	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£78.8	£34.3	£44.5	£16.5	£6.0	£38.5	£5.2	£12.6
Culverhouse Cross	£74.5	£30.0	£44.5	£13.5	£6.0	£38.5	£3.9	£12.6
OoC - Barry Waterfront Retail Park	£1.4	£1.4	£0.0	£1.4	£0.0	£0.0	£0.0	£0.0
OoC - Barry Ty Verlon Industrial Estate	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscoombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£2.6	£2.6	£0.0	£1.6	£0.0	£0.0	£1.0	£0.0
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.3	£0.0
Outside of VoG	£397.2	£60.5	£336.7	£26.6	£93.5	£243.2	£15.3	£18.6
Bridgend	£59.6	£10.7	£48.9	£2.0	£37.8	£11.1	£6.5	£2.3
Caerphilly	£5.6	£0.0	£5.6	£0.0	£0.0	£5.6	£0.0	£0.0
Cardiff	£225.7	£45.1	£180.6	£20.8	£23.1	£157.5	£8.4	£15.9
Culverhouse Cross (North Side - Cardiff)	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£80.5	£0.2	£80.3	£0.0	£24.9	£55.4	£0.2	£0.0
Pontypridd	£8.1	£0.0	£8.1	£0.0	£0.0	£8.1	£0.0	£0.0
Outside of VoG - Other	£17.7	£4.5	£13.2	£3.8	£7.6	£5.6	£0.3	£0.4
TOTAL	£500.4	£117.7	£382.8	£57.7	£101.1	£281.7	£23.0	£37.0

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 10a:
Furniture goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	18.7%	29.4%	14.6%	31.6%	10.1%	16.7%	26.1%	28.6%
In Centre	5.8%	15.8%	1.9%	17.3%	1.9%	1.9%	14.6%	14.6%
Barry Holton Road	2.4%	8.7%	0.0%	15.1%	0.0%	0.0%	7.0%	0.7%
Cowbridge	0.2%	0.8%	0.0%	0.0%	0.0%	0.0%	3.5%	0.0%
Llantwit Major	1.2%	0.9%	1.3%	0.0%	1.9%	1.0%	4.2%	0.0%
Penarth	2.0%	5.5%	0.7%	2.2%	0.0%	1.0%	0.0%	13.9%
Local Centres	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	13.0%	13.6%	12.7%	14.3%	8.2%	14.8%	11.4%	14.0%
Culverhouse Cross	11.0%	9.7%	11.6%	9.8%	8.2%	13.1%	9.8%	9.4%
OoC - Barry Waterfront Retail Park	0.5%	1.6%	0.0%	0.8%	0.0%	0.0%	0.0%	4.0%
OoC - Barry Ty Verlon Industrial Estate	0.1%	0.4%	0.0%	0.8%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscoombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Other	1.4%	1.9%	1.1%	2.9%	0.0%	1.7%	1.6%	0.7%
Outside of VoG	81.3%	70.6%	85.4%	68.4%	89.9%	83.3%	74.0%	71.4%
Bridgend	9.4%	5.0%	11.1%	1.6%	35.5%	0.0%	19.5%	0.0%
Caerphilly	6.2%	1.9%	7.9%	4.1%	3.8%	9.8%	0.0%	0.0%
Cardiff	36.4%	36.4%	36.4%	32.4%	1.1%	52.5%	28.2%	47.6%
Culverhouse Cross (North Side - Cardiff)	0.6%	2.0%	0.0%	4.3%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	15.0%	15.3%	14.9%	12.0%	20.5%	12.4%	20.9%	16.1%
Pontypridd	1.5%	2.1%	1.3%	4.1%	0.0%	1.9%	0.9%	0.0%
Outside of VoG - Other	12.1%	8.0%	13.7%	9.8%	29.0%	6.7%	4.4%	7.8%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 10b:
Furniture goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£40.9	£17.9	£23.0	£8.8	£5.0	£18.0	£3.5	£5.6
In Centre	£12.6	£9.6	£3.0	£4.8	£0.9	£2.1	£2.0	£2.9
Barry Holton Road	£5.3	£5.3	£0.0	£4.2	£0.0	£0.0	£0.9	£0.1
Cowbridge	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.5	£0.0
Llantwit Major	£2.5	£0.6	£2.0	£0.0	£0.9	£1.0	£0.6	£0.0
Penarth	£4.4	£3.3	£1.0	£0.6	£0.0	£1.0	£0.0	£2.7
Local Centres	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£28.2	£8.3	£20.0	£4.0	£4.0	£15.9	£1.5	£2.8
Culverhouse Cross	£24.1	£5.9	£18.2	£2.7	£4.0	£14.2	£1.3	£1.8
OoC - Barry Waterfront Retail Park	£1.0	£1.0	£0.0	£0.2	£0.0	£0.0	£0.0	£0.8
OoC - Barry Ty Verlon Industrial Estate	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscoombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£3.0	£1.2	£1.8	£0.8	£0.0	£1.8	£0.2	£0.1
Outside of VoG	£177.1	£42.9	£134.2	£19.0	£44.3	£89.8	£9.9	£14.0
Bridgend	£20.5	£3.0	£17.5	£0.4	£17.5	£0.0	£2.6	£0.0
Caerphilly	£13.6	£1.2	£12.4	£1.2	£1.9	£10.5	£0.0	£0.0
Cardiff	£79.3	£22.1	£57.2	£9.0	£0.5	£56.7	£3.8	£9.3
Culverhouse Cross (North Side - Cardiff)	£1.2	£1.2	£0.0	£1.2	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£32.8	£9.3	£23.5	£3.3	£10.1	£13.4	£2.8	£3.2
Pontypridd	£3.3	£1.3	£2.1	£1.2	£0.0	£2.1	£0.1	£0.0
Outside of VoG - Other	£26.4	£4.8	£21.5	£2.7	£14.3	£7.2	£0.6	£1.5
TOTAL	£218.0	£60.8	£157.2	£27.8	£49.3	£107.9	£13.3	£19.6

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 11a:
DIY goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	12.6%	37.4%	2.9%	39.9%	0.9%	3.8%	13.8%	51.6%
In Centre	3.7%	13.2%	0.0%	5.1%	0.0%	0.0%	7.6%	29.0%
Barry Holton Road	1.0%	3.5%	0.0%	5.1%	0.0%	0.0%	0.0%	3.9%
Cowbridge	0.5%	1.6%	0.0%	0.0%	0.0%	0.0%	7.0%	0.0%
Llantwit Major	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.6%	0.0%
Penarth	2.2%	7.8%	0.0%	0.0%	0.0%	0.0%	0.0%	25.1%
Local Centres	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	8.9%	24.3%	2.9%	34.8%	0.9%	3.8%	6.2%	22.6%
Culverhouse Cross	1.6%	2.7%	1.2%	2.4%	0.0%	1.8%	2.2%	3.4%
OoC - Barry Waterfront Retail Park	1.4%	4.2%	0.3%	4.1%	0.9%	0.0%	0.0%	7.4%
OoC - Barry Ty Verlon Industrial Estate	3.4%	12.2%	0.0%	21.6%	0.0%	0.0%	2.2%	6.1%
OoC - Barry Briscombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	0.5%	1.7%	0.0%	3.7%	0.0%	0.0%	0.0%	0.0%
OoC - Penarth	0.1%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
OoC - Other	1.9%	3.2%	1.4%	3.1%	0.0%	2.0%	1.9%	4.5%
Outside of VoG	87.4%	62.6%	97.1%	60.1%	99.1%	96.2%	86.2%	48.4%
Bridgend	21.3%	10.8%	25.4%	0.0%	72.8%	4.1%	45.9%	0.0%
Caerphilly	6.1%	0.0%	8.5%	0.0%	0.0%	12.4%	0.0%	0.0%
Cardiff	17.3%	3.1%	22.8%	4.8%	0.0%	33.1%	0.6%	2.5%
Culverhouse Cross (North Side - Cardiff)	26.8%	43.0%	20.5%	51.6%	3.2%	28.3%	31.7%	39.3%
Pontyclun / Talbot Green	4.9%	4.7%	5.0%	3.7%	14.6%	0.7%	4.0%	6.6%
Pontypridd	8.2%	0.0%	11.4%	0.0%	1.6%	15.8%	0.0%	0.0%
Outside of VoG - Other	2.8%	0.9%	3.5%	0.0%	6.8%	2.0%	4.0%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 11b:
DIY goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£21.5	£17.9	£3.6	£8.6	£0.3	£3.2	£1.6	£7.7
In Centre	£6.3	£6.3	£0.0	£1.1	£0.0	£0.0	£0.9	£4.3
Barry Holton Road	£1.7	£1.7	£0.0	£1.1	£0.0	£0.0	£0.0	£0.6
Cowbridge	£0.8	£0.8	£0.0	£0.0	£0.0	£0.0	£0.8	£0.0
Llantwit Major	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Penarth	£3.8	£3.8	£0.0	£0.0	£0.0	£0.0	£0.0	£3.8
Local Centres	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£15.2	£11.6	£3.6	£7.5	£0.3	£3.2	£0.7	£3.4
Culverhouse Cross	£2.8	£1.3	£1.5	£0.5	£0.0	£1.5	£0.2	£0.5
OoC - Barry Waterfront Retail Park	£2.3	£2.0	£0.3	£0.9	£0.3	£0.0	£0.0	£1.1
OoC - Barry Ty Verlon Industrial Estate	£5.8	£5.8	£0.0	£4.7	£0.0	£0.0	£0.2	£0.9
OoC - Barry Briscombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£0.8	£0.8	£0.0	£0.8	£0.0	£0.0	£0.0	£0.0
OoC - Penarth	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
OoC - Other	£3.2	£1.6	£1.7	£0.7	£0.0	£1.7	£0.2	£0.7
Outside of VoG	£149.5	£30.0	£119.5	£13.0	£37.7	£81.8	£9.7	£7.3
Bridgend	£36.4	£5.2	£31.2	£0.0	£27.7	£3.5	£5.2	£0.0
Caerphilly	£10.5	£0.0	£10.5	£0.0	£0.0	£10.5	£0.0	£0.0
Cardiff	£29.6	£1.5	£28.1	£1.0	£0.0	£28.1	£0.1	£0.4
Culverhouse Cross (North Side - Cardiff)	£45.9	£20.6	£25.2	£11.2	£1.2	£24.0	£3.6	£5.9
Pontyclun / Talbot Green	£8.4	£2.3	£6.1	£0.8	£5.6	£0.6	£0.5	£1.0
Pontypridd	£14.0	£0.0	£14.0	£0.0	£0.6	£13.4	£0.0	£0.0
Outside of VoG - Other	£4.7	£0.5	£4.3	£0.0	£2.6	£1.7	£0.5	£0.0
TOTAL	£171.0	£47.9	£123.1	£21.7	£38.1	£85.0	£11.3	£15.0

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 12a:
Electrical goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	23.1%	62.7%	8.9%	79.2%	6.1%	10.0%	28.1%	60.4%
In Centre	3.2%	12.1%	0.0%	17.0%	0.0%	0.0%	5.5%	8.8%
Barry Holton Road	1.7%	6.5%	0.0%	11.0%	0.0%	0.0%	0.0%	3.6%
Cowbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Llantwit Major	0.3%	1.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Penarth	1.2%	4.4%	0.0%	5.9%	0.0%	0.0%	0.0%	5.1%
Local Centres	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	19.9%	50.6%	8.9%	62.3%	6.1%	10.0%	22.7%	51.7%
Culverhouse Cross	16.3%	37.0%	8.9%	37.7%	6.1%	10.0%	17.2%	50.7%
OoC - Barry Waterfront Retail Park	1.6%	5.9%	0.0%	10.8%	0.0%	0.0%	1.2%	1.0%
OoC - Barry Ty Verlon Industrial Estate	0.5%	1.9%	0.0%	3.8%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscoombe Retail Park	0.1%	0.5%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	1.4%	5.3%	0.0%	8.9%	0.0%	0.0%	4.2%	0.0%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of VoG	76.9%	37.3%	91.1%	20.8%	93.9%	90.0%	71.9%	39.6%
Bridgend	19.6%	12.3%	22.3%	5.9%	62.9%	4.8%	42.9%	0.0%
Caerphilly	3.4%	0.0%	4.6%	0.0%	0.0%	6.6%	0.0%	0.0%
Cardiff	38.6%	20.4%	45.1%	8.9%	10.5%	60.1%	21.1%	39.6%
Culverhouse Cross (North Side - Cardiff)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	6.3%	1.7%	8.0%	0.0%	14.9%	5.0%	7.9%	0.0%
Pontypridd	7.4%	0.0%	10.1%	0.0%	2.3%	13.5%	0.0%	0.0%
Outside of VoG - Other	1.5%	2.9%	1.0%	5.9%	3.2%	0.0%	0.0%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 12b:
Electrical goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£70.7	£50.8	£19.9	£31.8	£4.2	£15.7	£5.0	£14.0
In Centre	£9.8	£9.8	£0.0	£6.8	£0.0	£0.0	£1.0	£2.0
Barry Holton Road	£5.3	£5.3	£0.0	£4.4	£0.0	£0.0	£0.0	£0.8
Cowbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Llantwit Major	£1.0	£1.0	£0.0	£0.0	£0.0	£0.0	£1.0	£0.0
Penarth	£3.6	£3.6	£0.0	£2.4	£0.0	£0.0	£0.0	£1.2
Local Centres	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£60.9	£41.0	£19.9	£25.0	£4.2	£15.7	£4.0	£12.0
Culverhouse Cross	£49.9	£30.0	£19.9	£15.1	£4.2	£15.7	£3.0	£11.8
OoC - Barry Waterfront Retail Park	£4.8	£4.8	£0.0	£4.3	£0.0	£0.0	£0.2	£0.2
OoC - Barry Ty Verlon Industrial Estate	£1.5	£1.5	£0.0	£1.5	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscoombe Retail Park	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£4.3	£4.3	£0.0	£3.6	£0.0	£0.0	£0.7	£0.0
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Outside of VoG	£235.0	£30.2	£204.9	£8.3	£63.5	£141.3	£12.6	£9.2
Bridgend	£60.0	£9.9	£50.1	£2.4	£42.6	£7.5	£7.5	£0.0
Caerphilly	£10.4	£0.0	£10.4	£0.0	£0.0	£10.4	£0.0	£0.0
Cardiff	£118.0	£16.5	£101.5	£3.6	£7.1	£94.3	£3.7	£9.2
Culverhouse Cross (North Side - Cardiff)	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£19.4	£1.4	£18.0	£0.0	£10.1	£7.9	£1.4	£0.0
Pontypridd	£22.7	£0.0	£22.7	£0.0	£1.6	£21.1	£0.0	£0.0
Outside of VoG - Other	£4.6	£2.4	£2.2	£2.4	£2.2	£0.0	£0.0	£0.0
TOTAL	£305.8	£81.0	£224.8	£40.1	£67.7	£157.1	£17.6	£23.2

Note: Figures may not add up due to rounding

Table 13a:
Small household goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	20.0%	58.0%	7.7%	61.8%	1.3%	10.1%	46.0%	59.7%
In Centre	4.4%	16.0%	0.6%	14.7%	0.0%	0.8%	26.6%	11.4%
Barry Holton Road	1.3%	5.2%	0.0%	7.5%	0.0%	0.0%	6.6%	0.9%
Cowbridge	1.0%	4.0%	0.0%	1.8%	0.0%	0.0%	15.9%	0.0%
Llantwit Major	0.5%	0.0%	0.6%	0.0%	0.0%	0.8%	0.0%	0.0%
Penarth	1.7%	6.8%	0.0%	5.4%	0.0%	0.0%	4.1%	10.5%
Local Centres	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	15.6%	42.0%	7.1%	47.2%	1.3%	9.2%	19.4%	48.3%
Culverhouse Cross	11.5%	25.2%	7.1%	16.4%	1.3%	9.2%	10.2%	48.3%
OoC - Barry Waterfront Retail Park	0.1%	0.5%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Ty Verlon Industrial Estate	0.6%	2.6%	0.0%	5.4%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscoombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	3.2%	12.9%	0.0%	23.3%	0.0%	0.0%	7.9%	0.0%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Other	0.2%	0.8%	0.0%	1.0%	0.0%	0.0%	1.3%	0.0%
Outside of VoG	80.0%	42.0%	92.3%	38.2%	98.7%	89.9%	54.0%	40.3%
Bridgend	10.9%	8.1%	11.8%	6.4%	43.4%	0.0%	25.3%	0.0%
Caerphilly	2.1%	0.0%	2.8%	0.0%	0.0%	3.8%	0.0%	0.0%
Cardiff	48.6%	28.7%	55.1%	25.1%	20.9%	67.9%	20.7%	39.5%
Culverhouse Cross (North Side - Cardiff)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	8.3%	4.3%	9.6%	6.7%	20.2%	5.7%	4.0%	0.9%
Pontypridd	4.4%	0.0%	5.8%	0.0%	0.0%	8.0%	0.0%	0.0%
Outside of VoG - Other	5.7%	0.8%	7.3%	0.0%	14.3%	4.6%	4.1%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 13b:
Small household goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£85.2	£60.5	£24.8	£31.4	£1.2	£23.6	£9.5	£19.6
In Centre	£18.7	£16.7	£2.0	£7.4	£0.0	£2.0	£5.5	£3.7
Barry Holton Road	£5.4	£5.4	£0.0	£3.8	£0.0	£0.0	£1.4	£0.3
Cowbridge	£4.2	£4.2	£0.0	£0.9	£0.0	£0.0	£3.3	£0.0
Llantwit Major	£2.0	£0.0	£2.0	£0.0	£0.0	£2.0	£0.0	£0.0
Penarth	£7.0	£7.0	£0.0	£2.7	£0.0	£0.0	£0.9	£3.5
Local Centres	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£66.6	£43.8	£22.8	£23.9	£1.2	£21.6	£4.0	£15.8
Culverhouse Cross	£49.0	£26.3	£22.8	£8.3	£1.2	£21.6	£2.1	£15.8
OoC - Barry Waterfront Retail Park	£0.5	£0.5	£0.0	£0.5	£0.0	£0.0	£0.0	£0.0
OoC - Barry Ty Verlon Industrial Estate	£2.7	£2.7	£0.0	£2.7	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscoombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£13.5	£13.5	£0.0	£11.8	£0.0	£0.0	£1.6	£0.0
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£0.8	£0.8	£0.0	£0.5	£0.0	£0.0	£0.3	£0.0
Outside of VoG	£341.5	£43.8	£297.7	£19.3	£86.7	£210.9	£11.2	£13.2
Bridgend	£46.6	£8.5	£38.1	£3.2	£38.1	£0.0	£5.3	£0.0
Caerphilly	£8.9	£0.0	£8.9	£0.0	£0.0	£8.9	£0.0	£0.0
Cardiff	£207.6	£30.0	£177.6	£12.7	£18.3	£159.3	£4.3	£12.9
Culverhouse Cross (North Side - Cardiff)	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£35.5	£4.5	£31.0	£3.4	£17.7	£13.3	£0.8	£0.3
Pontypridd	£18.7	£0.0	£18.7	£0.0	£0.0	£18.7	£0.0	£0.0
Outside of VoG - Other	£24.2	£0.9	£23.4	£0.0	£12.6	£10.8	£0.9	£0.0
TOTAL	£426.7	£104.3	£322.4	£50.7	£87.9	£234.5	£20.8	£32.8

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 14a:
Small Media (Books, CDs, DVDs)
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	15.6%	57.6%	1.4%	61.3%	2.6%	1.0%	58.5%	51.2%
In Centre	10.6%	38.0%	1.4%	29.2%	2.6%	1.0%	48.0%	44.9%
Barry Holton Road	4.3%	17.2%	0.0%	29.2%	0.0%	0.0%	5.7%	6.4%
Cowbridge	1.9%	5.5%	0.7%	0.0%	2.6%	0.0%	26.8%	0.0%
Llantwit Major	0.7%	3.0%	0.0%	0.0%	0.0%	0.0%	14.5%	0.0%
Penarth	3.5%	11.7%	0.7%	0.0%	0.0%	1.0%	0.0%	37.3%
Local Centres	0.1%	0.6%	0.0%	0.0%	0.0%	0.0%	1.1%	1.2%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.1%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.1%	0.2%	0.0%	0.0%	0.0%	0.0%	1.1%	0.0%
Out of Centre	4.9%	19.6%	0.0%	32.1%	0.0%	0.0%	10.5%	6.4%
Culverhouse Cross	2.2%	8.7%	0.0%	15.8%	0.0%	0.0%	3.8%	1.2%
OoC - Barry Waterfront Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Ty Verlon Industrial Estate	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscoombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	2.7%	10.6%	0.0%	16.3%	0.0%	0.0%	5.7%	5.2%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Other	0.1%	0.2%	0.0%	0.0%	0.0%	0.0%	1.1%	0.0%
Outside of VoG	84.4%	42.4%	98.6%	38.7%	97.4%	99.0%	41.5%	48.8%
Bridgend	10.9%	7.4%	12.0%	3.9%	43.3%	0.0%	27.1%	0.0%
Caerphilly	5.7%	0.0%	7.6%	0.0%	0.0%	10.6%	0.0%	0.0%
Cardiff	52.4%	33.4%	58.8%	34.8%	10.9%	77.2%	8.6%	47.6%
Culverhouse Cross (North Side - Cardiff)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	6.4%	0.0%	8.6%	0.0%	28.4%	1.0%	0.0%	0.0%
Pontypridd	5.0%	0.0%	6.7%	0.0%	0.0%	9.3%	0.0%	0.0%
Outside of VoG - Other	4.0%	1.6%	4.8%	0.0%	14.7%	1.0%	5.9%	1.2%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 14b:
Small Media (Books, CDs, DVDs)
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£33.9	£31.5	£2.3	£16.1	£1.2	£1.2	£6.6	£8.8
In Centre	£23.1	£20.8	£2.3	£7.7	£1.2	£1.2	£5.4	£7.7
Barry Holton Road	£9.4	£9.4	£0.0	£7.7	£0.0	£0.0	£0.6	£1.1
Cowbridge	£4.2	£3.0	£1.2	£0.0	£1.2	£0.0	£3.0	£0.0
Llantwit Major	£1.6	£1.6	£0.0	£0.0	£0.0	£0.0	£1.6	£0.0
Penarth	£7.6	£6.4	£1.2	£0.0	£0.0	£1.2	£0.0	£6.4
Local Centres	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.1	£0.2
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Out of Centre	£10.7	£10.7	£0.0	£8.4	£0.0	£0.0	£1.2	£1.1
Culverhouse Cross	£4.8	£4.8	£0.0	£4.2	£0.0	£0.0	£0.4	£0.2
OoC - Barry Waterfront Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Ty Verlon Industrial Estate	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscoombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£5.8	£5.8	£0.0	£4.3	£0.0	£0.0	£0.6	£0.9
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Outside of VoG	£183.6	£23.2	£160.4	£10.2	£44.0	£116.4	£4.7	£8.4
Bridgend	£23.7	£4.1	£19.6	£1.0	£19.6	£0.0	£3.0	£0.0
Caerphilly	£12.4	£0.0	£12.4	£0.0	£0.0	£12.4	£0.0	£0.0
Cardiff	£113.9	£18.3	£95.6	£9.2	£4.9	£90.7	£1.0	£8.2
Culverhouse Cross (North Side - Cardiff)	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£14.0	£0.0	£14.0	£0.0	£12.8	£1.2	£0.0	£0.0
Pontypridd	£11.0	£0.0	£11.0	£0.0	£0.0	£11.0	£0.0	£0.0
Outside of VoG - Other	£8.7	£0.9	£7.8	£0.0	£6.7	£1.2	£0.7	£0.2
TOTAL	£217.5	£54.7	£162.7	£26.3	£45.2	£117.5	£11.2	£17.2

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 15a:
Chemist goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	26.1%	85.3%	3.8%	88.4%	0.0%	5.4%	80.1%	84.6%
In Centre	17.3%	60.1%	1.2%	57.4%	0.0%	1.7%	71.7%	56.0%
Barry Holton Road	5.5%	20.0%	0.0%	40.5%	0.0%	0.0%	2.5%	1.9%
Cowbridge	2.7%	9.9%	0.0%	6.2%	0.0%	0.0%	27.7%	2.7%
Llantwit Major	2.8%	9.2%	0.4%	0.0%	0.0%	0.6%	41.5%	0.0%
Penarth	4.4%	13.8%	0.8%	0.5%	0.0%	1.1%	0.0%	43.2%
Local Centres	2.0%	7.3%	0.0%	10.2%	0.0%	0.0%	0.0%	8.1%
LC Cornerswell Road Penarth	0.1%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%
LC Dinas Powys Village	0.6%	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%	7.1%
LC Fontygary Road Rhoose	1.0%	3.8%	0.0%	8.2%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.2%	0.7%	0.0%	1.4%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.1%	0.2%	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	8.8%	25.2%	2.6%	31.0%	0.0%	3.7%	8.4%	28.6%
Culverhouse Cross	3.8%	7.9%	2.2%	6.0%	0.0%	3.1%	0.8%	15.6%
OoC - Barry Waterfront Retail Park	1.8%	6.5%	0.0%	9.3%	0.0%	0.0%	0.0%	6.9%
OoC - Barry Ty Verlon Industrial Estate	0.1%	0.4%	0.0%	0.9%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscoombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	2.0%	7.4%	0.0%	11.9%	0.0%	0.0%	5.1%	2.3%
OoC - Penarth	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%
OoC - Other	1.1%	2.9%	0.4%	2.8%	0.0%	0.6%	2.5%	3.2%
Outside of VoG	73.9%	14.7%	96.2%	11.6%	100.0%	94.6%	19.9%	15.4%
Bridgend	11.8%	4.3%	14.6%	3.7%	49.8%	0.0%	11.7%	0.0%
Caerphilly	2.9%	0.6%	3.7%	0.0%	0.0%	5.3%	2.6%	0.0%
Cardiff	36.7%	8.9%	47.1%	8.0%	5.6%	64.3%	1.7%	15.4%
Culverhouse Cross (North Side - Cardiff)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	7.9%	0.2%	10.8%	0.0%	23.7%	5.5%	0.9%	0.0%
Pontypridd	8.1%	0.0%	11.2%	0.0%	0.0%	15.8%	0.0%	0.0%
Outside of VoG - Other	6.6%	0.7%	8.8%	0.0%	21.0%	3.7%	3.1%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 15b:
Chemist goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£31.1	£27.8	£3.3	£13.4	£0.0	£3.3	£5.8	£8.6
In Centre	£20.6	£19.6	£1.1	£8.7	£0.0	£1.1	£5.2	£5.7
Barry Holton Road	£6.5	£6.5	£0.0	£6.1	£0.0	£0.0	£0.2	£0.2
Cowbridge	£3.2	£3.2	£0.0	£0.9	£0.0	£0.0	£2.0	£0.3
Llantwit Major	£3.4	£3.0	£0.4	£0.0	£0.0	£0.4	£3.0	£0.4
Penarth	£5.2	£4.5	£0.7	£0.1	£0.0	£0.7	£0.0	£4.0
Local Centres	£2.4	£2.4	£0.0	£1.5	£0.0	£0.0	£0.0	£0.8
LC Cornerswell Road Penarth	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
LC Dinas Powys Village	£0.7	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.7
LC Fontygary Road Rhoose	£1.2	£1.2	£0.0	£1.2	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£10.5	£8.2	£2.3	£4.7	£0.0	£2.3	£0.6	£2.9
Culverhouse Cross	£4.5	£2.6	£1.9	£0.9	£0.0	£1.9	£0.1	£1.6
OoC - Barry Waterfront Retail Park	£2.1	£2.1	£0.0	£1.4	£0.0	£0.0	£0.0	£0.7
OoC - Barry Ty Verlon Industrial Estate	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscoombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£2.4	£2.4	£0.0	£1.8	£0.0	£0.0	£0.4	£0.2
OoC - Penarth	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
OoC - Other	£1.3	£0.9	£0.4	£0.4	£0.0	£0.4	£0.2	£0.3
Outside of VoG	£87.9	£4.8	£83.2	£1.8	£25.3	£57.8	£1.4	£1.6
Bridgend	£14.0	£1.4	£12.6	£0.6	£12.6	£0.0	£0.8	£0.0
Caerphilly	£3.4	£0.2	£3.2	£0.0	£0.0	£3.2	£0.2	£0.0
Cardiff	£43.6	£2.9	£40.7	£1.2	£1.4	£39.3	£0.1	£1.6
Culverhouse Cross (North Side - Cardiff)	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£9.4	£0.1	£9.3	£0.0	£6.0	£3.3	£0.1	£0.0
Pontypridd	£9.7	£0.0	£9.7	£0.0	£0.0	£9.7	£0.0	£0.0
Outside of VoG - Other	£7.8	£0.2	£7.6	£0.0	£5.3	£2.3	£0.2	£0.0
TOTAL	£119.1	£32.6	£86.5	£15.1	£25.3	£61.2	£7.2	£10.2

Note: Figures may not add up due to rounding

Table 16a:
Recreational goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	10.9%	35.6%	2.0%	46.6%	3.3%	1.4%	44.5%	8.7%
In Centre	4.0%	12.2%	1.0%	16.0%	3.3%	0.0%	12.4%	5.2%
Barry Holton Road	1.3%	5.0%	0.0%	9.2%	0.0%	0.0%	0.0%	1.7%
Cowbridge	0.6%	2.3%	0.0%	3.4%	0.0%	0.0%	2.6%	0.0%
Llantwit Major	1.3%	2.2%	1.0%	0.0%	3.3%	0.0%	9.8%	0.0%
Penarth	0.6%	2.2%	0.0%	3.4%	0.0%	0.0%	0.0%	1.7%
Local Centres	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	1.7%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Dinas Powys Village	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	1.7%
LC Fontygary Road Rhoose	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	7.0%	23.5%	1.0%	30.6%	0.0%	1.4%	32.1%	3.5%
Culverhouse Cross	1.5%	3.0%	1.0%	1.9%	0.0%	1.4%	9.2%	0.0%
OoC - Barry Waterfront Retail Park	2.4%	9.1%	0.0%	12.2%	0.0%	0.0%	9.2%	3.5%
OoC - Barry Ty Verlon Industrial Estate	0.9%	3.4%	0.0%	6.8%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Briscombe Retail Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	1.6%	6.0%	0.0%	5.8%	0.0%	0.0%	13.8%	0.0%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
OoC - Other	0.5%	1.9%	0.0%	3.9%	0.0%	0.0%	0.0%	0.0%
Outside of VoG	89.1%	64.4%	98.0%	53.4%	96.7%	98.6%	55.5%	91.3%
Bridgend	2.5%	3.5%	2.2%	3.4%	7.1%	0.0%	7.9%	0.0%
Caerphilly	4.7%	0.0%	6.4%	0.0%	0.0%	9.2%	0.0%	0.0%
Cardiff	61.0%	59.7%	61.5%	50.0%	38.5%	71.6%	42.4%	91.3%
Culverhouse Cross (North Side - Cardiff)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Pontyclun / Talbot Green	10.6%	0.0%	14.4%	0.0%	35.8%	5.0%	0.0%	0.0%
Pontypridd	5.8%	0.0%	7.9%	0.0%	0.0%	11.4%	0.0%	0.0%
Outside of VoG - Other	4.5%	1.2%	5.7%	0.0%	15.3%	1.4%	5.2%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.1%	100.0%

Note: Figures may not add up due to rounding

Table 16b:
Recreational goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£35.8	£31.0	£4.8	£20.1	£2.4	£2.4	£8.8	£2.1
In Centre	£13.0	£10.6	£2.4	£6.9	£2.4	£0.0	£2.4	£1.3
Barry Holton Road	£4.4	£4.4	£0.0	£4.0	£0.0	£0.0	£0.0	£0.4
Cowbridge	£2.0	£2.0	£0.0	£1.5	£0.0	£0.0	£0.5	£0.0
Llantwit Major	£4.4	£1.9	£2.4	£0.0	£2.4	£0.0	£1.9	£0.0
Penarth	£1.9	£1.9	£0.0	£1.5	£0.0	£0.0	£0.0	£0.4
Local Centres	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
LC Cornerswell Road Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Dinas Powys Village	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
LC Fontygary Road Rhoose	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£22.8	£20.4	£2.4	£13.2	£0.0	£2.4	£6.3	£0.8
Culverhouse Cross	£5.0	£2.6	£2.4	£0.8	£0.0	£2.4	£1.8	£0.0
OoC - Barry Waterfront Retail Park	£7.9	£7.9	£0.0	£5.3	£0.0	£0.0	£1.8	£0.8
OoC - Barry Ty Verlon Industrial Estate	£2.9	£2.9	£0.0	£2.9	£0.0	£0.0	£0.0	£0.0
OoC - Barry Briscombe Retail Park	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£5.2	£5.2	£0.0	£2.5	£0.0	£0.0	£2.7	£0.0
OoC - Penarth	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
OoC - Other	£1.7	£1.7	£0.0	£1.7	£0.0	£0.0	£0.0	£0.0
Outside of VoG	£291.6	£56.0	£235.6	£23.0	£71.2	£164.4	£11.0	£22.0
Bridgend	£8.3	£3.0	£5.2	£1.5	£5.2	£0.0	£1.6	£0.0
Caerphilly	£15.4	£0.0	£15.4	£0.0	£0.0	£15.4	£0.0	£0.0
Cardiff	£199.8	£52.0	£147.8	£21.6	£28.4	£119.5	£8.4	£22.0
Culverhouse Cross (North Side - Cardiff)	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Pontyclun / Talbot Green	£34.6	£0.0	£34.6	£0.0	£26.3	£8.3	£0.0	£0.0
Pontypridd	£18.9	£0.0	£18.9	£0.0	£0.0	£18.9	£0.0	£0.0
Outside of VoG - Other	£14.6	£1.0	£13.6	£0.0	£11.2	£2.4	£1.0	£0.0
TOTAL	£327.4	£87.0	£240.4	£43.1	£73.6	£166.8	£19.8	£24.1

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment
Nexus Planning

Table 17a:
Comparison Goods
Shopping Patterns (%)

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (%)	Outer Study Area (Zones 2 and 3) (%)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	18.5%	50.3%	7.5%	57.1%	4.5%	8.7%	38.9%	47.4%
In Centre	5.6%	19.8%	0.7%	20.5%	1.3%	0.5%	20.0%	18.7%
Barry Holton Road	2.1%	8.3%	0.0%	14.6%	0.0%	0.0%	2.6%	2.2%
Cowbridge	1.0%	3.3%	0.2%	2.5%	0.6%	0.0%	9.5%	0.2%
Llantwit Major	0.7%	1.5%	0.4%	0.0%	0.7%	0.3%	7.0%	0.0%
Penarth	1.7%	6.3%	0.2%	2.9%	0.0%	0.2%	0.7%	15.5%
Local Centres	0.0%	0.5%	0.0%	0.5%	0.0%	0.0%	0.1%	0.8%
LC Cornerswell Road Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
LC Dinas Powys Village	0.1%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%
LC Fontygary Road Rhoose	0.1%	0.2%	0.0%	0.4%	0.0%	0.0%	0.0%	0.0%
LC Main Street Cadoxton	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%
LC Park Crescent Barry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
LC The Square St Athan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%
Out of Centre	12.8%	30.4%	6.8%	36.6%	3.2%	8.2%	19.0%	28.7%
Culverhouse Cross	9.4%	17.6%	6.5%	16.3%	3.1%	7.9%	10.4%	24.8%
OoC - Barry Waterfront Retail Park	0.9%	3.4%	0.0%	5.0%	0.1%	0.0%	1.6%	2.0%
OoC - Barry Ty Verlon Industrial Estate	0.6%	2.3%	0.0%	4.3%	0.0%	0.0%	0.2%	0.5%
OoC - Barry Briscoe Retail Park	0.0%	0.1%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%
OoC - Barry Other	1.5%	5.9%	0.0%	9.3%	0.0%	0.0%	5.7%	0.6%
OoC - Penarth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
OoC - Other	0.5%	1.1%	0.2%	1.4%	0.0%	0.3%	1.0%	0.6%
Outside of VoG	81.5%	49.7%	92.5%	42.9%	95.5%	91.3%	61.1%	52.6%
Bridgend	11.8%	7.8%	13.1%	3.9%	41.2%	1.8%	26.2%	1.3%
Caerphilly	3.5%	0.2%	4.6%	0.4%	0.4%	6.3%	0.2%	0.0%
Cardiff	44.5%	32.1%	48.8%	28.0%	17.2%	61.5%	23.9%	44.4%
Culverhouse Cross (North Side - Cardiff)	2.1%	3.7%	1.5%	4.4%	0.3%	2.0%	2.9%	3.3%
Pontyclun / Talbot Green	10.3%	3.0%	12.8%	2.7%	23.3%	8.5%	4.6%	2.5%
Pontypridd	4.7%	0.2%	6.2%	0.4%	0.4%	8.5%	0.1%	0.0%
Outside of VoG - Other	4.8%	2.6%	5.5%	3.2%	12.8%	2.6%	3.3%	1.2%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Figures may not add up due to rounding

Table 17b:
Comparison Goods
Shopping Expenditure (£m at 2023)

2020 Prices

Destination	Total	Inner Study Area (Zones 1, 4 and 5) (£m)	Outer Study Area (Zones 2 and 3) (£m)	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5
Vale of Glamorgan	£422.3	£294.5	£127.8	£161.3	£21.9	£105.9	£48.4	£84.9
In Centre	£128.6	£116.2	£12.4	£58.0	£6.2	£6.2	£24.8	£33.5
Barry Holton Road	£48.4	£48.4	£0.0	£41.1	£0.0	£0.0	£3.3	£3.9
Cowbridge	£21.9	£19.1	£2.8	£7.0	£2.8	£0.0	£11.9	£0.3
Llantwit Major	£15.4	£8.7	£6.7	£0.0	£3.4	£3.4	£8.7	£0.0
Penarth	£39.8	£36.9	£2.9	£8.3	£0.0	£2.9	£0.9	£27.8
Local Centres	£3.1	£3.1	£0.0	£1.5	£0.0	£0.0	£0.1	£1.5
LC Cornerswell Road Penarth	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
LC Dinas Powys Village	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3
LC Fontygary Road Rhoose	£1.2	£1.2	£0.0	£1.2	£0.0	£0.0	£0.0	£0.0
LC Main Street Cadoxton	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
LC Park Crescent Barry	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
LC The Square St Athan	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Out of Centre	£293.7	£178.3	£115.3	£103.3	£15.7	£99.6	£23.6	£51.4
Culverhouse Cross	£214.6	£103.4	£111.2	£46.1	£15.3	£95.8	£12.9	£44.3
OoC - Barry Waterfront Retail Park	£20.1	£19.7	£0.3	£14.1	£0.3	£0.0	£2.0	£3.7
OoC - Barry Ty Verlon Industrial Estate	£13.4	£13.4	£0.0	£12.2	£0.0	£0.0	£0.2	£0.9
OoC - Barry Briscoe Retail Park	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0
OoC - Barry Other	£34.6	£34.6	£0.0	£26.4	£0.0	£0.0	£7.1	£1.1
OoC - Penarth	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
OoC - Other	£10.3	£6.5	£3.8	£4.1	£0.0	£3.8	£1.3	£1.2
Outside of VoG	£1,863.5	£291.4	£1,572.1	£121.3	£466.4	£1,105.7	£75.8	£94.3
Bridgend	£269.1	£45.8	£223.3	£11.1	£201.1	£22.2	£32.5	£2.3
Caerphilly	£80.2	£1.3	£78.8	£1.2	£1.9	£76.9	£0.2	£0.0
Cardiff	£1,017.5	£188.4	£829.2	£79.2	£83.8	£745.3	£29.7	£79.5
Culverhouse Cross (North Side - Cardiff)	£47.1	£21.8	£25.2	£12.4	£1.2	£24.0	£3.6	£5.9
Pontyclun / Talbot Green	£234.5	£17.6	£216.8	£7.5	£113.6	£103.3	£5.7	£4.4
Pontypridd	£106.4	£1.3	£105.2	£1.2	£2.2	£103.0	£0.1	£0.0
Outside of VoG - Other	£108.8	£15.2	£93.6	£8.9	£62.5	£31.1	£4.1	£2.2
TOTAL	£2,285.8	£586.0	£1,699.8	£282.6	£488.2	£1,211.6	£124.2	£179.1

Note: Figures may not add up due to rounding

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

2020 Prices

Table 18a: Comparison goods market share derived turnover (based on household survey results)

	% Market Share	2023 Survey Turnover (£m)	2026 Survey Turnover (£m)	2031 Survey Turnover (£m)	2036 Survey Turnover (£m)
Expenditure in the Study Area (£m)		2285.7	2339.0	2689.9	3123.4
Expenditure directed to Vale of Glamorgan Council Area	18.5%	422.3	432.1	496.9	577.0

Notes:

a. Market Share percentage figures are derived from Table 17a. This is then applied to the total comparison goods expenditure available (excluding SFT) as taken from Table 8b

Table 18b: Comparison goods market share derived turnover, and assumed inflow from outside of the Study Area (£m)

	Estimated 'Inflow' from Outside Study Area	2023 Turnover with Inflow (£m)	2026 Turnover with Inflow (£m)	2031 Turnover with Inflow (£m)	2036 Turnover with Inflow (£m)
Expenditure directed to Vale of Glamorgan Council Area	2.0%	430.7	440.8	506.9	588.6

Notes:

a. The inflow percentages have been estimated by Nexus. The inflow figures are then applied to the survey turnover as presented in Table 18a

Table 18c: Extant comparison goods commitments

Site Address	Application Reference	Summary of the Proposal	Net* Comparison Floorspace (sqm)	Estimated Sales Density (£ per sq m) at 2022	Estimated Comparison Turnover (£ m) - 2023	Estimated Comparison Turnover (£ m) - 2026	Estimated Comparison Turnover (£ m) - 2031	Estimated Comparison Turnover (£ m) - 2036
Unit C and Unit D, Valegate Retail Park, Culverhouse Cross	2022/00902/FUL	Amalgamation of vacant Dreams and Mothercare units to form Poundland. 2532 sqm total area of which up to 1,772 sqm is dedicated to comparison goods.	1772	£4,800	8.5	8.8	9.9	11.3
Cardiff Council Area			1772		8.5	8.8	9.9	11.3

Notes:

a. The list of commitments and the associated net sales areas have been provided by the Council.

b. Sales density is assumed to be £ 4,800 based on Nexus Planning judgement.

c. The turnover for respective years is "grown" using Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20.

Vale of Glamorgan - Retail and Leisure Needs Assessment

Nexus Planning

2020 Prices

Table 19a: Comparison Goods Capacity Assessment

Assume Equilibrium at Base Year and Constant Market Shares

		2023	2026	2031	2036
STEP 1:	Survey Derived (with Inflow) Turnover of all Floorspace (£m):	£430.7	£440.8	£506.9	£588.6
STEP 2:	Total Forecast "Benchmark" Turnover of all Floorspace (£m)	£430.7	£445.9	£500.0	£574.1
STEP 3:	Available Expenditure before commitments (£m)		-£5.1	£6.8	£14.5
STEP 4:	Turnover of all committed floorspace (£m)		£8.8	£9.9	£11.3
STEP 5:	Surplus Expenditure (£m)		-£13.9	-£3.0	£3.2
STEP 6:	MAXIMUM FORECAST CAPACITY FOR NEW COMPARISON FLOORSPACE:				
	(i) Estimated Average Sales Density of New Floorspace (£ per sq m):	£3,500.0	£3,623.2	£4,063.3	£4,664.9
	(ii) MAXIMUM "Net" Floorspace Capacity (sq m):		-3,840	-745	679
	(iii) Assumed Net / Gross Floorspace Ratio:		70%	70%	70%
	(iv) Gross Floorspace Capacity (sq m):		-5,485	-1,064	970
STEP 7:	MINIMUM FORECAST CAPACITY FOR NEW COMPARISON FLOORSPACE:				
	(i) Estimated Average Sales Density of New Floorspace (£ per sq m):	£5,500.0	£5,693.6	£6,385.2	£7,330.6
	(ii) MINIMUM "Net" Floorspace Capacity (sq m):		-2,443	-474	432
	(iii) Assumed Net / Gross Floorspace Ratio:		70%	70%	70%
	(iv) Gross Floorspace Capacity (sq m):		-3,491	-677	617

Notes

STEP 1: Survey Derived (with Inflow) turnovers assume constant market shares over the forecast period, derived from Table 18b.

STEP 2: Assumption is made that comparison retail market is in 'equilibrium' at the base year (i.e. 2023, 'benchmark' turnovers are equivalent to the survey-derived turnover levels, with inflow). Average productivity growth rates from Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20, are then used to project the available benchmark expenditure.

STEP 3: The forecast residual expenditure capacity (pre commitments) has been derived from Steps 1 and 2.

STEP 4: The turnover of all known commitments has been derived from Table 18c. It is assumed that all commitments would be operational and with mature trading conditions by 2026.

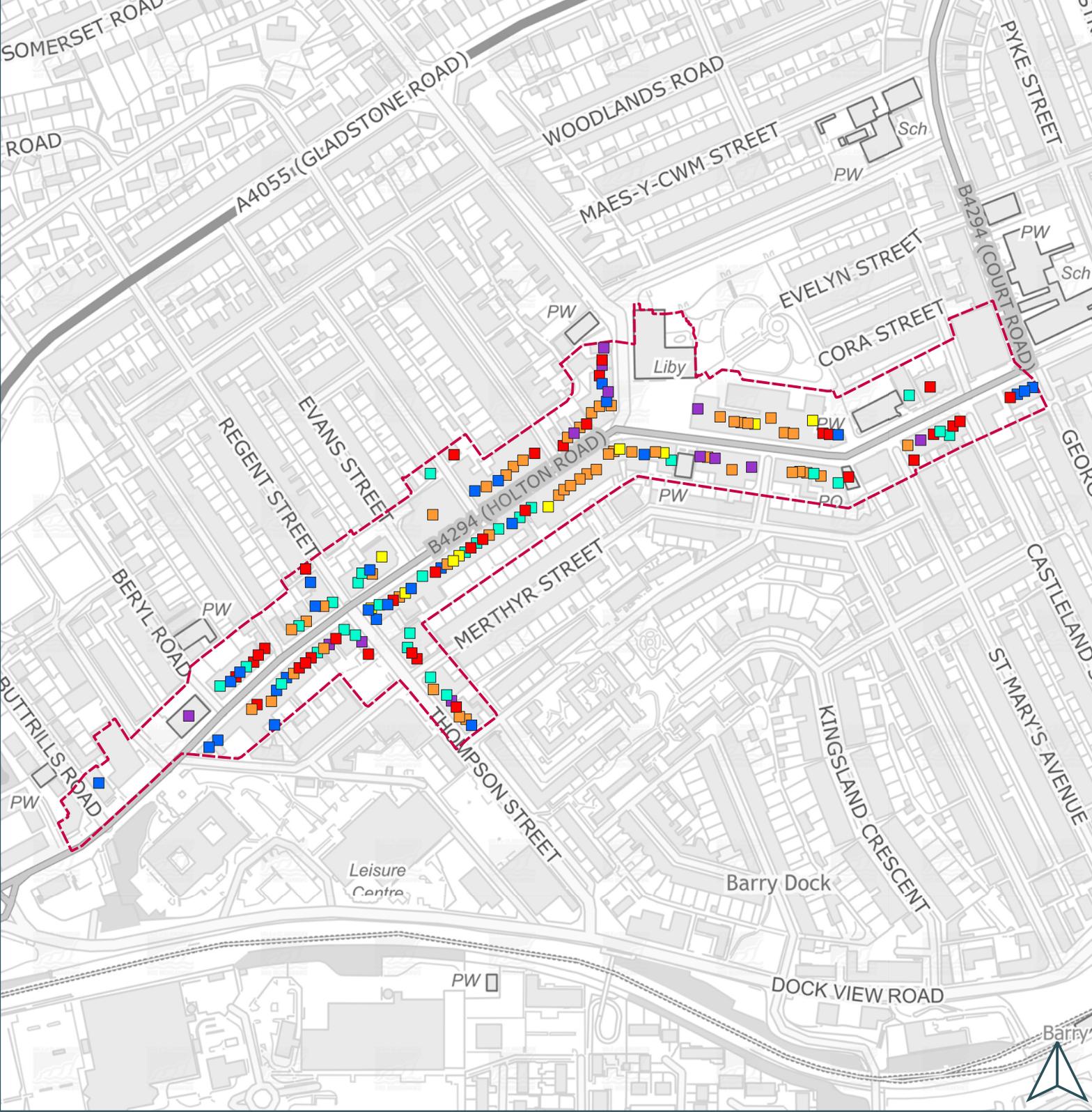
STEP 5: The Surplus Expenditure capacity incorporates the forecast turnover of all commitments (Step 4).

STEP 6: The Surplus Expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement. Average sales density is assumed to be £3,500 per sq.m which Nexus Planning considers to be towards the lower end of what could be achieved. The sales density for respective years is "grown" using Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20.

STEP 7: The Surplus Expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement. Average sales density is assumed to be £5,500 per sq.m which Nexus Planning considers to be towards the higher end of what could be achieved. The sales density for respective years is "grown" using Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20.

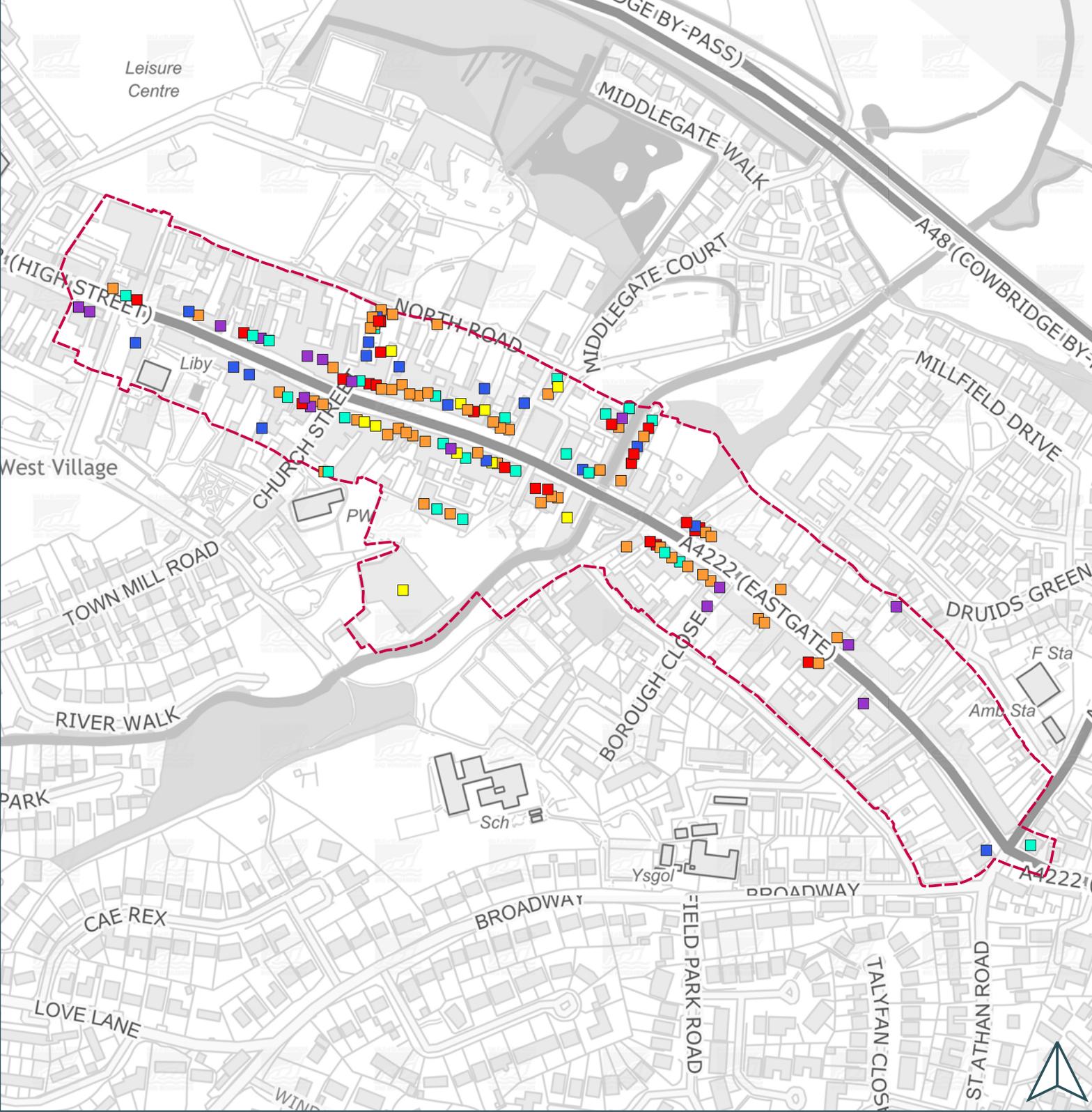
APPENDIX D – CENTRE COMPOSITION

Barry Holton Road Town Centre Composition



- Comparison
- Convenience
- Retail Service
- Leisure Service
- Financial & Business Service
- Vacant
- Town Centre Boundary

Cowbridge District Centre Composition



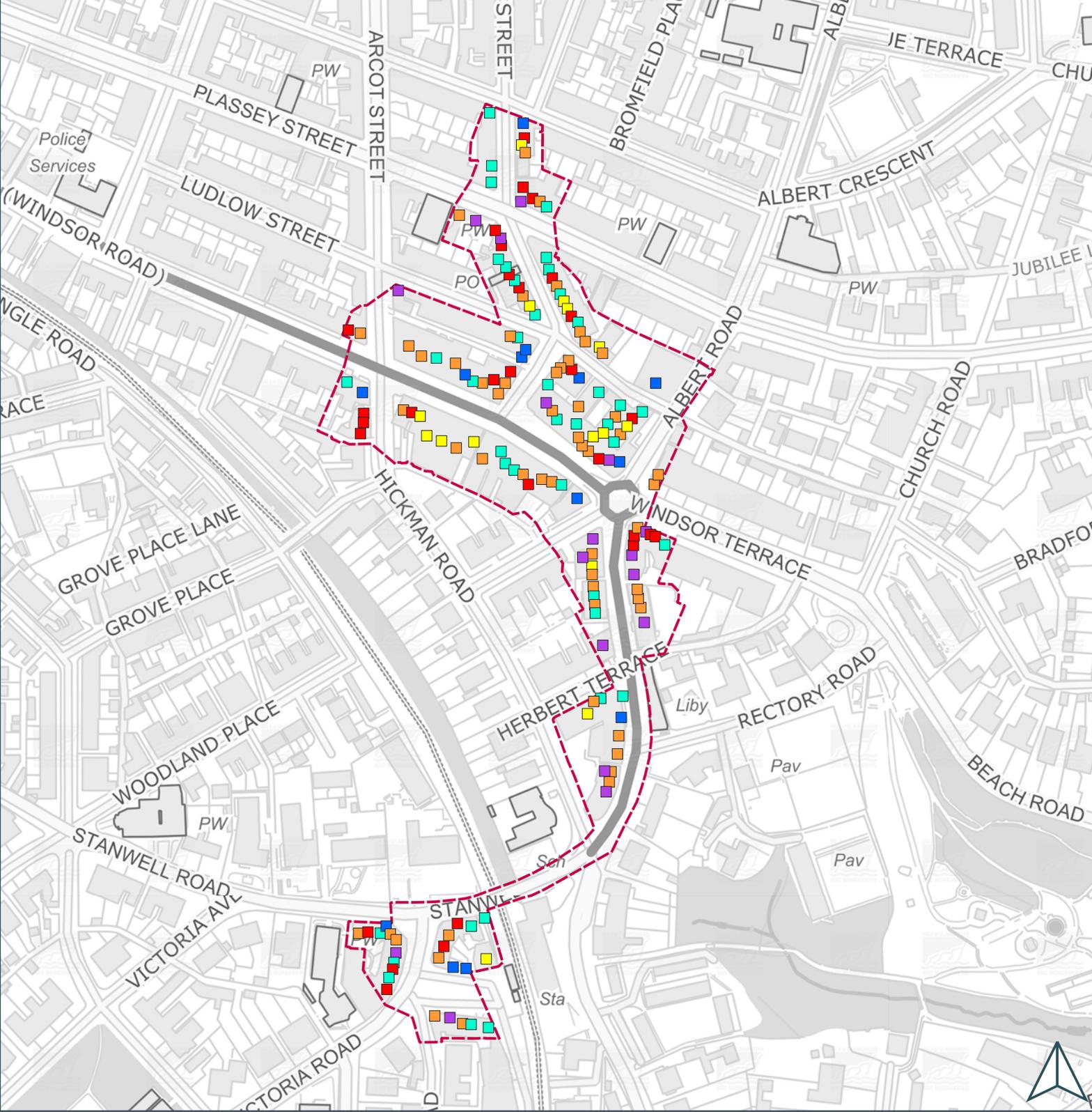
- Comparison
- Convenience
- Retail Service
- Leisure Service
- Financial & Business Service
- Vacant
- District Centre Boundary

Llantwit Major District Centre Composition



- Comparison
- Convenience
- Retail Service
- Leisure Service
- Financial & Business Service
- Vacant
- District Centre Boundary

Penarth District Centre Composition



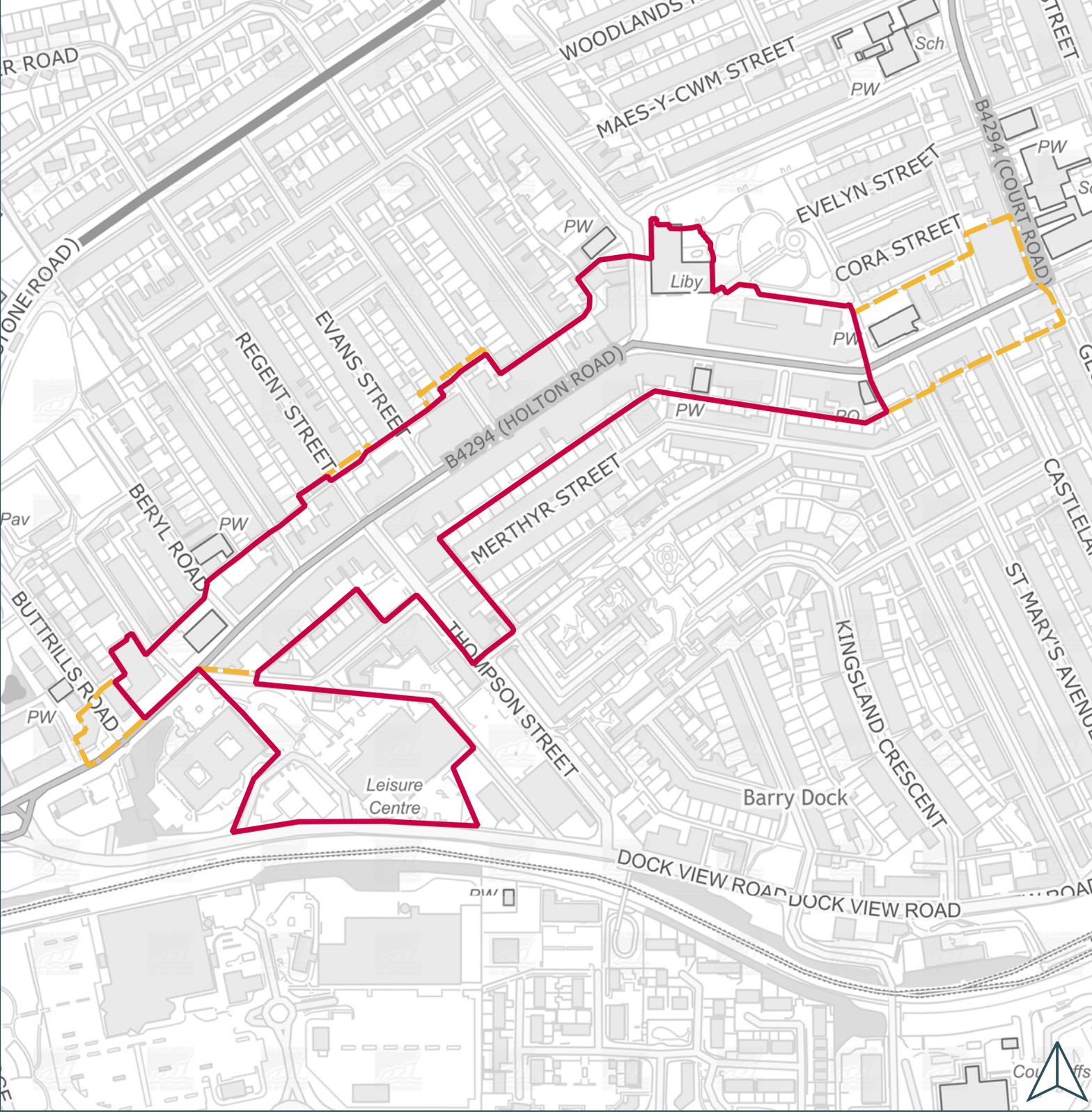
- Comparison
- Convenience
- Retail Service
- Leisure Service
- Financial & Business Service
- Vacant
- ▭ District Centre Boundary



APPENDIX E – PROPOSED CENTRE BOUNDARIES

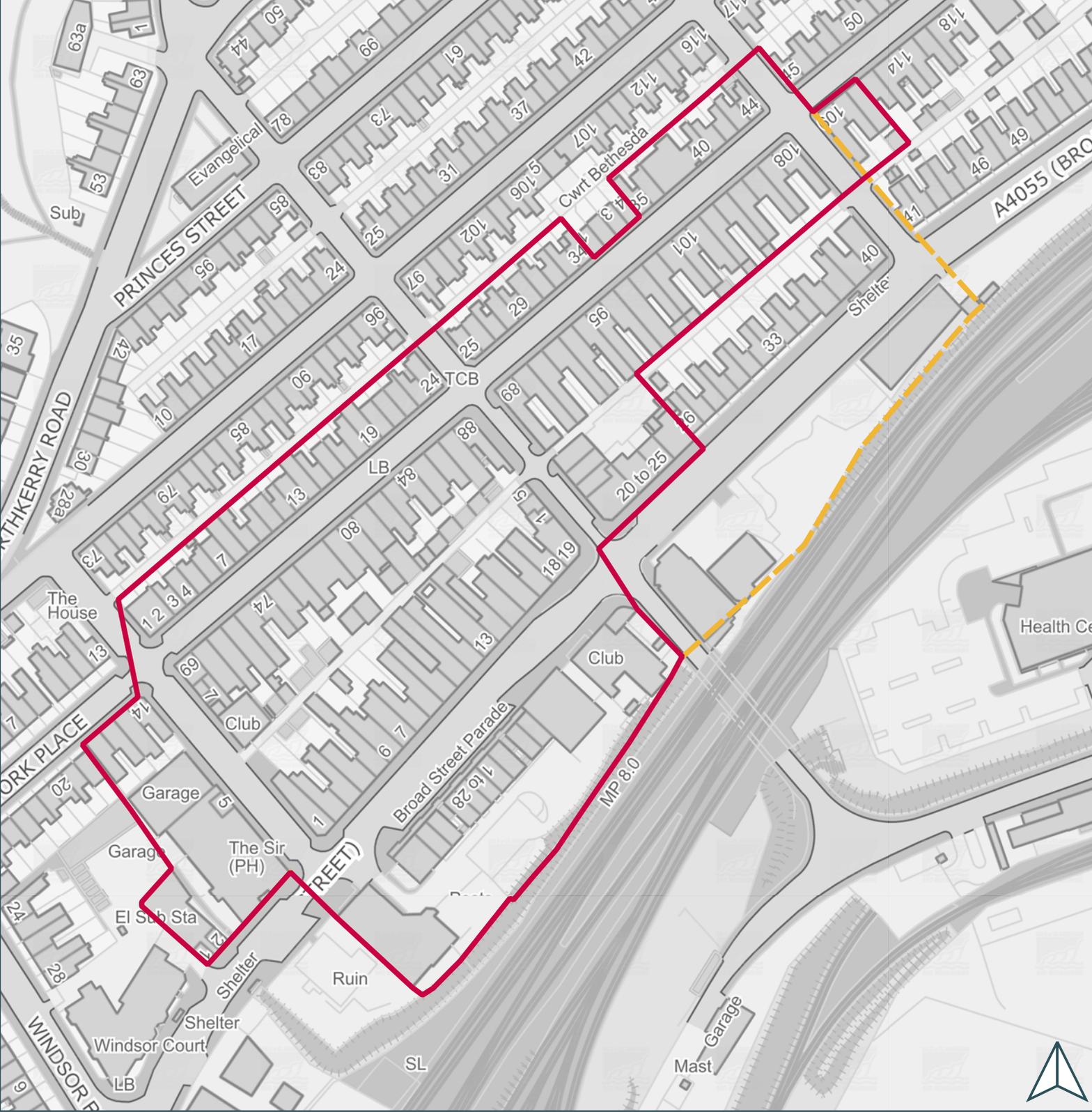
Barry Holton Road Town Centre - Proposed Centre Boundary

-  Proposed Centre Boundary
-  Adopted Centre Boundary

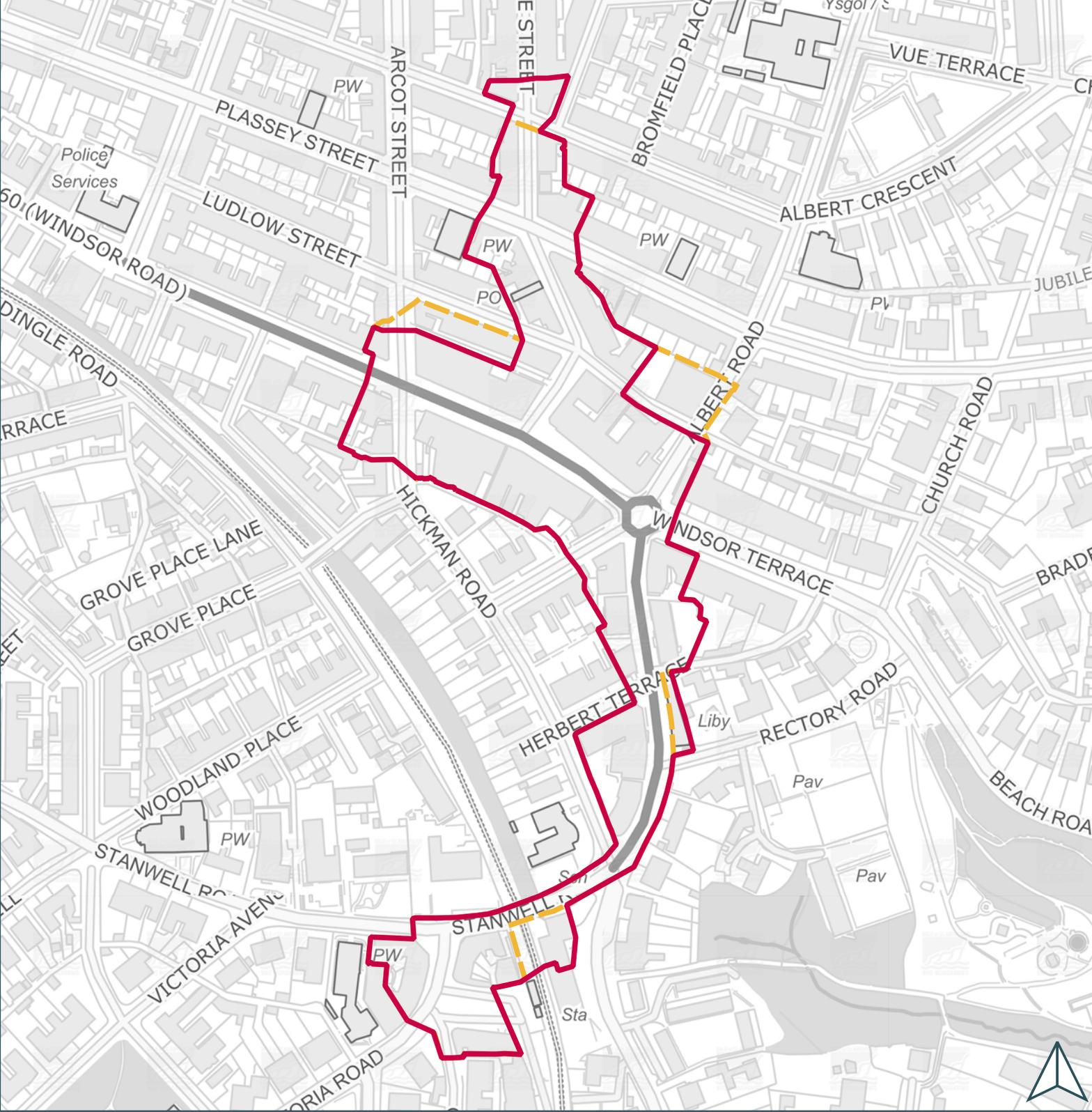


Barry High Street District Centre - Proposed Centre Boundary

-  Proposed Centre Boundary
-  Adopted Centre Boundary



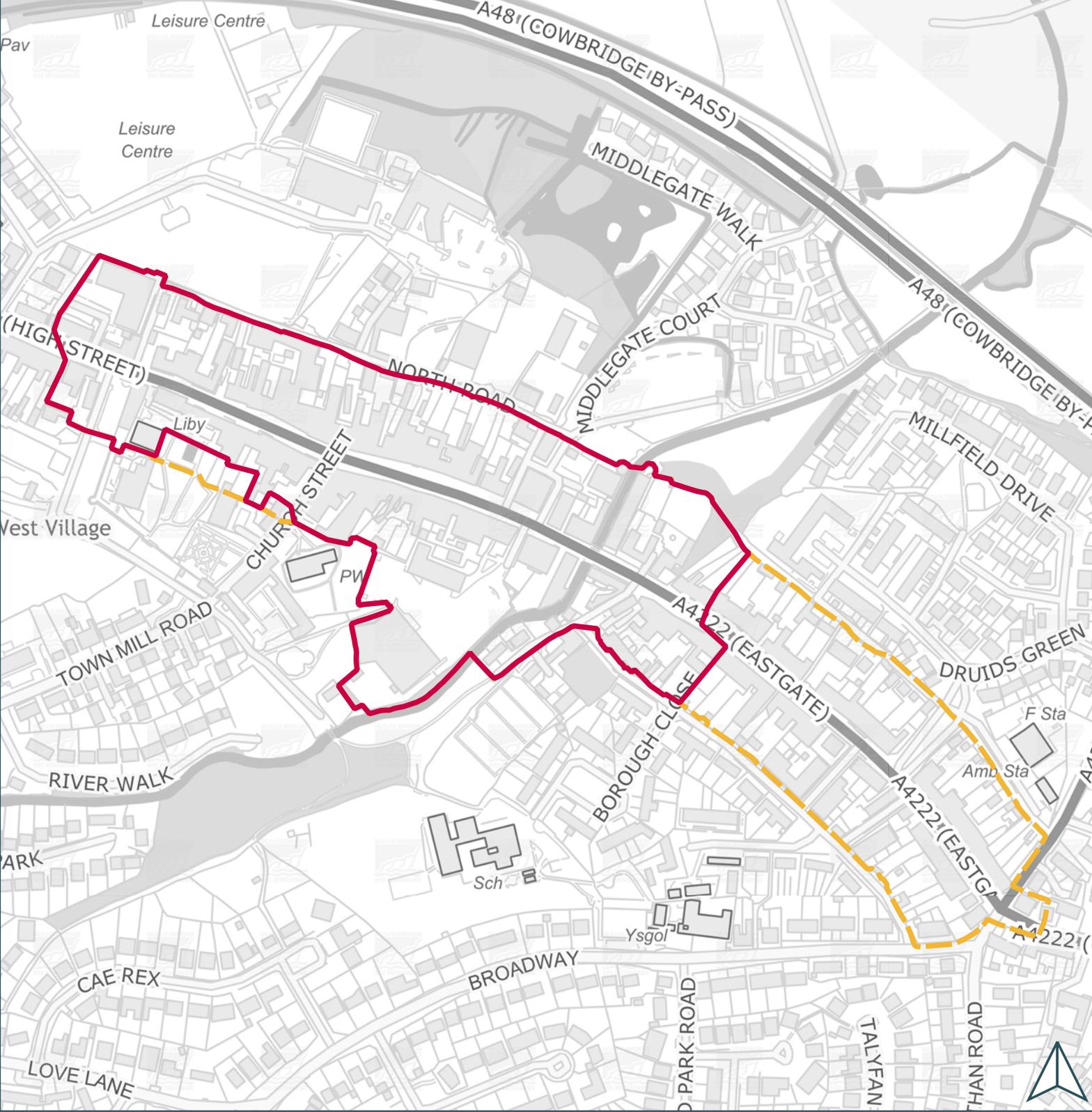
Penarth District Centre - Proposed Centre Boundary



-  Proposed Centre Boundary
-  Adopted Centre Boundary



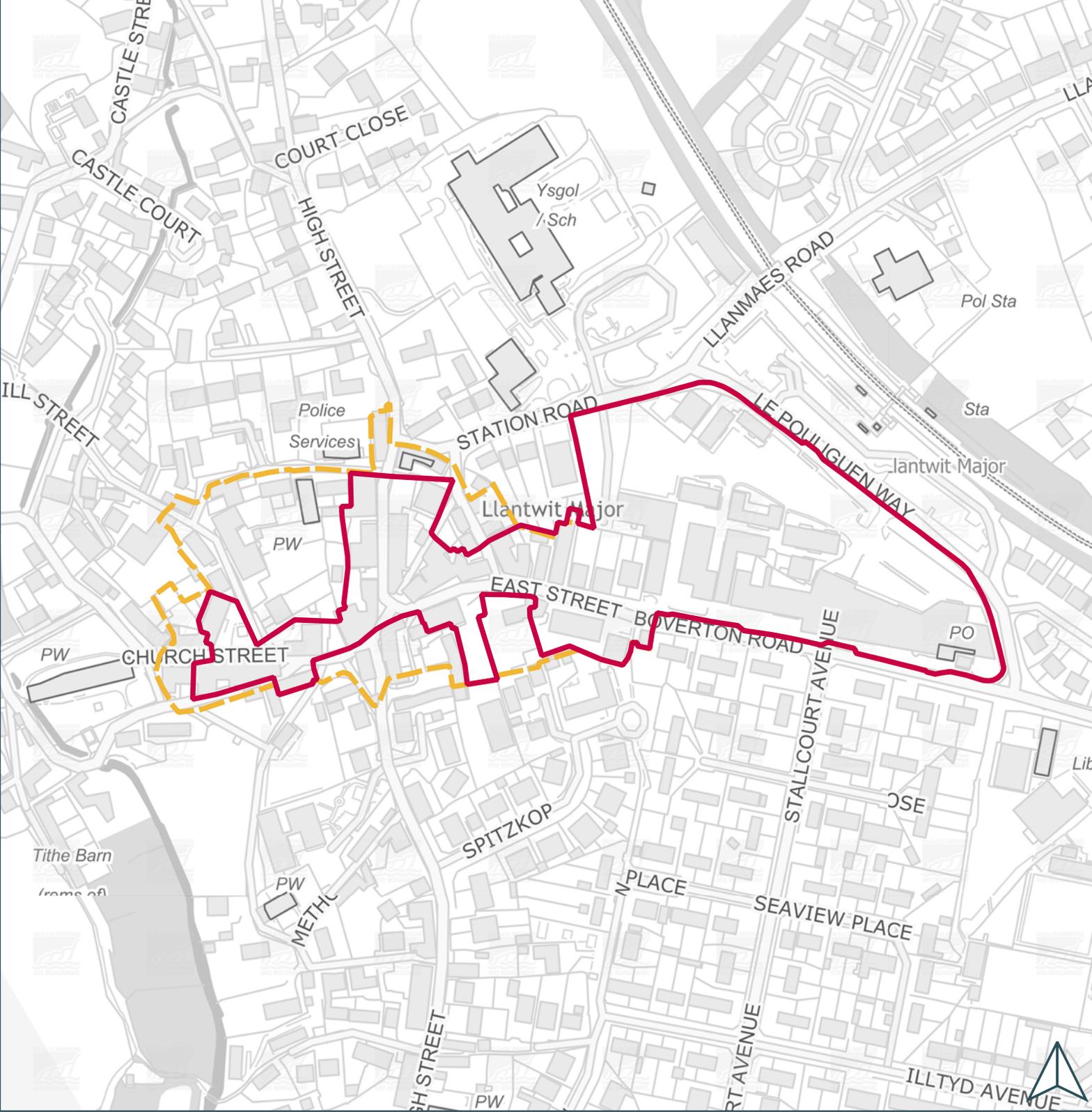
Cowbridge District Centre - Proposed Centre Boundary



-  Proposed Centre Boundary
-  Adopted Centre Boundary



Llantwit Major District Centre - Proposed Centre Boundary



-  Proposed Centre Boundary
-  Adopted Centre Boundary

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